

Global Medicine Cold Chain Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GABDACFF9C4BEN.html>

Date: May 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: GABDACFF9C4BEN

Abstracts

The global Medicine Cold Chain market size is expected to reach \$ 362133 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

The pharmaceutical cold chain refers to a professional logistics and management system that, for temperature-sensitive pharmaceutical products, maintains a stable and continuous environment within specified ranges throughout the entire process of production, storage, transportation, distribution, and end-use. This is achieved through refrigeration, freezing, and temperature control technologies, combined with temperature monitoring, data recording, and quality management systems. This ensures that pharmaceuticals consistently meet established temperature control standards throughout the supply chain, thereby guaranteeing their safety, efficacy, and compliance.

The pharmaceutical cold chain industry is upgrading from traditional refrigerated transportation systems to high-standard, digitalized, and globalized life science infrastructure. With the rapid growth of high-value-added pharmaceuticals such as biopharmaceuticals, vaccines, and cell and gene therapy (CGT), and the continuous strengthening of global public health systems' vaccine reserves and emergency distribution capabilities, market demand will continue to expand in the long term. Simultaneously, driven by cross-border pharmaceutical distribution, pharmaceutical e-commerce, and the globalization of clinical trials, the industry is accelerating its development towards intelligence, refinement, and high-end technologies. In the future, it will become a key infrastructure supporting the safety and efficiency of the pharmaceutical industry chain, possessing both stable growth and technological upgrades as driving forces.

This report studies the global Medicine Cold Chain demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medicine Cold Chain, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medicine Cold Chain that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medicine Cold Chain total market, 2021-2032, (USD Million)

Global Medicine Cold Chain total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Medicine Cold Chain total market, key domestic companies, and share, (USD Million)

Global Medicine Cold Chain revenue by player, revenue and market share 2021-2026, (USD Million)

Global Medicine Cold Chain total market by Temperature Control Range, CAGR, 2021-2032, (USD Million)

Global Medicine Cold Chain total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Medicine Cold Chain market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alloga, Jump Up Logistics, Courier Express, Csafe, Skycell, TEK Freight, Sofrigam, Nichirei Logistics Group, Tower Cold Chain, Patheon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Medicine Cold Chain market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Temperature Control Range, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the

estimate year, and 2027-2032 as the forecast year.

Global Medicine Cold Chain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medicine Cold Chain Market, Segmentation by Temperature Control Range:

Refrigerated Chain (2-8°C)

Frozen Chain (-20°C)

Ultra-low Temperature Chain (-70°C and Below)

Global Medicine Cold Chain Market, Segmentation by Supply Chain Links:

Production Cold Chain

Transportation Cold Chain

Warehouse Cold Chain

End-user Cold Chain

Last Mile Delivery

Global Medicine Cold Chain Market, Segmentation by Business Models:

Third-Party Pharmaceutical Cold Chain Logistics (3PL)

Pharmaceutical Company Self-Built Cold Chain System

Pharmaceutical E-commerce Cold Chain Delivery

Global Medicine Cold Chain Market, Segmentation by Application:

Vaccine Cold Chain

Biopharmaceutical Cold Chain

Blood Product Cold Chain

Others

Companies Profiled:

Alloga

Jump Up Logistics

Courier Express

Csafe

Skycell

TEK Freight

Sofrigam

Nichirei Logistics Group

Tower Cold Chain

Patheon

Movianto

Hemisphere Freight Services

Biocair

Key Questions Answered

1. How big is the global Medicine Cold Chain market?
2. What is the demand of the global Medicine Cold Chain market?
3. What is the year over year growth of the global Medicine Cold Chain market?
4. What is the total value of the global Medicine Cold Chain market?
5. Who are the Major Players in the global Medicine Cold Chain market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Medicine Cold Chain Introduction
- 1.2 World Medicine Cold Chain Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Medicine Cold Chain Total Market by Region (by Headquarter Location)
 - 1.3.1 World Medicine Cold Chain Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Medicine Cold Chain Revenue (2021-2032)
 - 1.3.3 China Based Company Medicine Cold Chain Revenue (2021-2032)
 - 1.3.4 Europe Based Company Medicine Cold Chain Revenue (2021-2032)
 - 1.3.5 Japan Based Company Medicine Cold Chain Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Medicine Cold Chain Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Medicine Cold Chain Revenue (2021-2032)
 - 1.3.8 India Based Company Medicine Cold Chain Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Medicine Cold Chain Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Medicine Cold Chain Consumption Value (2021-2032)
- 2.2 World Medicine Cold Chain Consumption Value by Region
 - 2.2.1 World Medicine Cold Chain Consumption Value by Region (2021-2026)
 - 2.2.2 World Medicine Cold Chain Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Medicine Cold Chain Consumption Value (2021-2032)
- 2.4 China Medicine Cold Chain Consumption Value (2021-2032)
- 2.5 Europe Medicine Cold Chain Consumption Value (2021-2032)
- 2.6 Japan Medicine Cold Chain Consumption Value (2021-2032)
- 2.7 South Korea Medicine Cold Chain Consumption Value (2021-2032)
- 2.8 ASEAN Medicine Cold Chain Consumption Value (2021-2032)
- 2.9 India Medicine Cold Chain Consumption Value (2021-2032)

3 WORLD MEDICINE COLD CHAIN COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Medicine Cold Chain Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Medicine Cold Chain Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Medicine Cold Chain in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Medicine Cold Chain in 2025
- 3.3 Medicine Cold Chain Company Evaluation Quadrant
- 3.4 Medicine Cold Chain Market: Overall Company Footprint Analysis
 - 3.4.1 Medicine Cold Chain Market: Region Footprint
 - 3.4.2 Medicine Cold Chain Market: Company Product Type Footprint
 - 3.4.3 Medicine Cold Chain Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Medicine Cold Chain Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Medicine Cold Chain Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Medicine Cold Chain Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Medicine Cold Chain Consumption Value Comparison
 - 4.2.1 United States VS China: Medicine Cold Chain Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Medicine Cold Chain Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Medicine Cold Chain Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Medicine Cold Chain Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Medicine Cold Chain Revenue, (2021-2026)
- 4.4 China Based Companies Medicine Cold Chain Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Medicine Cold Chain Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Medicine Cold Chain Revenue, (2021-2026)

4.5 Rest of World Based Medicine Cold Chain Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Medicine Cold Chain Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Medicine Cold Chain Revenue (2021-2026)

5 MARKET ANALYSIS BY TEMPERATURE CONTROL RANGE

5.1 World Medicine Cold Chain Market Size Overview by Temperature Control Range: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Temperature Control Range

5.2.1 Refrigerated Chain (2?8?C)

5.2.2 Frozen Chain (-20?C)

5.2.3 Ultra-low Temperature Chain (-70?C and Below)

5.3 Market Segment by Temperature Control Range

5.3.1 World Medicine Cold Chain Market Size by Temperature Control Range (2021-2026)

5.3.2 World Medicine Cold Chain Market Size by Temperature Control Range (2027-2032)

5.3.3 World Medicine Cold Chain Market Size Market Share by Temperature Control Range (2027-2032)

6 MARKET ANALYSIS BY SUPPLY CHAIN LINKS

6.1 World Medicine Cold Chain Market Size Overview by Supply Chain Links: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Supply Chain Links

6.2.1 Production Cold Chain

6.2.2 Transportation Cold Chain

6.2.3 Warehouse Cold Chain

6.2.4 End-user Cold Chain

6.2.5 Last Mile Delivery

6.3 Market Segment by Supply Chain Links

6.3.1 World Medicine Cold Chain Market Size by Supply Chain Links (2021-2026)

6.3.2 World Medicine Cold Chain Market Size by Supply Chain Links (2027-2032)

6.3.3 World Medicine Cold Chain Market Size Market Share by Supply Chain Links (2027-2032)

7 MARKET ANALYSIS BY BUSINESS MODELS

7.1 World Medicine Cold Chain Market Size Overview by Business Models: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Business Models

7.2.1 Third-Party Pharmaceutical Cold Chain Logistics (3PL)

7.2.2 Pharmaceutical Company Self-Built Cold Chain System

7.2.3 Pharmaceutical E-commerce Cold Chain Delivery

7.3 Market Segment by Business Models

7.3.1 World Medicine Cold Chain Market Size by Business Models (2021-2026)

7.3.2 World Medicine Cold Chain Market Size by Business Models (2027-2032)

7.3.3 World Medicine Cold Chain Market Size Market Share by Business Models (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Medicine Cold Chain Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Vaccine Cold Chain

8.2.2 Biopharmaceutical Cold Chain

8.2.3 Blood Product Cold Chain

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Medicine Cold Chain Market Size by Application (2021-2026)

8.3.2 World Medicine Cold Chain Market Size by Application (2027-2032)

8.3.3 World Medicine Cold Chain Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Alloga

9.1.1 Alloga Details

9.1.2 Alloga Major Business

9.1.3 Alloga Medicine Cold Chain Product and Services

9.1.4 Alloga Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Alloga Recent Developments/Updates

9.1.6 Alloga Competitive Strengths & Weaknesses

9.2 Jump Up Logistics

- 9.2.1 Jump Up Logistics Details
- 9.2.2 Jump Up Logistics Major Business
- 9.2.3 Jump Up Logistics Medicine Cold Chain Product and Services
- 9.2.4 Jump Up Logistics Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)
- 9.2.5 Jump Up Logistics Recent Developments/Updates
- 9.2.6 Jump Up Logistics Competitive Strengths & Weaknesses
- 9.3 Courier Express
 - 9.3.1 Courier Express Details
 - 9.3.2 Courier Express Major Business
 - 9.3.3 Courier Express Medicine Cold Chain Product and Services
 - 9.3.4 Courier Express Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Courier Express Recent Developments/Updates
 - 9.3.6 Courier Express Competitive Strengths & Weaknesses
- 9.4 Csafe
 - 9.4.1 Csafe Details
 - 9.4.2 Csafe Major Business
 - 9.4.3 Csafe Medicine Cold Chain Product and Services
 - 9.4.4 Csafe Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Csafe Recent Developments/Updates
 - 9.4.6 Csafe Competitive Strengths & Weaknesses
- 9.5 Skycell
 - 9.5.1 Skycell Details
 - 9.5.2 Skycell Major Business
 - 9.5.3 Skycell Medicine Cold Chain Product and Services
 - 9.5.4 Skycell Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Skycell Recent Developments/Updates
 - 9.5.6 Skycell Competitive Strengths & Weaknesses
- 9.6 TEK Freight
 - 9.6.1 TEK Freight Details
 - 9.6.2 TEK Freight Major Business
 - 9.6.3 TEK Freight Medicine Cold Chain Product and Services
 - 9.6.4 TEK Freight Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 TEK Freight Recent Developments/Updates
 - 9.6.6 TEK Freight Competitive Strengths & Weaknesses

9.7 Sofrigam

9.7.1 Sofrigam Details

9.7.2 Sofrigam Major Business

9.7.3 Sofrigam Medicine Cold Chain Product and Services

9.7.4 Sofrigam Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Sofrigam Recent Developments/Updates

9.7.6 Sofrigam Competitive Strengths & Weaknesses

9.8 Nichirei Logistics Group

9.8.1 Nichirei Logistics Group Details

9.8.2 Nichirei Logistics Group Major Business

9.8.3 Nichirei Logistics Group Medicine Cold Chain Product and Services

9.8.4 Nichirei Logistics Group Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Nichirei Logistics Group Recent Developments/Updates

9.8.6 Nichirei Logistics Group Competitive Strengths & Weaknesses

9.9 Tower Cold Chain

9.9.1 Tower Cold Chain Details

9.9.2 Tower Cold Chain Major Business

9.9.3 Tower Cold Chain Medicine Cold Chain Product and Services

9.9.4 Tower Cold Chain Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Tower Cold Chain Recent Developments/Updates

9.9.6 Tower Cold Chain Competitive Strengths & Weaknesses

9.10 Patheon

9.10.1 Patheon Details

9.10.2 Patheon Major Business

9.10.3 Patheon Medicine Cold Chain Product and Services

9.10.4 Patheon Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Patheon Recent Developments/Updates

9.10.6 Patheon Competitive Strengths & Weaknesses

9.11 Movianto

9.11.1 Movianto Details

9.11.2 Movianto Major Business

9.11.3 Movianto Medicine Cold Chain Product and Services

9.11.4 Movianto Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Movianto Recent Developments/Updates

- 9.11.6 Movianto Competitive Strengths & Weaknesses
- 9.12 Hemisphere Freight Services
 - 9.12.1 Hemisphere Freight Services Details
 - 9.12.2 Hemisphere Freight Services Major Business
 - 9.12.3 Hemisphere Freight Services Medicine Cold Chain Product and Services
 - 9.12.4 Hemisphere Freight Services Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Hemisphere Freight Services Recent Developments/Updates
 - 9.12.6 Hemisphere Freight Services Competitive Strengths & Weaknesses
- 9.13 Biocair
 - 9.13.1 Biocair Details
 - 9.13.2 Biocair Major Business
 - 9.13.3 Biocair Medicine Cold Chain Product and Services
 - 9.13.4 Biocair Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Biocair Recent Developments/Updates
 - 9.13.6 Biocair Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Medicine Cold Chain Industry Chain
- 10.2 Medicine Cold Chain Upstream Analysis
- 10.3 Medicine Cold Chain Midstream Analysis
- 10.4 Medicine Cold Chain Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Medicine Cold Chain Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Medicine Cold Chain Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Medicine Cold Chain Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Medicine Cold Chain Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Medicine Cold Chain Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Medicine Cold Chain Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Medicine Cold Chain Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Medicine Cold Chain Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Medicine Cold Chain Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Medicine Cold Chain Players in 2025

Table 12. World Medicine Cold Chain Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Medicine Cold Chain Company Evaluation Quadrant

Table 14. Head Office of Key Medicine Cold Chain Players

Table 15. Medicine Cold Chain Market: Company Product Type Footprint

Table 16. Medicine Cold Chain Market: Company Product Application Footprint

Table 17. Medicine Cold Chain Mergers & Acquisitions Activity

Table 18. United States VS China Medicine Cold Chain Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Medicine Cold Chain Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Medicine Cold Chain Companies, Headquarters (States, Country)

Table 21. United States Based Companies Medicine Cold Chain Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Medicine Cold Chain Revenue Market Share

(2021-2026)

Table 23. China Based Medicine Cold Chain Companies, Headquarters (Province, Country)

Table 24. China Based Companies Medicine Cold Chain Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Medicine Cold Chain Revenue Market Share (2021-2026)

Table 26. Rest of World Based Medicine Cold Chain Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Medicine Cold Chain Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Medicine Cold Chain Revenue Market Share (2021-2026)

Table 29. World Medicine Cold Chain Market Size by Temperature Control Range, (USD Million), 2021 & 2025 & 2032

Table 30. World Medicine Cold Chain Market Size Value by Temperature Control Range (2021-2026) & (USD Million)

Table 31. World Medicine Cold Chain Market Size by Temperature Control Range (2027-2032) & (USD Million)

Table 32. World Medicine Cold Chain Market Size by Supply Chain Links, (USD Million), 2021 & 2025 & 2032

Table 33. World Medicine Cold Chain Market Size Value by Supply Chain Links (2021-2026) & (USD Million)

Table 34. World Medicine Cold Chain Market Size by Supply Chain Links (2027-2032) & (USD Million)

Table 35. World Medicine Cold Chain Market Size by Business Models, (USD Million), 2021 & 2025 & 2032

Table 36. World Medicine Cold Chain Market Size Value by Business Models (2021-2026) & (USD Million)

Table 37. World Medicine Cold Chain Market Size by Business Models (2027-2032) & (USD Million)

Table 38. World Medicine Cold Chain Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Medicine Cold Chain Market Size by Application (2021-2026) & (USD Million)

Table 40. World Medicine Cold Chain Market Size by Application (2027-2032) & (USD Million)

Table 41. Alloga Basic Information, Manufacturing Base and Competitors

Table 42. Alloga Major Business

Table 43. Alloga Medicine Cold Chain Product and Services

Table 44. Alloga Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Alloga Recent Developments/Updates

Table 46. Alloga Competitive Strengths & Weaknesses

Table 47. Jump Up Logistics Basic Information, Manufacturing Base and Competitors

Table 48. Jump Up Logistics Major Business

Table 49. Jump Up Logistics Medicine Cold Chain Product and Services

Table 50. Jump Up Logistics Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Jump Up Logistics Recent Developments/Updates

Table 52. Jump Up Logistics Competitive Strengths & Weaknesses

Table 53. Courier Express Basic Information, Manufacturing Base and Competitors

Table 54. Courier Express Major Business

Table 55. Courier Express Medicine Cold Chain Product and Services

Table 56. Courier Express Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Courier Express Recent Developments/Updates

Table 58. Courier Express Competitive Strengths & Weaknesses

Table 59. Csafe Basic Information, Manufacturing Base and Competitors

Table 60. Csafe Major Business

Table 61. Csafe Medicine Cold Chain Product and Services

Table 62. Csafe Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Csafe Recent Developments/Updates

Table 64. Csafe Competitive Strengths & Weaknesses

Table 65. Skycell Basic Information, Manufacturing Base and Competitors

Table 66. Skycell Major Business

Table 67. Skycell Medicine Cold Chain Product and Services

Table 68. Skycell Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Skycell Recent Developments/Updates

Table 70. Skycell Competitive Strengths & Weaknesses

Table 71. TEK Freight Basic Information, Manufacturing Base and Competitors

Table 72. TEK Freight Major Business

Table 73. TEK Freight Medicine Cold Chain Product and Services

Table 74. TEK Freight Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. TEK Freight Recent Developments/Updates

- Table 76. TEK Freight Competitive Strengths & Weaknesses
- Table 77. Sofrigam Basic Information, Manufacturing Base and Competitors
- Table 78. Sofrigam Major Business
- Table 79. Sofrigam Medicine Cold Chain Product and Services
- Table 80. Sofrigam Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Sofrigam Recent Developments/Updates
- Table 82. Sofrigam Competitive Strengths & Weaknesses
- Table 83. Nichirei Logistics Group Basic Information, Manufacturing Base and Competitors
- Table 84. Nichirei Logistics Group Major Business
- Table 85. Nichirei Logistics Group Medicine Cold Chain Product and Services
- Table 86. Nichirei Logistics Group Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Nichirei Logistics Group Recent Developments/Updates
- Table 88. Nichirei Logistics Group Competitive Strengths & Weaknesses
- Table 89. Tower Cold Chain Basic Information, Manufacturing Base and Competitors
- Table 90. Tower Cold Chain Major Business
- Table 91. Tower Cold Chain Medicine Cold Chain Product and Services
- Table 92. Tower Cold Chain Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Tower Cold Chain Recent Developments/Updates
- Table 94. Tower Cold Chain Competitive Strengths & Weaknesses
- Table 95. Patheon Basic Information, Manufacturing Base and Competitors
- Table 96. Patheon Major Business
- Table 97. Patheon Medicine Cold Chain Product and Services
- Table 98. Patheon Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Patheon Recent Developments/Updates
- Table 100. Patheon Competitive Strengths & Weaknesses
- Table 101. Movianto Basic Information, Manufacturing Base and Competitors
- Table 102. Movianto Major Business
- Table 103. Movianto Medicine Cold Chain Product and Services
- Table 104. Movianto Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Movianto Recent Developments/Updates
- Table 106. Movianto Competitive Strengths & Weaknesses
- Table 107. Hemisphere Freight Services Basic Information, Manufacturing Base and Competitors

- Table 108. Hemisphere Freight Services Major Business
- Table 109. Hemisphere Freight Services Medicine Cold Chain Product and Services
- Table 110. Hemisphere Freight Services Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Hemisphere Freight Services Recent Developments/Updates
- Table 112. Hemisphere Freight Services Competitive Strengths & Weaknesses
- Table 113. Biocair Basic Information, Manufacturing Base and Competitors
- Table 114. Biocair Major Business
- Table 115. Biocair Medicine Cold Chain Product and Services
- Table 116. Biocair Medicine Cold Chain Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Biocair Recent Developments/Updates
- Table 118. Biocair Competitive Strengths & Weaknesses
- Table 119. Global Key Players of Medicine Cold Chain Upstream (Raw Materials)
- Table 120. Global Medicine Cold Chain Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Medicine Cold Chain Picture

Figure 2. World Medicine Cold Chain Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Medicine Cold Chain Total Revenue (2021-2032) & (USD Million)

Figure 4. World Medicine Cold Chain Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Medicine Cold Chain Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Medicine Cold Chain Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Medicine Cold Chain Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Medicine Cold Chain Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Medicine Cold Chain Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Medicine Cold Chain Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Medicine Cold Chain Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Medicine Cold Chain Revenue (2021-2032) & (USD Million)

Figure 13. Medicine Cold Chain Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Medicine Cold Chain Consumption Value (2021-2032) & (USD Million)

Figure 16. World Medicine Cold Chain Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Medicine Cold Chain Consumption Value (2021-2032) & (USD Million)

Figure 18. China Medicine Cold Chain Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Medicine Cold Chain Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Medicine Cold Chain Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Medicine Cold Chain Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Medicine Cold Chain Consumption Value (2021-2032) & (USD Million)

Figure 23. India Medicine Cold Chain Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Medicine Cold Chain by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Medicine Cold Chain Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Medicine Cold Chain Markets in 2025

Figure 27. United States VS China: Medicine Cold Chain Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Medicine Cold Chain Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Medicine Cold Chain Market Size by Temperature Control Range, (USD Million), 2021 & 2025 & 2032

Figure 30. World Medicine Cold Chain Market Size Market Share by Temperature Control Range in 2025

Figure 31. Refrigerated Chain (2-8°C)

Figure 32. Frozen Chain (-20°C)

Figure 33. Ultra-low Temperature Chain (-70°C and Below)

Figure 34. World Medicine Cold Chain Market Size Market Share by Temperature Control Range (2021-2032)

Figure 35. World Medicine Cold Chain Market Size by Supply Chain Links, (USD Million), 2021 & 2025 & 2032

Figure 36. World Medicine Cold Chain Market Size Market Share by Supply Chain Links in 2025

Figure 37. Production Cold Chain

Figure 38. Transportation Cold Chain

Figure 39. Warehouse Cold Chain

Figure 40. End-user Cold Chain

Figure 41. Last Mile Delivery

Figure 42. World Medicine Cold Chain Market Size Market Share by Supply Chain Links (2021-2032)

Figure 43. World Medicine Cold Chain Market Size by Business Models, (USD Million), 2021 & 2025 & 2032

Figure 44. World Medicine Cold Chain Market Size Market Share by Business Models in 2025

Figure 45. Third-Party Pharmaceutical Cold Chain Logistics (3PL)

Figure 46. Pharmaceutical Company Self-Built Cold Chain System

Figure 47. Pharmaceutical E-commerce Cold Chain Delivery

Figure 48. World Medicine Cold Chain Market Size Market Share by Business Models (2021-2032)

Figure 49. World Medicine Cold Chain Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Medicine Cold Chain Market Size Market Share by Application in 2025

Figure 51. Vaccine Cold Chain

Figure 52. Biopharmaceutical Cold Chain

Figure 53. Blood Product Cold Chain

Figure 54. Others

Figure 55. World Medicine Cold Chain Market Size Market Share by Application (2021-2032)

Figure 56. Medicine Cold Chain Industrial Chain

Figure 57. Methodology

Figure 58. Research Process and Data Source

I would like to order

Product name: Global Medicine Cold Chain Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GABDACFF9C4BEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GABDACFF9C4BEN.html>