

Global Medium Particle Urea Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medium Particle Urea market size is expected to reach \$ 27601 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

Medium-particle urea is a solid nitrogen fertilizer product with urea as its main component and a nitrogen content typically around 46%. Its particle size falls between that of small-particle and large-particle urea, offering good flowability, solubility, and ease of application. This product is primarily used in agricultural fertilization, serving as a base fertilizer, top dressing, or blending fertilizer, and is widely applied in rice, wheat, corn, cotton, and various cash crops. Compared to small-particle urea, medium-particle urea exhibits greater stability in mechanical application, storage, transportation, and anti-caking; compared to large-particle urea, it dissolves relatively faster and has a wider range of applications, making it one of the most common product forms in the agricultural urea market. In 2025, global sales of medium-particle urea were approximately 54 million tons, with a unit price of approximately US\$430 per ton.

In recent years, with the increasing pressure on global food security and the continuous improvement of agricultural production scale and mechanization, the market demand for medium-particle urea, as an important agricultural nitrogen fertilizer product, has maintained steady growth. Medium-particle urea typically has a nitrogen content of approximately 46%, with a particle size between small and large-particle urea. It possesses good flowability, solubility, ease of storage and transportation, and adaptability to mechanical application, making it an important product form in the global agricultural fertilization system. Against the backdrop of stable global planting areas for major crops and increasing demand for higher yields per unit area, the market for medium-particle urea has a strong foundation of inelastic demand.

From a demand structure perspective, agricultural fertilization is the core application area for medium-particle urea, widely used in rice, wheat, corn, cotton, and various cash crops. Compared to small-particle urea, medium-particle urea has advantages in mechanized application, transportation and storage, and anti-caking properties; compared to large-particle urea, its dissolution rate is relatively faster, making it suitable for a wider range of fertilization scenarios. With the accelerated construction of food self-sufficiency in developing countries and the increasing demand for high-efficiency fertilizer products from large farms and agricultural service organizations, the market application space for medium-particle urea continues to expand. In terms of the industry chain, the upstream mainly includes raw material and energy supplies such as natural gas, coal, and synthetic ammonia; the midstream consists of urea producers; and the downstream comprises agricultural growers, fertilizer distributors, blended fertilizer companies, and agricultural input service platforms. Because urea production is sensitive to energy costs, fluctuations in natural gas and coal prices significantly impact market prices. Simultaneously, international trade, export policies, agricultural subsidies, and seasonal procurement patterns also significantly influence the supply and demand pattern of medium-particle urea.

From a regional market perspective, Asia is the world's largest urea consumer market, with China, India, and Southeast Asian countries exhibiting substantial demand. The Middle East, Russia, and North Africa, leveraging their natural gas resources, hold a significant position in the urea export market. Latin America and Africa demonstrate significant growth potential driven by agricultural modernization. Overall, the global medium-particle urea market exhibits a typical pattern of strong supply in resource-based regions and robust demand in agricultural regions.

Looking ahead, the global medium-particle urea market will be driven by three core factors: first, the continued growth in demand for food security; second, the promotion of agricultural mechanization and precision fertilization leading to product structure upgrades; and third, changes in international energy prices and trade patterns affecting supply, demand, and prices. Overall market demand remains robust, but price volatility will continue to be a key characteristic of the industry.

This report studies the global Medium Particle Urea production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medium Particle Urea and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Medium Particle Urea that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medium Particle Urea total production and demand, 2021-2032, (Tons)

Global Medium Particle Urea total production value, 2021-2032, (USD Million)

Global Medium Particle Urea production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Medium Particle Urea consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Medium Particle Urea domestic production, consumption, key domestic manufacturers and share

Global Medium Particle Urea production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Medium Particle Urea production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Medium Particle Urea production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Medium Particle Urea market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, CF Industries, QAFCO, SABIC, IFFCO, EuroChem, Pupuk Kaltim, OCI NV, KOCH, Acron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medium Particle Urea market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medium Particle Urea Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medium Particle Urea Market, Segmentation by Type:

Total Nitrogen ? 46.0%

Total Nitrogen ? 46.4%

Global Medium Particle Urea Market, Segmentation by Process:

Tower Spray Granulation

Fluidized Bed Granulation

Global Medium Particle Urea Market, Segmentation by Raw Materials:

Coal-based Urea

Gas-based Urea

Global Medium Particle Urea Market, Segmentation by Application:

Agriculture

Industrial

Companies Profiled:

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

LuAn Chemical Technology

China Coal Energy Company

Henan Xinlianxin Fertilizer

Hubei Yihua Chemical

Hualu Hengsheng Chemical

Yuanxing Energy Company

Yunnan Yuntianhua

Huajin Chemical Industries

Lutianhua Group

Sichuan Meifeng Chemical Industry

Zhongneng Chemical

Shaanxi Coal and Chemical Industry

Ruixing Group

Shanxi Tianze Coal Chemical

Key Questions Answered:

1. How big is the global Medium Particle Urea market?
2. What is the demand of the global Medium Particle Urea market?
3. What is the year over year growth of the global Medium Particle Urea market?
4. What is the production and production value of the global Medium Particle Urea market?
5. Who are the key producers in the global Medium Particle Urea market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Medium Particle Urea Introduction
- 1.2 World Medium Particle Urea Supply & Forecast
 - 1.2.1 World Medium Particle Urea Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Medium Particle Urea Production (2021-2032)
 - 1.2.3 World Medium Particle Urea Pricing Trends (2021-2032)
- 1.3 World Medium Particle Urea Production by Region (Based on Production Site)
 - 1.3.1 World Medium Particle Urea Production Value by Region (2021-2032)
 - 1.3.2 World Medium Particle Urea Production by Region (2021-2032)
 - 1.3.3 World Medium Particle Urea Average Price by Region (2021-2032)
 - 1.3.4 North America Medium Particle Urea Production (2021-2032)
 - 1.3.5 Europe Medium Particle Urea Production (2021-2032)
 - 1.3.6 China Medium Particle Urea Production (2021-2032)
 - 1.3.7 Japan Medium Particle Urea Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Medium Particle Urea Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Medium Particle Urea Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Medium Particle Urea Demand (2021-2032)
- 2.2 World Medium Particle Urea Consumption by Region
 - 2.2.1 World Medium Particle Urea Consumption by Region (2021-2026)
 - 2.2.2 World Medium Particle Urea Consumption Forecast by Region (2027-2032)
- 2.3 United States Medium Particle Urea Consumption (2021-2032)
- 2.4 China Medium Particle Urea Consumption (2021-2032)
- 2.5 Europe Medium Particle Urea Consumption (2021-2032)
- 2.6 Japan Medium Particle Urea Consumption (2021-2032)
- 2.7 South Korea Medium Particle Urea Consumption (2021-2032)
- 2.8 ASEAN Medium Particle Urea Consumption (2021-2032)
- 2.9 India Medium Particle Urea Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Medium Particle Urea Production Value by Manufacturer (2021-2026)

- 3.2 World Medium Particle Urea Production by Manufacturer (2021-2026)
- 3.3 World Medium Particle Urea Average Price by Manufacturer (2021-2026)
- 3.4 Medium Particle Urea Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Medium Particle Urea Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Medium Particle Urea in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Medium Particle Urea in 2025
- 3.6 Medium Particle Urea Market: Overall Company Footprint Analysis
 - 3.6.1 Medium Particle Urea Market: Region Footprint
 - 3.6.2 Medium Particle Urea Market: Company Product Type Footprint
 - 3.6.3 Medium Particle Urea Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Medium Particle Urea Production Value Comparison
 - 4.1.1 United States VS China: Medium Particle Urea Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Medium Particle Urea Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Medium Particle Urea Production Comparison
 - 4.2.1 United States VS China: Medium Particle Urea Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Medium Particle Urea Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Medium Particle Urea Consumption Comparison
 - 4.3.1 United States VS China: Medium Particle Urea Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Medium Particle Urea Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Medium Particle Urea Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Medium Particle Urea Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Medium Particle Urea Production Value (2021-2026)

4.4.3 United States Based Manufacturers Medium Particle Urea Production (2021-2026)

4.5 China Based Medium Particle Urea Manufacturers and Market Share

4.5.1 China Based Medium Particle Urea Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Medium Particle Urea Production Value (2021-2026)

4.5.3 China Based Manufacturers Medium Particle Urea Production (2021-2026)

4.6 Rest of World Based Medium Particle Urea Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Medium Particle Urea Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Medium Particle Urea Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Medium Particle Urea Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Medium Particle Urea Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Total Nitrogen ? 46.0%

5.2.2 Total Nitrogen ? 46.4%

5.3 Market Segment by Type

5.3.1 World Medium Particle Urea Production by Type (2021-2032)

5.3.2 World Medium Particle Urea Production Value by Type (2021-2032)

5.3.3 World Medium Particle Urea Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROCESS

6.1 World Medium Particle Urea Market Size Overview by Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Process

6.2.1 Tower Spray Granulation

6.2.2 Fluidized Bed Granulation

6.3 Market Segment by Process

6.3.1 World Medium Particle Urea Production by Process (2021-2032)

6.3.2 World Medium Particle Urea Production Value by Process (2021-2032)

6.3.3 World Medium Particle Urea Average Price by Process (2021-2032)

7 MARKET ANALYSIS BY RAW MATERIALS

7.1 World Medium Particle Urea Market Size Overview by Raw Materials: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Raw Materials

7.2.1 Coal-based Urea

7.2.2 Gas-based Urea

7.3 Market Segment by Raw Materials

7.3.1 World Medium Particle Urea Production by Raw Materials (2021-2032)

7.3.2 World Medium Particle Urea Production Value by Raw Materials (2021-2032)

7.3.3 World Medium Particle Urea Average Price by Raw Materials (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Medium Particle Urea Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Agriculture

8.2.2 Industrial

8.3 Market Segment by Application

8.3.1 World Medium Particle Urea Production by Application (2021-2032)

8.3.2 World Medium Particle Urea Production Value by Application (2021-2032)

8.3.3 World Medium Particle Urea Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Yara

9.1.1 Yara Details

9.1.2 Yara Major Business

9.1.3 Yara Medium Particle Urea Product and Services

9.1.4 Yara Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Yara Recent Developments/Updates

9.1.6 Yara Competitive Strengths & Weaknesses

9.2 CF Industries

9.2.1 CF Industries Details

- 9.2.2 CF Industries Major Business
- 9.2.3 CF Industries Medium Particle Urea Product and Services
- 9.2.4 CF Industries Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 CF Industries Recent Developments/Updates
- 9.2.6 CF Industries Competitive Strengths & Weaknesses
- 9.3 QAFCO
 - 9.3.1 QAFCO Details
 - 9.3.2 QAFCO Major Business
 - 9.3.3 QAFCO Medium Particle Urea Product and Services
 - 9.3.4 QAFCO Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 QAFCO Recent Developments/Updates
 - 9.3.6 QAFCO Competitive Strengths & Weaknesses
- 9.4 SABIC
 - 9.4.1 SABIC Details
 - 9.4.2 SABIC Major Business
 - 9.4.3 SABIC Medium Particle Urea Product and Services
 - 9.4.4 SABIC Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 SABIC Recent Developments/Updates
 - 9.4.6 SABIC Competitive Strengths & Weaknesses
- 9.5 IFFCO
 - 9.5.1 IFFCO Details
 - 9.5.2 IFFCO Major Business
 - 9.5.3 IFFCO Medium Particle Urea Product and Services
 - 9.5.4 IFFCO Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 IFFCO Recent Developments/Updates
 - 9.5.6 IFFCO Competitive Strengths & Weaknesses
- 9.6 EuroChem
 - 9.6.1 EuroChem Details
 - 9.6.2 EuroChem Major Business
 - 9.6.3 EuroChem Medium Particle Urea Product and Services
 - 9.6.4 EuroChem Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 EuroChem Recent Developments/Updates
 - 9.6.6 EuroChem Competitive Strengths & Weaknesses
- 9.7 Pupuk Kaltim

- 9.7.1 Pupuk Kaltim Details
- 9.7.2 Pupuk Kaltim Major Business
- 9.7.3 Pupuk Kaltim Medium Particle Urea Product and Services
- 9.7.4 Pupuk Kaltim Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Pupuk Kaltim Recent Developments/Updates
- 9.7.6 Pupuk Kaltim Competitive Strengths & Weaknesses
- 9.8 OCI NV
 - 9.8.1 OCI NV Details
 - 9.8.2 OCI NV Major Business
 - 9.8.3 OCI NV Medium Particle Urea Product and Services
 - 9.8.4 OCI NV Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 OCI NV Recent Developments/Updates
 - 9.8.6 OCI NV Competitive Strengths & Weaknesses
- 9.9 KOCH
 - 9.9.1 KOCH Details
 - 9.9.2 KOCH Major Business
 - 9.9.3 KOCH Medium Particle Urea Product and Services
 - 9.9.4 KOCH Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 KOCH Recent Developments/Updates
 - 9.9.6 KOCH Competitive Strengths & Weaknesses
- 9.10 Acron
 - 9.10.1 Acron Details
 - 9.10.2 Acron Major Business
 - 9.10.3 Acron Medium Particle Urea Product and Services
 - 9.10.4 Acron Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Acron Recent Developments/Updates
 - 9.10.6 Acron Competitive Strengths & Weaknesses
- 9.11 Notore Chemical
 - 9.11.1 Notore Chemical Details
 - 9.11.2 Notore Chemical Major Business
 - 9.11.3 Notore Chemical Medium Particle Urea Product and Services
 - 9.11.4 Notore Chemical Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Notore Chemical Recent Developments/Updates
 - 9.11.6 Notore Chemical Competitive Strengths & Weaknesses

9.12 Profertil SA

9.12.1 Profertil SA Details

9.12.2 Profertil SA Major Business

9.12.3 Profertil SA Medium Particle Urea Product and Services

9.12.4 Profertil SA Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Profertil SA Recent Developments/Updates

9.12.6 Profertil SA Competitive Strengths & Weaknesses

9.13 CNPC

9.13.1 CNPC Details

9.13.2 CNPC Major Business

9.13.3 CNPC Medium Particle Urea Product and Services

9.13.4 CNPC Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 CNPC Recent Developments/Updates

9.13.6 CNPC Competitive Strengths & Weaknesses

9.14 LuAn Chemical Technology

9.14.1 LuAn Chemical Technology Details

9.14.2 LuAn Chemical Technology Major Business

9.14.3 LuAn Chemical Technology Medium Particle Urea Product and Services

9.14.4 LuAn Chemical Technology Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 LuAn Chemical Technology Recent Developments/Updates

9.14.6 LuAn Chemical Technology Competitive Strengths & Weaknesses

9.15 China Coal Energy Company

9.15.1 China Coal Energy Company Details

9.15.2 China Coal Energy Company Major Business

9.15.3 China Coal Energy Company Medium Particle Urea Product and Services

9.15.4 China Coal Energy Company Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 China Coal Energy Company Recent Developments/Updates

9.15.6 China Coal Energy Company Competitive Strengths & Weaknesses

9.16 Henan Xinlianxin Fertilizer

9.16.1 Henan Xinlianxin Fertilizer Details

9.16.2 Henan Xinlianxin Fertilizer Major Business

9.16.3 Henan Xinlianxin Fertilizer Medium Particle Urea Product and Services

9.16.4 Henan Xinlianxin Fertilizer Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Henan Xinlianxin Fertilizer Recent Developments/Updates

- 9.16.6 Henan Xinlianxin Fertilizer Competitive Strengths & Weaknesses
- 9.17 Hubei Yihua Chemical
 - 9.17.1 Hubei Yihua Chemical Details
 - 9.17.2 Hubei Yihua Chemical Major Business
 - 9.17.3 Hubei Yihua Chemical Medium Particle Urea Product and Services
 - 9.17.4 Hubei Yihua Chemical Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Hubei Yihua Chemical Recent Developments/Updates
 - 9.17.6 Hubei Yihua Chemical Competitive Strengths & Weaknesses
- 9.18 Hualu Hengsheng Chemical
 - 9.18.1 Hualu Hengsheng Chemical Details
 - 9.18.2 Hualu Hengsheng Chemical Major Business
 - 9.18.3 Hualu Hengsheng Chemical Medium Particle Urea Product and Services
 - 9.18.4 Hualu Hengsheng Chemical Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Hualu Hengsheng Chemical Recent Developments/Updates
 - 9.18.6 Hualu Hengsheng Chemical Competitive Strengths & Weaknesses
- 9.19 Yuanxing Energy Company
 - 9.19.1 Yuanxing Energy Company Details
 - 9.19.2 Yuanxing Energy Company Major Business
 - 9.19.3 Yuanxing Energy Company Medium Particle Urea Product and Services
 - 9.19.4 Yuanxing Energy Company Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Yuanxing Energy Company Recent Developments/Updates
 - 9.19.6 Yuanxing Energy Company Competitive Strengths & Weaknesses
- 9.20 Yunnan Yuntianhua
 - 9.20.1 Yunnan Yuntianhua Details
 - 9.20.2 Yunnan Yuntianhua Major Business
 - 9.20.3 Yunnan Yuntianhua Medium Particle Urea Product and Services
 - 9.20.4 Yunnan Yuntianhua Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Yunnan Yuntianhua Recent Developments/Updates
 - 9.20.6 Yunnan Yuntianhua Competitive Strengths & Weaknesses
- 9.21 Huajin Chemical Industries
 - 9.21.1 Huajin Chemical Industries Details
 - 9.21.2 Huajin Chemical Industries Major Business
 - 9.21.3 Huajin Chemical Industries Medium Particle Urea Product and Services
 - 9.21.4 Huajin Chemical Industries Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.21.5 Huajin Chemical Industries Recent Developments/Updates
- 9.21.6 Huajin Chemical Industries Competitive Strengths & Weaknesses
- 9.22 Lutianhua Group
 - 9.22.1 Lutianhua Group Details
 - 9.22.2 Lutianhua Group Major Business
 - 9.22.3 Lutianhua Group Medium Particle Urea Product and Services
 - 9.22.4 Lutianhua Group Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Lutianhua Group Recent Developments/Updates
 - 9.22.6 Lutianhua Group Competitive Strengths & Weaknesses
- 9.23 Sichuan Meifeng Chemical Industry
 - 9.23.1 Sichuan Meifeng Chemical Industry Details
 - 9.23.2 Sichuan Meifeng Chemical Industry Major Business
 - 9.23.3 Sichuan Meifeng Chemical Industry Medium Particle Urea Product and Services
 - 9.23.4 Sichuan Meifeng Chemical Industry Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Sichuan Meifeng Chemical Industry Recent Developments/Updates
 - 9.23.6 Sichuan Meifeng Chemical Industry Competitive Strengths & Weaknesses
- 9.24 Zhongneng Chemical
 - 9.24.1 Zhongneng Chemical Details
 - 9.24.2 Zhongneng Chemical Major Business
 - 9.24.3 Zhongneng Chemical Medium Particle Urea Product and Services
 - 9.24.4 Zhongneng Chemical Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Zhongneng Chemical Recent Developments/Updates
 - 9.24.6 Zhongneng Chemical Competitive Strengths & Weaknesses
- 9.25 Shaanxi Coal and Chemical Industry
 - 9.25.1 Shaanxi Coal and Chemical Industry Details
 - 9.25.2 Shaanxi Coal and Chemical Industry Major Business
 - 9.25.3 Shaanxi Coal and Chemical Industry Medium Particle Urea Product and Services
 - 9.25.4 Shaanxi Coal and Chemical Industry Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Shaanxi Coal and Chemical Industry Recent Developments/Updates
 - 9.25.6 Shaanxi Coal and Chemical Industry Competitive Strengths & Weaknesses
- 9.26 Ruixing Group
 - 9.26.1 Ruixing Group Details
 - 9.26.2 Ruixing Group Major Business

- 9.26.3 Ruixing Group Medium Particle Urea Product and Services
- 9.26.4 Ruixing Group Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.26.5 Ruixing Group Recent Developments/Updates
- 9.26.6 Ruixing Group Competitive Strengths & Weaknesses
- 9.27 Shanxi Tianze Coal Chemical
 - 9.27.1 Shanxi Tianze Coal Chemical Details
 - 9.27.2 Shanxi Tianze Coal Chemical Major Business
 - 9.27.3 Shanxi Tianze Coal Chemical Medium Particle Urea Product and Services
 - 9.27.4 Shanxi Tianze Coal Chemical Medium Particle Urea Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Shanxi Tianze Coal Chemical Recent Developments/Updates
 - 9.27.6 Shanxi Tianze Coal Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Medium Particle Urea Industry Chain
- 10.2 Medium Particle Urea Upstream Analysis
 - 10.2.1 Medium Particle Urea Core Raw Materials
 - 10.2.2 Main Manufacturers of Medium Particle Urea Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Medium Particle Urea Production Mode
- 10.6 Medium Particle Urea Procurement Model
- 10.7 Medium Particle Urea Industry Sales Model and Sales Channels
 - 10.7.1 Medium Particle Urea Sales Model
 - 10.7.2 Medium Particle Urea Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Medium Particle Urea Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Medium Particle Urea Production Value by Region (2021-2026) & (USD Million)

Table 3. World Medium Particle Urea Production Value by Region (2027-2032) & (USD Million)

Table 4. World Medium Particle Urea Production Value Market Share by Region (2021-2026)

Table 5. World Medium Particle Urea Production Value Market Share by Region (2027-2032)

Table 6. World Medium Particle Urea Production by Region (2021-2026) & (Tons)

Table 7. World Medium Particle Urea Production by Region (2027-2032) & (Tons)

Table 8. World Medium Particle Urea Production Market Share by Region (2021-2026)

Table 9. World Medium Particle Urea Production Market Share by Region (2027-2032)

Table 10. World Medium Particle Urea Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Medium Particle Urea Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Medium Particle Urea Major Market Trends

Table 13. World Medium Particle Urea Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Medium Particle Urea Consumption by Region (2021-2026) & (Tons)

Table 15. World Medium Particle Urea Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Medium Particle Urea Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Medium Particle Urea Producers in 2025

Table 18. World Medium Particle Urea Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Medium Particle Urea Producers in 2025

Table 20. World Medium Particle Urea Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Medium Particle Urea Company Evaluation Quadrant

Table 22. World Medium Particle Urea Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Medium Particle Urea Production Site of Key Manufacturer

Table 24. Medium Particle Urea Market: Company Product Type Footprint

Table 25. Medium Particle Urea Market: Company Product Application Footprint

Table 26. Medium Particle Urea Competitive Factors

Table 27. Medium Particle Urea New Entrant and Capacity Expansion Plans

Table 28. Medium Particle Urea Mergers & Acquisitions Activity

Table 29. United States VS China Medium Particle Urea Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Medium Particle Urea Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Medium Particle Urea Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Medium Particle Urea Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Medium Particle Urea Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Medium Particle Urea Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Medium Particle Urea Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Medium Particle Urea Production Market Share (2021-2026)

Table 37. China Based Medium Particle Urea Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Medium Particle Urea Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Medium Particle Urea Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Medium Particle Urea Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Medium Particle Urea Production Market Share (2021-2026)

Table 42. Rest of World Based Medium Particle Urea Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Medium Particle Urea Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Medium Particle Urea Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Medium Particle Urea Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Medium Particle Urea Production Market Share (2021-2026)

Table 47. World Medium Particle Urea Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Medium Particle Urea Production by Type (2021-2026) & (Tons)

Table 49. World Medium Particle Urea Production by Type (2027-2032) & (Tons)

Table 50. World Medium Particle Urea Production Value by Type (2021-2026) & (USD Million)

Table 51. World Medium Particle Urea Production Value by Type (2027-2032) & (USD Million)

Table 52. World Medium Particle Urea Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Medium Particle Urea Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Medium Particle Urea Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Medium Particle Urea Production by Process (2021-2026) & (Tons)

Table 56. World Medium Particle Urea Production by Process (2027-2032) & (Tons)

Table 57. World Medium Particle Urea Production Value by Process (2021-2026) & (USD Million)

Table 58. World Medium Particle Urea Production Value by Process (2027-2032) & (USD Million)

Table 59. World Medium Particle Urea Average Price by Process (2021-2026) & (US\$/Ton)

Table 60. World Medium Particle Urea Average Price by Process (2027-2032) & (US\$/Ton)

Table 61. World Medium Particle Urea Production Value by Raw Materials, (USD Million), 2021 & 2025 & 2032

Table 62. World Medium Particle Urea Production by Raw Materials (2021-2026) & (Tons)

Table 63. World Medium Particle Urea Production by Raw Materials (2027-2032) & (Tons)

Table 64. World Medium Particle Urea Production Value by Raw Materials (2021-2026) & (USD Million)

Table 65. World Medium Particle Urea Production Value by Raw Materials (2027-2032) & (USD Million)

Table 66. World Medium Particle Urea Average Price by Raw Materials (2021-2026) & (US\$/Ton)

Table 67. World Medium Particle Urea Average Price by Raw Materials (2027-2032) &

(US\$/Ton)

Table 68. World Medium Particle Urea Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Medium Particle Urea Production by Application (2021-2026) & (Tons)

Table 70. World Medium Particle Urea Production by Application (2027-2032) & (Tons)

Table 71. World Medium Particle Urea Production Value by Application (2021-2026) & (USD Million)

Table 72. World Medium Particle Urea Production Value by Application (2027-2032) & (USD Million)

Table 73. World Medium Particle Urea Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Medium Particle Urea Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Yara Basic Information, Manufacturing Base and Competitors

Table 76. Yara Major Business

Table 77. Yara Medium Particle Urea Product and Services

Table 78. Yara Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Yara Recent Developments/Updates

Table 80. Yara Competitive Strengths & Weaknesses

Table 81. CF Industries Basic Information, Manufacturing Base and Competitors

Table 82. CF Industries Major Business

Table 83. CF Industries Medium Particle Urea Product and Services

Table 84. CF Industries Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. CF Industries Recent Developments/Updates

Table 86. CF Industries Competitive Strengths & Weaknesses

Table 87. QAFCO Basic Information, Manufacturing Base and Competitors

Table 88. QAFCO Major Business

Table 89. QAFCO Medium Particle Urea Product and Services

Table 90. QAFCO Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. QAFCO Recent Developments/Updates

Table 92. QAFCO Competitive Strengths & Weaknesses

Table 93. SABIC Basic Information, Manufacturing Base and Competitors

Table 94. SABIC Major Business

Table 95. SABIC Medium Particle Urea Product and Services

Table 96. SABIC Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SABIC Recent Developments/Updates
Table 98. SABIC Competitive Strengths & Weaknesses
Table 99. IFFCO Basic Information, Manufacturing Base and Competitors
Table 100. IFFCO Major Business
Table 101. IFFCO Medium Particle Urea Product and Services
Table 102. IFFCO Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. IFFCO Recent Developments/Updates
Table 104. IFFCO Competitive Strengths & Weaknesses
Table 105. EuroChem Basic Information, Manufacturing Base and Competitors
Table 106. EuroChem Major Business
Table 107. EuroChem Medium Particle Urea Product and Services
Table 108. EuroChem Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. EuroChem Recent Developments/Updates
Table 110. EuroChem Competitive Strengths & Weaknesses
Table 111. Pupuk Kaltim Basic Information, Manufacturing Base and Competitors
Table 112. Pupuk Kaltim Major Business
Table 113. Pupuk Kaltim Medium Particle Urea Product and Services
Table 114. Pupuk Kaltim Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Pupuk Kaltim Recent Developments/Updates
Table 116. Pupuk Kaltim Competitive Strengths & Weaknesses
Table 117. OCI NV Basic Information, Manufacturing Base and Competitors
Table 118. OCI NV Major Business
Table 119. OCI NV Medium Particle Urea Product and Services
Table 120. OCI NV Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. OCI NV Recent Developments/Updates
Table 122. OCI NV Competitive Strengths & Weaknesses
Table 123. KOCH Basic Information, Manufacturing Base and Competitors
Table 124. KOCH Major Business
Table 125. KOCH Medium Particle Urea Product and Services
Table 126. KOCH Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. KOCH Recent Developments/Updates
Table 128. KOCH Competitive Strengths & Weaknesses
Table 129. Acron Basic Information, Manufacturing Base and Competitors
Table 130. Acron Major Business

Table 131. Acron Medium Particle Urea Product and Services
Table 132. Acron Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Acron Recent Developments/Updates
Table 134. Acron Competitive Strengths & Weaknesses
Table 135. Notore Chemical Basic Information, Manufacturing Base and Competitors
Table 136. Notore Chemical Major Business
Table 137. Notore Chemical Medium Particle Urea Product and Services
Table 138. Notore Chemical Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Notore Chemical Recent Developments/Updates
Table 140. Notore Chemical Competitive Strengths & Weaknesses
Table 141. Profertil SA Basic Information, Manufacturing Base and Competitors
Table 142. Profertil SA Major Business
Table 143. Profertil SA Medium Particle Urea Product and Services
Table 144. Profertil SA Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Profertil SA Recent Developments/Updates
Table 146. Profertil SA Competitive Strengths & Weaknesses
Table 147. CNPC Basic Information, Manufacturing Base and Competitors
Table 148. CNPC Major Business
Table 149. CNPC Medium Particle Urea Product and Services
Table 150. CNPC Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. CNPC Recent Developments/Updates
Table 152. CNPC Competitive Strengths & Weaknesses
Table 153. LuAn Chemical Technology Basic Information, Manufacturing Base and Competitors
Table 154. LuAn Chemical Technology Major Business
Table 155. LuAn Chemical Technology Medium Particle Urea Product and Services
Table 156. LuAn Chemical Technology Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. LuAn Chemical Technology Recent Developments/Updates
Table 158. LuAn Chemical Technology Competitive Strengths & Weaknesses
Table 159. China Coal Energy Company Basic Information, Manufacturing Base and Competitors
Table 160. China Coal Energy Company Major Business
Table 161. China Coal Energy Company Medium Particle Urea Product and Services

Table 162. China Coal Energy Company Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. China Coal Energy Company Recent Developments/Updates

Table 164. China Coal Energy Company Competitive Strengths & Weaknesses

Table 165. Henan Xinlianxin Fertilizer Basic Information, Manufacturing Base and Competitors

Table 166. Henan Xinlianxin Fertilizer Major Business

Table 167. Henan Xinlianxin Fertilizer Medium Particle Urea Product and Services

Table 168. Henan Xinlianxin Fertilizer Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Henan Xinlianxin Fertilizer Recent Developments/Updates

Table 170. Henan Xinlianxin Fertilizer Competitive Strengths & Weaknesses

Table 171. Hubei Yihua Chemical Basic Information, Manufacturing Base and Competitors

Table 172. Hubei Yihua Chemical Major Business

Table 173. Hubei Yihua Chemical Medium Particle Urea Product and Services

Table 174. Hubei Yihua Chemical Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Hubei Yihua Chemical Recent Developments/Updates

Table 176. Hubei Yihua Chemical Competitive Strengths & Weaknesses

Table 177. Hualu Hengsheng Chemical Basic Information, Manufacturing Base and Competitors

Table 178. Hualu Hengsheng Chemical Major Business

Table 179. Hualu Hengsheng Chemical Medium Particle Urea Product and Services

Table 180. Hualu Hengsheng Chemical Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hualu Hengsheng Chemical Recent Developments/Updates

Table 182. Hualu Hengsheng Chemical Competitive Strengths & Weaknesses

Table 183. Yuanxing Energy Company Basic Information, Manufacturing Base and Competitors

Table 184. Yuanxing Energy Company Major Business

Table 185. Yuanxing Energy Company Medium Particle Urea Product and Services

Table 186. Yuanxing Energy Company Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Yuanxing Energy Company Recent Developments/Updates
Table 188. Yuanxing Energy Company Competitive Strengths & Weaknesses
Table 189. Yunnan Yuntianhua Basic Information, Manufacturing Base and Competitors
Table 190. Yunnan Yuntianhua Major Business
Table 191. Yunnan Yuntianhua Medium Particle Urea Product and Services
Table 192. Yunnan Yuntianhua Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Yunnan Yuntianhua Recent Developments/Updates
Table 194. Yunnan Yuntianhua Competitive Strengths & Weaknesses
Table 195. Huajin Chemical Industries Basic Information, Manufacturing Base and Competitors
Table 196. Huajin Chemical Industries Major Business
Table 197. Huajin Chemical Industries Medium Particle Urea Product and Services
Table 198. Huajin Chemical Industries Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Huajin Chemical Industries Recent Developments/Updates
Table 200. Huajin Chemical Industries Competitive Strengths & Weaknesses
Table 201. Lutianhua Group Basic Information, Manufacturing Base and Competitors
Table 202. Lutianhua Group Major Business
Table 203. Lutianhua Group Medium Particle Urea Product and Services
Table 204. Lutianhua Group Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Lutianhua Group Recent Developments/Updates
Table 206. Lutianhua Group Competitive Strengths & Weaknesses
Table 207. Sichuan Meifeng Chemical Industry Basic Information, Manufacturing Base and Competitors
Table 208. Sichuan Meifeng Chemical Industry Major Business
Table 209. Sichuan Meifeng Chemical Industry Medium Particle Urea Product and Services
Table 210. Sichuan Meifeng Chemical Industry Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Sichuan Meifeng Chemical Industry Recent Developments/Updates
Table 212. Sichuan Meifeng Chemical Industry Competitive Strengths & Weaknesses
Table 213. Zhongneng Chemical Basic Information, Manufacturing Base and Competitors
Table 214. Zhongneng Chemical Major Business

Table 215. Zhongneng Chemical Medium Particle Urea Product and Services

Table 216. Zhongneng Chemical Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Zhongneng Chemical Recent Developments/Updates

Table 218. Zhongneng Chemical Competitive Strengths & Weaknesses

Table 219. Shaanxi Coal and Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 220. Shaanxi Coal and Chemical Industry Major Business

Table 221. Shaanxi Coal and Chemical Industry Medium Particle Urea Product and Services

Table 222. Shaanxi Coal and Chemical Industry Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Shaanxi Coal and Chemical Industry Recent Developments/Updates

Table 224. Shaanxi Coal and Chemical Industry Competitive Strengths & Weaknesses

Table 225. Ruixing Group Basic Information, Manufacturing Base and Competitors

Table 226. Ruixing Group Major Business

Table 227. Ruixing Group Medium Particle Urea Product and Services

Table 228. Ruixing Group Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Ruixing Group Recent Developments/Updates

Table 230. Ruixing Group Competitive Strengths & Weaknesses

Table 231. Shanxi Tianze Coal Chemical Basic Information, Manufacturing Base and Competitors

Table 232. Shanxi Tianze Coal Chemical Major Business

Table 233. Shanxi Tianze Coal Chemical Medium Particle Urea Product and Services

Table 234. Shanxi Tianze Coal Chemical Medium Particle Urea Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Shanxi Tianze Coal Chemical Recent Developments/Updates

Table 236. Shanxi Tianze Coal Chemical Competitive Strengths & Weaknesses

Table 237. Global Key Players of Medium Particle Urea Upstream (Raw Materials)

Table 238. Global Medium Particle Urea Typical Customers

Table 239. Medium Particle Urea Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Medium Particle Urea Picture

Figure 2. World Medium Particle Urea Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Medium Particle Urea Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Medium Particle Urea Production (2021-2032) & (Tons)

Figure 5. World Medium Particle Urea Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Medium Particle Urea Production Value Market Share by Region (2021-2032)

Figure 7. World Medium Particle Urea Production Market Share by Region (2021-2032)

Figure 8. North America Medium Particle Urea Production (2021-2032) & (Tons)

Figure 9. Europe Medium Particle Urea Production (2021-2032) & (Tons)

Figure 10. China Medium Particle Urea Production (2021-2032) & (Tons)

Figure 11. Japan Medium Particle Urea Production (2021-2032) & (Tons)

Figure 12. Medium Particle Urea Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Medium Particle Urea Consumption (2021-2032) & (Tons)

Figure 15. World Medium Particle Urea Consumption Market Share by Region (2021-2032)

Figure 16. United States Medium Particle Urea Consumption (2021-2032) & (Tons)

Figure 17. China Medium Particle Urea Consumption (2021-2032) & (Tons)

Figure 18. Europe Medium Particle Urea Consumption (2021-2032) & (Tons)

Figure 19. Japan Medium Particle Urea Consumption (2021-2032) & (Tons)

Figure 20. South Korea Medium Particle Urea Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Medium Particle Urea Consumption (2021-2032) & (Tons)

Figure 22. India Medium Particle Urea Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Medium Particle Urea by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Medium Particle Urea Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Medium Particle Urea Markets in 2025

Figure 26. United States VS China: Medium Particle Urea Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Medium Particle Urea Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Medium Particle Urea Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Medium Particle Urea Production Market Share 2025

Figure 30. China Based Manufacturers Medium Particle Urea Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Medium Particle Urea Production Market Share 2025

Figure 32. World Medium Particle Urea Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Medium Particle Urea Production Value Market Share by Type in 2025

Figure 34. Total Nitrogen ? 46.0%

Figure 35. Total Nitrogen ? 46.4%

Figure 36. World Medium Particle Urea Production Market Share by Type (2021-2032)

Figure 37. World Medium Particle Urea Production Value Market Share by Type (2021-2032)

Figure 38. World Medium Particle Urea Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Medium Particle Urea Production Value by Process, (USD Million), 2021 & 2025 & 2032

Figure 40. World Medium Particle Urea Production Value Market Share by Process in 2025

Figure 41. Tower Spray Granulation

Figure 42. Fluidized Bed Granulation

Figure 43. World Medium Particle Urea Production Market Share by Process (2021-2032)

Figure 44. World Medium Particle Urea Production Value Market Share by Process (2021-2032)

Figure 45. World Medium Particle Urea Average Price by Process (2021-2032) & (US\$/Ton)

Figure 46. World Medium Particle Urea Production Value by Raw Materials, (USD Million), 2021 & 2025 & 2032

Figure 47. World Medium Particle Urea Production Value Market Share by Raw Materials in 2025

Figure 48. Coal-based Urea

Figure 49. Gas-based Urea

Figure 50. World Medium Particle Urea Production Market Share by Raw Materials (2021-2032)

Figure 51. World Medium Particle Urea Production Value Market Share by Raw Materials (2021-2032)

Figure 52. World Medium Particle Urea Average Price by Raw Materials (2021-2032) & (US\$/Ton)

Figure 53. World Medium Particle Urea Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Medium Particle Urea Production Value Market Share by Application in 2025

Figure 55. Agriculture

Figure 56. Industrial

Figure 57. World Medium Particle Urea Production Market Share by Application (2021-2032)

Figure 58. World Medium Particle Urea Production Value Market Share by Application (2021-2032)

Figure 59. World Medium Particle Urea Average Price by Application (2021-2032) & (US\$/Ton)

Figure 60. Medium Particle Urea Industry Chain

Figure 61. Medium Particle Urea Procurement Model

Figure 62. Medium Particle Urea Sales Model

Figure 63. Medium Particle Urea Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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