

Global Medium-sized Industrial Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC9A20EE653FEN.html>

Date: January 2026

Pages: 142

Price: US\$ 3,480.00 (Single User License)

ID: GC9A20EE653FEN

Abstracts

According to our (Global Info Research) latest study, the global Medium-sized Industrial Robot market size was valued at US\$ 1618 million in 2025 and is forecast to a readjusted size of US\$ 2386 million by 2032 with a CAGR of 5.8% during review period.

A Medium-sized Industrial Robot refers to an automated robotic arm with a typical payload capacity of 20–80 kg and medium reach, designed for welding, handling, machine tending, palletizing, assembly, and material-transfer operations in manufacturing environments that require higher torque, stability, and flexibility than small robots but do not need the heavy-duty characteristics of large industrial robots.

Upstream, the Medium-sized Industrial Robot industry depends on servo motors, high-precision reducers, controllers, drives, sensors, industrial cameras, steel structures, wiring harnesses, and robot vision or force-control software; midstream, robot OEMs and integrators design, assemble, calibrate, and test medium-payload arms, add end-of-arm tooling, safety systems, CNC interfaces, and PLC communication modules, and distribute through dealers and industrial automation integrators; downstream, automotive, electronics, metalworking, machinery, plastics, and general manufacturing facilities adopt these robots for welding, handling, assembly, and palletizing to improve productivity, reduce labor costs, and increase line stability and throughput.

Current global projects include expansions of medium-payload robot production lines in China and Japan, new welding-robot assembly centers in Europe, robotics integration hubs in the U.S. Midwest serving automotive and metalworking customers, facility upgrades for servo-drive and reducer manufacturing in South Korea, new modular robot platforms under development by leading OEMs, collaborative medium-payload robot

R&D labs built for safe human-robot interaction, automated painting and palletizing robot test cells under construction, and regional distribution warehouses added to support fast-growing demand in electric vehicle production, metal fabrication automation, and industrial equipment manufacturing.

2025 Global Market sales Volume: 185,000 Units. Average Global Market Price: USD 3,800 Per Unit. Market Average Gross Profit Margin: 34%.

This report is a detailed and comprehensive analysis for global Medium-sized Industrial Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medium-sized Industrial Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-sized Industrial Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-sized Industrial Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-sized Industrial Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Medium-sized Industrial Robot
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Medium-sized Industrial Robot market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB, Yaskawa, KUKA, DENSO Robotics, Universal Robots, Epson, Doosan Robotics, EFORT Intelligent Robot Co.,Ltd., Delta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medium-sized Industrial Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

20–30 Kg Payload

31–50 Kg Payload

51–80 Kg Payload

Market segment by Structure

Cartesian Robot

SCARA Robot

Articulated Arm Robot

Collaborative Robot

Market segment by Axis Count

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

Market segment by Application

Automotive

Electronics

Metal Fabrication Plants

Machinery and Equipment

Logistics and Warehousing

Home Appliance

Others

Major players covered

FANUC

ABB

Yaskawa

KUKA

DENSO Robotics

Universal Robots

Epson

Doosan Robotics

EFORT Intelligent Robot Co.,Ltd.

Delta

OMRON Corporation

Mitsubishi Electric Corporation

Hikrobot

JANOME Corporation

Techrobots

Inovance Group

Guangdong Huayan Robotics Co

SIASUN DUCO

Estun

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medium-sized Industrial Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medium-sized Industrial Robot, with price, sales quantity, revenue, and global market share of Medium-sized Industrial Robot from 2021 to 2026.

Chapter 3, the Medium-sized Industrial Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medium-sized Industrial Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medium-sized Industrial Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medium-sized Industrial Robot.

Chapter 14 and 15, to describe Medium-sized Industrial Robot sales channel, distributors, customers, research findings and conclusion.

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