

Global Medium and Large Two-Platen Injection Molding Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medium and Large Two-Platen Injection Molding Machines market size was valued at US\$ 3225 million in 2025 and is forecast to a readjusted size of US\$ 4588 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global production of medium and large two-platen injection molding machines reached 17,410 units, with an estimated average selling price of US\$180,000 per unit. These machines are medium-to-large-scale injection molding systems characterized by a structural design featuring two main platens—one fixed and one movable. They achieve high clamping forces, extensive mold opening strokes, and high repeatability through the use of direct-pressure clamping mechanisms, brake systems, and servo-hydraulic, electric, or hybrid drive systems. Key features include a compact structure, a small footprint, ample mold space, and a long mold opening stroke. These machines are primarily utilized for the molding of medium-to-large and large-scale plastic products, specifically including automotive bumpers, dashboards, appliance housings and internal structural components, logistics pallets, large-scale turnover boxes, sanitation waste bins, and large industrial containers. The upstream segment of the value chain comprises castings, platens, tie bars, hydraulic components, servo motors, controllers, screw-and-barrel assemblies, and electrical components; the midstream segment encompasses complete machine design, precision machining, assembly and commissioning, hydraulic and electrical control integration, and mold trial verification; while the downstream segment consists of enterprises in the automotive, home appliance, logistics, packaging, building materials, and industrial product sectors. Gross margins typically range from approximately 20% to 40%.

This report is a detailed and comprehensive analysis for global Medium and Large Two-Platen Injection Molding Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medium and Large Two-Platen Injection Molding Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Medium and Large Two-Platen Injection Molding Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Medium and Large Two-Platen Injection Molding Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Medium and Large Two-Platen Injection Molding Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medium and Large Two-Platen Injection Molding Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medium and Large Two-Platen Injection Molding Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KraussMaffei Group, Milacron, WITTMANN Group, Japan Steel Works (JSW), UBE Machinery, Mitsubishi Heavy Industries, ENGEL, Negri Bossi, Haitian Plastics Machinery Group, Yizumi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medium and Large Two-Platen Injection Molding Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydraulic Type

Servo-Hydraulic Type

All-Electric Type

Hybrid (Hydraulic-Electric) Type

Market segment by Clamping Force

Medium (Clamping Force: 450–1,000 tons)

Large (Clamping Force: 1,000–2,000 tons)

Extra-Large (Clamping Force: 2,000–4,000 tons)

Super-Large (Clamping Force: >4,000 tons)

Market segment by Application

Automotive

Home Appliances

Logistics

Sanitation

Others

Major players covered

KraussMaffei Group

Milacron

WITTMANN Group

Japan Steel Works (JSW)

UBE Machinery

Mitsubishi Heavy Industries

ENGEL

Negri Bossi

Haitian Plastics Machinery Group

Yizumi

Chen Hsong Machinery (Shenzhen)

L.K. Technology

Tederic Machinery

Borche Intelligent Equipment

Demark Holding Group

Victor Taichung Machinery Works

Ningbo Lisong Injection Molding Technology

Sino Holdings Group

Foshan Powerjet Plastic Machinery

Fu Chun Shin Machinery Manufacture

Ningbo Chuangji Machinery

Ningbo Jingqiong Machine Manufacturing

Guangdong Minghui Intelligent Equipment

Windsor Machines

Sumitek Natraj

Pratishna Engineers

Futech Machinery Pvt. Ltd.

Esemplast Avinya

Woojin Plaimm

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medium and Large Two-Platen Injection Molding Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medium and Large Two-Platen Injection Molding Machines, with price, sales quantity, revenue, and global market share of Medium and Large Two-Platen Injection Molding Machines from 2021 to 2026.

Chapter 3, the Medium and Large Two-Platen Injection Molding Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medium and Large Two-Platen Injection Molding Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medium and Large Two-Platen Injection Molding Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medium and Large Two-Platen Injection Molding Machines.

Chapter 14 and 15, to describe Medium and Large Two-Platen Injection Molding Machines sales channel, distributors, customers, research findings and conclusion.

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