

Global Medium-sized Articulated Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medium-sized Articulated Robot market size is expected to reach \$ 3679 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

A medium-sized articulated robot is an industrial multi-joint robotic arm with moderate payload and reach, generally positioned between small/light and heavy-duty robots, designed to deliver flexible, high-precision motion for diverse manufacturing tasks such as welding, handling, assembly, and machine tending across automotive and general industrial environments.

Upstream suppliers provide precision components such as servo motors, reducers (harmonic, RV, planetary), bearings, encoders, controllers, cables, castings, and industrial sensors; midstream robot OEMs design mechanical structures, integrate drives and control systems, develop motion algorithms and safety functions, assemble and test robots for accuracy, repeatability, and durability; downstream, system integrators and automation solution providers combine robots with end-effectors, vision systems, safety cells, and software, delivering turnkey production lines to automotive, electronics, metalworking, and general manufacturing end users, with demand driven by labor substitution, productivity upgrades, flexible manufacturing, and intelligent factory investment cycles.

Ongoing and planned projects worldwide include capacity expansions for medium-payload robot assembly lines in China and Southeast Asia, localization of core components such as reducers and controllers, development of next-generation 7-axis and collaborative medium robots, robot platforms tailored for EV battery welding and assembly, laser processing-optimized variants, and software upgrades integrating AI-

based vision, offline programming, and cloud monitoring; at the same time, many OEMs and integrators are investing in application demonstration centers, regional service hubs, and training facilities to accelerate adoption among small and medium manufacturing enterprises.

2025 Global Market sales Volume: 100,000 units. Average Global Market Price: USD 18,500 per unit. Market Average Gross Profit Margin: 31%.

This report studies the global Medium-sized Articulated Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medium-sized Articulated Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medium-sized Articulated Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medium-sized Articulated Robot total production and demand, 2021-2032, (K Units)

Global Medium-sized Articulated Robot total production value, 2021-2032, (USD Million)

Global Medium-sized Articulated Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medium-sized Articulated Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medium-sized Articulated Robot domestic production, consumption, key domestic manufacturers and share

Global Medium-sized Articulated Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medium-sized Articulated Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medium-sized Articulated Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medium-sized Articulated Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB, Yaskawa, KUKA, DENSO Robotics, Universal Robots, Epson, Doosan Robotics, EFORT Intelligent Robot Co.,Ltd., Delta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medium-sized Articulated Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medium-sized Articulated Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medium-sized Articulated Robot Market, Segmentation by Type:

10–20 Kg Payload Capacity

21–40 Kg Payload Capacity

41–60 Kg Payload Capacity

Global Medium-sized Articulated Robot Market, Segmentation by Axis Count:

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

Global Medium-sized Articulated Robot Market, Segmentation by Drive and Control Technology:

Servo Motor Driven Robot

High-Torque Direct Drive Robot

Harmonic/Planetary Gear Driven Robot

Others

Global Medium-sized Articulated Robot Market, Segmentation by Application:

Automotive

Electronics and Electrical

Metal Fabrication

Machinery and Equipment

Plastics and Rubber

Logistics and Warehousing

Others

Companies Profiled:

FANUC

ABB

Yaskawa

KUKA

DENSO Robotics

Universal Robots

Epson

Doosan Robotics

EFORT Intelligent Robot Co.,Ltd.

Delta

OMRON Corporation

Mitsubishi Electric Corporation

Hikrobot

JANOME Corporation

Techrobots

Inovance Group

Guangdong Huayan Robotics Co

SIASUN DUCO

Estun

Key Questions Answered:

1. How big is the global Medium-sized Articulated Robot market?
2. What is the demand of the global Medium-sized Articulated Robot market?
3. What is the year over year growth of the global Medium-sized Articulated Robot market?
4. What is the production and production value of the global Medium-sized Articulated Robot market?
5. Who are the key producers in the global Medium-sized Articulated Robot market?
6. What are the growth factors driving the market demand?

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