

Global Medium-sized Articulated Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medium-sized Articulated Robot market size was valued at US\$ 1904 million in 2025 and is forecast to a readjusted size of US\$ 3679 million by 2032 with a CAGR of 10.7% during review period.

A medium-sized articulated robot is an industrial multi-joint robotic arm with moderate payload and reach, generally positioned between small/light and heavy-duty robots, designed to deliver flexible, high-precision motion for diverse manufacturing tasks such as welding, handling, assembly, and machine tending across automotive and general industrial environments.

Upstream suppliers provide precision components such as servo motors, reducers (harmonic, RV, planetary), bearings, encoders, controllers, cables, castings, and industrial sensors; midstream robot OEMs design mechanical structures, integrate drives and control systems, develop motion algorithms and safety functions, assemble and test robots for accuracy, repeatability, and durability; downstream, system integrators and automation solution providers combine robots with end-effectors, vision systems, safety cells, and software, delivering turnkey production lines to automotive, electronics, metalworking, and general manufacturing end users, with demand driven by labor substitution, productivity upgrades, flexible manufacturing, and intelligent factory investment cycles.

Ongoing and planned projects worldwide include capacity expansions for medium-payload robot assembly lines in China and Southeast Asia, localization of core components such as reducers and controllers, development of next-generation 7-axis

and collaborative medium robots, robot platforms tailored for EV battery welding and assembly, laser processing-optimized variants, and software upgrades integrating AI-based vision, offline programming, and cloud monitoring; at the same time, many OEMs and integrators are investing in application demonstration centers, regional service hubs, and training facilities to accelerate adoption among small and medium manufacturing enterprises.

2025 Global Market sales Volume: 100,000 units. Average Global Market Price: USD 18,500 per unit. Market Average Gross Profit Margin: 31%.

This report is a detailed and comprehensive analysis for global Medium-sized Articulated Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medium-sized Articulated Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-sized Articulated Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-sized Articulated Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-sized Articulated Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Medium-sized Articulated Robot
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Medium-sized Articulated Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB, Yaskawa, KUKA, DENSO Robotics, Universal Robots, Epson, Doosan Robotics, EFORT Intelligent Robot Co.,Ltd., Delta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medium-sized Articulated Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

10–20 Kg Payload Capacity

21–40 Kg Payload Capacity

41–60 Kg Payload Capacity

Market segment by Axis Count

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

Market segment by Drive and Control Technology

- Servo Motor Driven Robot
- High-Torque Direct Drive Robot
- Harmonic/Planetary Gear Driven Robot
- Others

Market segment by Application

- Automotive
- Electronics and Electrical
- Metal Fabrication
- Machinery and Equipment
- Plastics and Rubber
- Logistics and Warehousing
- Others

Major players covered

- FANUC
- ABB
- Yaskawa
- KUKA
- DENSO Robotics

Universal Robots

Epson

Doosan Robotics

EFORT Intelligent Robot Co.,Ltd.

Delta

OMRON Corporation

Mitsubishi Electric Corporation

Hikrobot

JANOME Corporation

Techrobots

Inovance Group

Guangdong Huayan Robotics Co

SIASUN DUCO

Estun

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Medium-sized Articulated Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

Chapter 1, to describe Medium-sized Articulated Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medium-sized Articulated Robot, with price, sales quantity, revenue, and global market share of Medium-sized Articulated Robot from 2021 to 2026.

Chapter 3, the Medium-sized Articulated Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medium-sized Articulated Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medium-sized Articulated Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medium-sized Articulated Robot.

Chapter 14 and 15, to describe Medium-sized Articulated Robot sales channel, distributors, customers, research findings and conclusion.

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