

# Global Medium and Large Two-Platen Injection Molding Machines Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medium and Large Two-Platen Injection Molding Machines market size is expected to reach \$ 4588 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global production of medium and large two-platen injection molding machines reached 17,410 units, with an estimated average selling price of US\$180,000 per unit. These machines are medium-to-large-scale injection molding systems characterized by a structural design featuring two main platens—one fixed and one movable. They achieve high clamping forces, extensive mold opening strokes, and high repeatability through the use of direct-pressure clamping mechanisms, brake systems, and servo-hydraulic, electric, or hybrid drive systems. Key features include a compact structure, a small footprint, ample mold space, and a long mold opening stroke. These machines are primarily utilized for the molding of medium-to-large and large-scale plastic products, specifically including automotive bumpers, dashboards, appliance housings and internal structural components, logistics pallets, large-scale turnover boxes, sanitation waste bins, and large industrial containers. The upstream segment of the value chain comprises castings, platens, tie bars, hydraulic components, servo motors, controllers, screw-and-barrel assemblies, and electrical components; the midstream segment encompasses complete machine design, precision machining, assembly and commissioning, hydraulic and electrical control integration, and mold trial verification; while the downstream segment consists of enterprises in the automotive, home appliance, logistics, packaging, building materials, and industrial product sectors. Gross margins typically range from approximately 20% to 40%.

This report studies the global Medium and Large Two-Platen Injection Molding

Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medium and Large Two-Platen Injection Molding Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medium and Large Two-Platen Injection Molding Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medium and Large Two-Platen Injection Molding Machines total production and demand, 2021-2032, (Units)

Global Medium and Large Two-Platen Injection Molding Machines total production value, 2021-2032, (USD Million)

Global Medium and Large Two-Platen Injection Molding Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Medium and Large Two-Platen Injection Molding Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Medium and Large Two-Platen Injection Molding Machines domestic production, consumption, key domestic manufacturers and share

Global Medium and Large Two-Platen Injection Molding Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Medium and Large Two-Platen Injection Molding Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Medium and Large Two-Platen Injection Molding Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Medium and Large Two-Platen Injection Molding Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KraussMaffei Group, Milacron, WITTMANN Group, Japan Steel Works (JSW), UBE Machinery, Mitsubishi Heavy Industries, ENGEL, Negri Bossi, Haitian Plastics Machinery Group, Yizumi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medium and Large Two-Platen Injection Molding Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medium and Large Two-Platen Injection Molding Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medium and Large Two-Platen Injection Molding Machines Market, Segmentation by Type:

Hydraulic Type

Servo-Hydraulic Type

All-Electric Type

Hybrid (Hydraulic-Electric) Type

Global Medium and Large Two-Platen Injection Molding Machines Market,  
Segmentation by Clamping Force:

Medium (Clamping Force: 450–1,000 tons)

Large (Clamping Force: 1,000–2,000 tons)

Extra-Large (Clamping Force: 2,000–4,000 tons)

Super-Large (Clamping Force: >4,000 tons)

Global Medium and Large Two-Platen Injection Molding Machines Market,  
Segmentation by Application:

Automotive

Home Appliances

Logistics

Sanitation

Others

Companies Profiled:

KraussMaffei Group

Milacron

WITTMANN Group

Japan Steel Works (JSW)

UBE Machinery

Mitsubishi Heavy Industries

ENGEL

Negri Bossi

Haitian Plastics Machinery Group

Yizumi

Chen Hsong Machinery (Shenzhen)

L.K. Technology

Tederic Machinery

Borche Intelligent Equipment

Demark Holding Group

Victor Taichung Machinery Works

Ningbo Lisong Injection Molding Technology

Sino Holdings Group

Foshan Powerjet Plastic Machinery

Fu Chun Shin Machinery Manufacture

Ningbo Chuangji Machinery

Ningbo Jingqiong Machine Manufacturing

Guangdong Minghui Intelligent Equipment

Windsor Machines

Sumitek Natraj

Pratishna Engineers

Futech Machinery Pvt. Ltd.

Esemplast Avinya

Woojin Plaimm

#### Key Questions Answered:

1. How big is the global Medium and Large Two-Platen Injection Molding Machines market?
2. What is the demand of the global Medium and Large Two-Platen Injection Molding Machines market?
3. What is the year over year growth of the global Medium and Large Two-Platen Injection Molding Machines market?
4. What is the production and production value of the global Medium and Large Two-Platen Injection Molding Machines market?
5. Who are the key producers in the global Medium and Large Two-Platen Injection Molding Machines market?
6. What are the growth factors driving the market demand?

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