

Global Medium and High Power LED Drivers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medium and High Power LED Drivers market size was valued at US\$ 30773 million in 2025 and is forecast to a readjusted size of US\$ 57021 million by 2032 with a CAGR of 9.2% during review period.

An LED driver is a power converter that transforms an external power supply into a specific voltage and current to drive LED lighting products. It is a core component of LED lighting products, playing a crucial role in enabling light emission and control, improving luminous efficiency, controlling system power consumption, and ensuring product stability, reliability, and long lifespan. High-power LED drivers mainly refer to those with an output power greater than or equal to 100W, widely used in LED streetlights, tunnel lights, and subway (light rail) lights. Medium-power LED drivers have an output power greater than or equal to 25W and less than 100W, widely used in production lighting in factory workshops, warehouses, high-ceilinged structures, mines, and other mining areas. LED drivers have a wide range of applications, including outdoor lighting, industrial lighting, plant lighting, landscape lighting, health lighting, explosion-proof lighting, fishery lighting, and security monitoring. In the outdoor lighting field, LED drivers are mainly used in outdoor LED functional lighting fixtures such as streetlights, tunnel lights, high-mast lights, floodlights, courtyard lights, and parking lot lights. In the industrial lighting sector, LED drivers are used in industrial and mining lamps, explosion-proof lamps, and other applications, primarily in indoor industrial (commercial) lighting facilities such as factory workshops, warehouses, mines, and stadiums. In plant lighting, LED drivers can be used in plant grow lights and other similar fixtures. In other emerging fields, LED drivers can also be used in aquaculture lights, fish-attracting lights, and other biological lighting fixtures. Furthermore, in smart

lighting, LED drivers can be used in 5G smart light poles and other similar fixtures.

In 2025, the global production of medium and high-power LED drivers was approximately

2.576 billion units, with an average price of approximately US\$11.61 per unit and a gross profit margin of approximately 27.6%. The single-line production capacity of high-power LED drivers for enterprises was approximately 12.15 million units. Raw materials include electronic components such as transformers, MOSFETs, ICs (integrated circuits), capacitors, and inductors, as well as PCB boards, base and cover structural components, potting compounds, and other components or materials. Raw material costs accounted for approximately 85% of the total cost.

The growing demand for medium- and high-power LED drivers is primarily driven by the continued replacement of traditional light sources by LEDs in industrial, outdoor, and professional lighting, as well as project-side upgrades that prioritize a comprehensive balance of system energy efficiency, reliability, and maintainability. Compared to low-power indoor consumer lighting, medium- and high-power drivers are more engineering-oriented. Their value is determined by efficiency, heat dissipation and lifespan design, surge protection, and wide voltage adaptability. In scenarios such as roads, tunnels, high-ceilinged structures, and stadiums, the stability of the driver often directly impacts maintenance costs and downtime risks, thus making it easier to establish 'performance thresholds' and brand stratification. In terms of technological evolution, the industry is shifting from 'power supply components' to 'controllable, replaceable, and interoperable system components.' Typical directions include: more widespread digital dimming and smart interfaces (such as the DALI-2 ecosystem), a greater emphasis on the interchangeability and standardization of driver and luminaire modules (such as the Zhaga Book 13's promotion of driver interface interoperability), and programmable, traceable configuration and conformance verification for engineering deliverables. These trends will drive investment in certification and testing for high-end drivers, while also benefiting suppliers with platform-based products and global certification capabilities. Regarding competition and risks, the mid-power segment is more prone to homogenization and price competition, while the high-power and outdoor engineering segments place greater emphasis on system capabilities and long-term reliability. At the supply chain level, cost and delivery time fluctuations of power devices and magnetic devices will affect gross profit and delivery stability; on the demand side, the pace of real estate and infrastructure construction, the investment cycle of industrial and commercial projects, and the payment cycle of professional lighting projects are more

significantly affected. Overall, future growth is more likely to be concentrated in the mid-to-high-end structural upgrade of 'high efficiency + high protection + strong interoperability + programmable/maintainable' rather than simply expanding shipment volume.

This report is a detailed and comprehensive analysis for global Medium and High Power LED Drivers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medium and High Power LED Drivers market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium and High Power LED Drivers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium and High Power LED Drivers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium and High Power LED Drivers market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medium and High Power LED Drivers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medium and High Power LED Drivers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Tridonic, Delta Electronics, TCI, ams-OSRAM AG, Signify, Advanced Energy, Fulham, RECOM Power, TOPWAY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medium and High Power LED Drivers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Power

Medium Power

Market segment by Output Regulation

Constant Current

Constant Voltage

Market segment by Sales Channel

Direct Sales

Distribution

Market segment by Application

Outdoor Lighting

Industrial Lighting

Plant Lighting

Landscape Lighting

Other Fields

Major players covered

Philips

Tridonic

Delta Electronics

TCI

ams-OSRAM AG

Signify

Advanced Energy

Fulham

RECOM Power

TOPWAY

Eaglerise Electric

Upowertek

Powerland

Shenzhen SOSEN Electronics Co.,Ltd.

MEAN WELL

Inventronics

Shenzhen MOSO Power Supply Technology Company Limited

Lifud Technology Co., Ltd.

Donepower

Fahold

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medium and High Power LED Drivers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medium and High Power LED Drivers,

Global Medium and High Power LED Drivers Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

with price, sales quantity, revenue, and global market share of Medium and High Power LED Drivers from 2021 to 2026.

Chapter 3, the Medium and High Power LED Drivers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medium and High Power LED Drivers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medium and High Power LED Drivers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medium and High Power LED Drivers.

Chapter 14 and 15, to describe Medium and High Power LED Drivers sales channel, distributors, customers, research findings and conclusion.

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