

Global Medical X-ray Radiation Protection Glass Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical X-ray Radiation Protection Glass market size was valued at USD 122.2 million in 2023 and is forecast to a readjusted size of USD 143.2 million by 2030 with a CAGR of 2.3% during review period.

Medical X-ray radiation protection glass is a type of glass that is specifically designed to prevent ionizing radiation from passing through. The glass is typically made by incorporating high-density materials into the glass matrix, such as lead or tungsten. These materials absorb radiation effectively, preventing it from passing through the glass. It is used in hospital operating rooms, radiology and others.

Global 5 largest manufacturers of Medical X-ray Radiation Protection Glass are Corning, NEG, SCHOTT, Haerens and Mayco Industries, which make up over 75%. Among them, Corning dominates with nearly 45% production value share, followed by NEG (20%) and SCHOTT (10%).

China is the largest market, holding a share nearly 30%, followed by North America and Europe, with shares 24% and 23% separately.

Based on the product type, the Medical X-ray Radiation Protection Glass is primarily split into Thickness 7-9 mm, Thickness 10-14 mm, Thickness 15-18 mm and Thickness 19-20 mm. The leading type is Thickness 15-18 mm, with a market share over 30%.

Based on the Application, the Medical X-ray Radiation Protection Glass market can be sub-segmented into several major Application, like Conventional X-ray Rooms and CT

Rooms. The largest segment is Conventional X-ray Rooms, accounting for about 50%.

The Global Info Research report includes an overview of the development of the Medical X-ray Radiation Protection Glass industry chain, the market status of Conventional X-ray Rooms (Thickness 7-9 mm, Thickness 10-14 mm), CT Rooms (Thickness 7-9 mm, Thickness 10-14 mm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical X-ray Radiation Protection Glass.

Regionally, the report analyzes the Medical X-ray Radiation Protection Glass markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical X-ray Radiation Protection Glass market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical X-ray Radiation Protection Glass market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical X-ray Radiation Protection Glass industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Sq.m), revenue generated, and market share of different by Type (e.g., Thickness 7-9 mm, Thickness 10-14 mm).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical X-ray Radiation Protection Glass market.

Regional Analysis: The report involves examining the Medical X-ray Radiation Protection Glass market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical X-ray Radiation Protection Glass market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical X-ray Radiation Protection Glass:

Company Analysis: Report covers individual Medical X-ray Radiation Protection Glass manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical X-ray Radiation Protection Glass. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Conventional X-ray Rooms, CT Rooms).

Technology Analysis: Report covers specific technologies relevant to Medical X-ray Radiation Protection Glass. It assesses the current state, advancements, and potential future developments in Medical X-ray Radiation Protection Glass areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Medical X-ray Radiation Protection Glass market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical X-ray Radiation Protection Glass market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Thickness 7-9 mm

Thickness 10-14 mm

Thickness 15-18 mm

Thickness 19-20 mm

Thickness Others

Market segment by Application

Conventional X-ray Rooms

CT Rooms

Others

Major players covered

Corning

NEG

SCHOTT

Haerens

Mayco Industries

Anlan

Raybloc

Shenwang

Radiation Protection

Abrisa Technologies

Ray-Bar Engineering Corporation

Anchor-Ventana

Stralskydd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical X-ray Radiation Protection Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical X-ray Radiation Protection Glass, with price, sales, revenue and global market share of Medical X-ray Radiation Protection Glass from 2019 to 2024.

Chapter 3, the Medical X-ray Radiation Protection Glass competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical X-ray Radiation Protection Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions,

from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical X-ray Radiation Protection Glass market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical X-ray Radiation Protection Glass.

Chapter 14 and 15, to describe Medical X-ray Radiation Protection Glass sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Medical X-ray Radiation Protection Glass

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Medical X-ray Radiation Protection Glass Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Thickness 7-9 mm

1.3.3 Thickness 10-14 mm

1.3.4 Thickness 15-18 mm

1.3.5 Thickness 19-20 mm

1.3.6 Thickness Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Medical X-ray Radiation Protection Glass Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Conventional X-ray Rooms

1.4.3 CT Rooms

1.4.4 Others

1.5 Global Medical X-ray Radiation Protection Glass Market Size & Forecast

1.5.1 Global Medical X-ray Radiation Protection Glass Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Medical X-ray Radiation Protection Glass Sales Quantity (2019-2030)

1.5.3 Global Medical X-ray Radiation Protection Glass Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Corning

2.1.1 Corning Details

2.1.2 Corning Major Business

2.1.3 Corning Medical X-ray Radiation Protection Glass Product and Services

2.1.4 Corning Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Corning Recent Developments/Updates

2.2 NEG

2.2.1 NEG Details

2.2.2 NEG Major Business

2.2.3 NEG Medical X-ray Radiation Protection Glass Product and Services

2.2.4 NEG Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 NEG Recent Developments/Updates

2.3 SCHOTT

2.3.1 SCHOTT Details

2.3.2 SCHOTT Major Business

2.3.3 SCHOTT Medical X-ray Radiation Protection Glass Product and Services

2.3.4 SCHOTT Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 SCHOTT Recent Developments/Updates

2.4 Haerens

2.4.1 Haerens Details

2.4.2 Haerens Major Business

2.4.3 Haerens Medical X-ray Radiation Protection Glass Product and Services

2.4.4 Haerens Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Haerens Recent Developments/Updates

2.5 Mayco Industries

2.5.1 Mayco Industries Details

2.5.2 Mayco Industries Major Business

2.5.3 Mayco Industries Medical X-ray Radiation Protection Glass Product and Services

2.5.4 Mayco Industries Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Mayco Industries Recent Developments/Updates

2.6 Anlan

2.6.1 Anlan Details

2.6.2 Anlan Major Business

2.6.3 Anlan Medical X-ray Radiation Protection Glass Product and Services

2.6.4 Anlan Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Anlan Recent Developments/Updates

2.7 Raybloc

2.7.1 Raybloc Details

2.7.2 Raybloc Major Business

2.7.3 Raybloc Medical X-ray Radiation Protection Glass Product and Services

2.7.4 Raybloc Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Raybloc Recent Developments/Updates

2.8 Shenwang

- 2.8.1 Shenwang Details
- 2.8.2 Shenwang Major Business
- 2.8.3 Shenwang Medical X-ray Radiation Protection Glass Product and Services
- 2.8.4 Shenwang Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Shenwang Recent Developments/Updates
- 2.9 Radiation Protection
 - 2.9.1 Radiation Protection Details
 - 2.9.2 Radiation Protection Major Business
 - 2.9.3 Radiation Protection Medical X-ray Radiation Protection Glass Product and Services
 - 2.9.4 Radiation Protection Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Radiation Protection Recent Developments/Updates
- 2.10 Abrisa Technologies
 - 2.10.1 Abrisa Technologies Details
 - 2.10.2 Abrisa Technologies Major Business
 - 2.10.3 Abrisa Technologies Medical X-ray Radiation Protection Glass Product and Services
 - 2.10.4 Abrisa Technologies Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Abrisa Technologies Recent Developments/Updates
- 2.11 Ray-Bar Engineering Corporation
 - 2.11.1 Ray-Bar Engineering Corporation Details
 - 2.11.2 Ray-Bar Engineering Corporation Major Business
 - 2.11.3 Ray-Bar Engineering Corporation Medical X-ray Radiation Protection Glass Product and Services
 - 2.11.4 Ray-Bar Engineering Corporation Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Ray-Bar Engineering Corporation Recent Developments/Updates
- 2.12 Anchor-Ventana
 - 2.12.1 Anchor-Ventana Details
 - 2.12.2 Anchor-Ventana Major Business
 - 2.12.3 Anchor-Ventana Medical X-ray Radiation Protection Glass Product and Services
 - 2.12.4 Anchor-Ventana Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Anchor-Ventana Recent Developments/Updates
- 2.13 Stralskydd

- 2.13.1 Stralskydd Details
- 2.13.2 Stralskydd Major Business
- 2.13.3 Stralskydd Medical X-ray Radiation Protection Glass Product and Services
- 2.13.4 Stralskydd Medical X-ray Radiation Protection Glass Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.13.5 Stralskydd Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MEDICAL X-RAY RADIATION PROTECTION GLASS BY MANUFACTURER

- 3.1 Global Medical X-ray Radiation Protection Glass Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Medical X-ray Radiation Protection Glass Revenue by Manufacturer (2019-2024)
- 3.3 Global Medical X-ray Radiation Protection Glass Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Medical X-ray Radiation Protection Glass by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Medical X-ray Radiation Protection Glass Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Medical X-ray Radiation Protection Glass Manufacturer Market Share in 2023
- 3.5 Medical X-ray Radiation Protection Glass Market: Overall Company Footprint Analysis
 - 3.5.1 Medical X-ray Radiation Protection Glass Market: Region Footprint
 - 3.5.2 Medical X-ray Radiation Protection Glass Market: Company Product Type Footprint
 - 3.5.3 Medical X-ray Radiation Protection Glass Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Medical X-ray Radiation Protection Glass Market Size by Region
 - 4.1.1 Global Medical X-ray Radiation Protection Glass Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Medical X-ray Radiation Protection Glass Consumption Value by Region

(2019-2030)

4.1.3 Global Medical X-ray Radiation Protection Glass Average Price by Region

(2019-2030)

4.2 North America Medical X-ray Radiation Protection Glass Consumption Value

(2019-2030)

4.3 Europe Medical X-ray Radiation Protection Glass Consumption Value (2019-2030)

4.4 Asia-Pacific Medical X-ray Radiation Protection Glass Consumption Value

(2019-2030)

4.5 South America Medical X-ray Radiation Protection Glass Consumption Value

(2019-2030)

4.6 Middle East and Africa Medical X-ray Radiation Protection Glass Consumption

Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Medical X-ray Radiation Protection Glass Sales Quantity by Type

(2019-2030)

5.2 Global Medical X-ray Radiation Protection Glass Consumption Value by Type

(2019-2030)

5.3 Global Medical X-ray Radiation Protection Glass Average Price by Type

(2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Medical X-ray Radiation Protection Glass Sales Quantity by Application

(2019-2030)

6.2 Global Medical X-ray Radiation Protection Glass Consumption Value by Application

(2019-2030)

6.3 Global Medical X-ray Radiation Protection Glass Average Price by Application

(2019-2030)

7 NORTH AMERICA

7.1 North America Medical X-ray Radiation Protection Glass Sales Quantity by Type

(2019-2030)

7.2 North America Medical X-ray Radiation Protection Glass Sales Quantity by

Application (2019-2030)

7.3 North America Medical X-ray Radiation Protection Glass Market Size by Country

7.3.1 North America Medical X-ray Radiation Protection Glass Sales Quantity by

Country (2019-2030)

7.3.2 North America Medical X-ray Radiation Protection Glass Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2030)

8.2 Europe Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2030)

8.3 Europe Medical X-ray Radiation Protection Glass Market Size by Country

8.3.1 Europe Medical X-ray Radiation Protection Glass Sales Quantity by Country (2019-2030)

8.3.2 Europe Medical X-ray Radiation Protection Glass Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Medical X-ray Radiation Protection Glass Market Size by Region

9.3.1 Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Medical X-ray Radiation Protection Glass Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2030)

10.2 South America Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2030)

10.3 South America Medical X-ray Radiation Protection Glass Market Size by Country

10.3.1 South America Medical X-ray Radiation Protection Glass Sales Quantity by Country (2019-2030)

10.3.2 South America Medical X-ray Radiation Protection Glass Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Medical X-ray Radiation Protection Glass Market Size by Country

11.3.1 Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Medical X-ray Radiation Protection Glass Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Medical X-ray Radiation Protection Glass Market Drivers

12.2 Medical X-ray Radiation Protection Glass Market Restraints

12.3 Medical X-ray Radiation Protection Glass Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Medical X-ray Radiation Protection Glass and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Medical X-ray Radiation Protection Glass
- 13.3 Medical X-ray Radiation Protection Glass Production Process
- 13.4 Medical X-ray Radiation Protection Glass Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Medical X-ray Radiation Protection Glass Typical Distributors
- 14.3 Medical X-ray Radiation Protection Glass Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Medical X-ray Radiation Protection Glass Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Medical X-ray Radiation Protection Glass Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Corning Basic Information, Manufacturing Base and Competitors

Table 4. Corning Major Business

Table 5. Corning Medical X-ray Radiation Protection Glass Product and Services

Table 6. Corning Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Corning Recent Developments/Updates

Table 8. NEG Basic Information, Manufacturing Base and Competitors

Table 9. NEG Major Business

Table 10. NEG Medical X-ray Radiation Protection Glass Product and Services

Table 11. NEG Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. NEG Recent Developments/Updates

Table 13. SCHOTT Basic Information, Manufacturing Base and Competitors

Table 14. SCHOTT Major Business

Table 15. SCHOTT Medical X-ray Radiation Protection Glass Product and Services

Table 16. SCHOTT Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. SCHOTT Recent Developments/Updates

Table 18. Haerens Basic Information, Manufacturing Base and Competitors

Table 19. Haerens Major Business

Table 20. Haerens Medical X-ray Radiation Protection Glass Product and Services

Table 21. Haerens Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Haerens Recent Developments/Updates

Table 23. Mayco Industries Basic Information, Manufacturing Base and Competitors

Table 24. Mayco Industries Major Business

Table 25. Mayco Industries Medical X-ray Radiation Protection Glass Product and

Services

Table 26. Mayco Industries Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Mayco Industries Recent Developments/Updates

Table 28. Anlan Basic Information, Manufacturing Base and Competitors

Table 29. Anlan Major Business

Table 30. Anlan Medical X-ray Radiation Protection Glass Product and Services

Table 31. Anlan Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Anlan Recent Developments/Updates

Table 33. Raybloc Basic Information, Manufacturing Base and Competitors

Table 34. Raybloc Major Business

Table 35. Raybloc Medical X-ray Radiation Protection Glass Product and Services

Table 36. Raybloc Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Raybloc Recent Developments/Updates

Table 38. Shenwang Basic Information, Manufacturing Base and Competitors

Table 39. Shenwang Major Business

Table 40. Shenwang Medical X-ray Radiation Protection Glass Product and Services

Table 41. Shenwang Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Shenwang Recent Developments/Updates

Table 43. Radiation Protection Basic Information, Manufacturing Base and Competitors

Table 44. Radiation Protection Major Business

Table 45. Radiation Protection Medical X-ray Radiation Protection Glass Product and Services

Table 46. Radiation Protection Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Radiation Protection Recent Developments/Updates

Table 48. Abrisa Technologies Basic Information, Manufacturing Base and Competitors

Table 49. Abrisa Technologies Major Business

Table 50. Abrisa Technologies Medical X-ray Radiation Protection Glass Product and Services

Table 51. Abrisa Technologies Medical X-ray Radiation Protection Glass Sales Quantity

(Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Abrisa Technologies Recent Developments/Updates

Table 53. Ray-Bar Engineering Corporation Basic Information, Manufacturing Base and Competitors

Table 54. Ray-Bar Engineering Corporation Major Business

Table 55. Ray-Bar Engineering Corporation Medical X-ray Radiation Protection Glass Product and Services

Table 56. Ray-Bar Engineering Corporation Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Ray-Bar Engineering Corporation Recent Developments/Updates

Table 58. Anchor-Ventana Basic Information, Manufacturing Base and Competitors

Table 59. Anchor-Ventana Major Business

Table 60. Anchor-Ventana Medical X-ray Radiation Protection Glass Product and Services

Table 61. Anchor-Ventana Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Anchor-Ventana Recent Developments/Updates

Table 63. Stralskydd Basic Information, Manufacturing Base and Competitors

Table 64. Stralskydd Major Business

Table 65. Stralskydd Medical X-ray Radiation Protection Glass Product and Services

Table 66. Stralskydd Medical X-ray Radiation Protection Glass Sales Quantity (Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Stralskydd Recent Developments/Updates

Table 68. Global Medical X-ray Radiation Protection Glass Sales Quantity by Manufacturer (2019-2024) & (Sq.m)

Table 69. Global Medical X-ray Radiation Protection Glass Revenue by Manufacturer (2019-2024) & (USD Million)

Table 70. Global Medical X-ray Radiation Protection Glass Average Price by Manufacturer (2019-2024) & (US\$/Sq.m)

Table 71. Market Position of Manufacturers in Medical X-ray Radiation Protection Glass, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 72. Head Office and Medical X-ray Radiation Protection Glass Production Site of Key Manufacturer

Table 73. Medical X-ray Radiation Protection Glass Market: Company Product Type Footprint

Table 74. Medical X-ray Radiation Protection Glass Market: Company Product Application Footprint

Table 75. Medical X-ray Radiation Protection Glass New Market Entrants and Barriers to Market Entry

Table 76. Medical X-ray Radiation Protection Glass Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Medical X-ray Radiation Protection Glass Sales Quantity by Region (2019-2024) & (Sq.m)

Table 78. Global Medical X-ray Radiation Protection Glass Sales Quantity by Region (2025-2030) & (Sq.m)

Table 79. Global Medical X-ray Radiation Protection Glass Consumption Value by Region (2019-2024) & (USD Million)

Table 80. Global Medical X-ray Radiation Protection Glass Consumption Value by Region (2025-2030) & (USD Million)

Table 81. Global Medical X-ray Radiation Protection Glass Average Price by Region (2019-2024) & (US\$/Sq.m)

Table 82. Global Medical X-ray Radiation Protection Glass Average Price by Region (2025-2030) & (US\$/Sq.m)

Table 83. Global Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2024) & (Sq.m)

Table 84. Global Medical X-ray Radiation Protection Glass Sales Quantity by Type (2025-2030) & (Sq.m)

Table 85. Global Medical X-ray Radiation Protection Glass Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Medical X-ray Radiation Protection Glass Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Medical X-ray Radiation Protection Glass Average Price by Type (2019-2024) & (US\$/Sq.m)

Table 88. Global Medical X-ray Radiation Protection Glass Average Price by Type (2025-2030) & (US\$/Sq.m)

Table 89. Global Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2024) & (Sq.m)

Table 90. Global Medical X-ray Radiation Protection Glass Sales Quantity by Application (2025-2030) & (Sq.m)

Table 91. Global Medical X-ray Radiation Protection Glass Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Medical X-ray Radiation Protection Glass Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Medical X-ray Radiation Protection Glass Average Price by Application

(2019-2024) & (US\$/Sq.m)

Table 94. Global Medical X-ray Radiation Protection Glass Average Price by Application (2025-2030) & (US\$/Sq.m)

Table 95. North America Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2024) & (Sq.m)

Table 96. North America Medical X-ray Radiation Protection Glass Sales Quantity by Type (2025-2030) & (Sq.m)

Table 97. North America Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2024) & (Sq.m)

Table 98. North America Medical X-ray Radiation Protection Glass Sales Quantity by Application (2025-2030) & (Sq.m)

Table 99. North America Medical X-ray Radiation Protection Glass Sales Quantity by Country (2019-2024) & (Sq.m)

Table 100. North America Medical X-ray Radiation Protection Glass Sales Quantity by Country (2025-2030) & (Sq.m)

Table 101. North America Medical X-ray Radiation Protection Glass Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Medical X-ray Radiation Protection Glass Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2024) & (Sq.m)

Table 104. Europe Medical X-ray Radiation Protection Glass Sales Quantity by Type (2025-2030) & (Sq.m)

Table 105. Europe Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2024) & (Sq.m)

Table 106. Europe Medical X-ray Radiation Protection Glass Sales Quantity by Application (2025-2030) & (Sq.m)

Table 107. Europe Medical X-ray Radiation Protection Glass Sales Quantity by Country (2019-2024) & (Sq.m)

Table 108. Europe Medical X-ray Radiation Protection Glass Sales Quantity by Country (2025-2030) & (Sq.m)

Table 109. Europe Medical X-ray Radiation Protection Glass Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Medical X-ray Radiation Protection Glass Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2024) & (Sq.m)

Table 112. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Type (2025-2030) & (Sq.m)

Table 113. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2024) & (Sq.m)

Table 114. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Application (2025-2030) & (Sq.m)

Table 115. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Region (2019-2024) & (Sq.m)

Table 116. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity by Region (2025-2030) & (Sq.m)

Table 117. Asia-Pacific Medical X-ray Radiation Protection Glass Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Medical X-ray Radiation Protection Glass Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2024) & (Sq.m)

Table 120. South America Medical X-ray Radiation Protection Glass Sales Quantity by Type (2025-2030) & (Sq.m)

Table 121. South America Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2024) & (Sq.m)

Table 122. South America Medical X-ray Radiation Protection Glass Sales Quantity by Application (2025-2030) & (Sq.m)

Table 123. South America Medical X-ray Radiation Protection Glass Sales Quantity by Country (2019-2024) & (Sq.m)

Table 124. South America Medical X-ray Radiation Protection Glass Sales Quantity by Country (2025-2030) & (Sq.m)

Table 125. South America Medical X-ray Radiation Protection Glass Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Medical X-ray Radiation Protection Glass Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity by Type (2019-2024) & (Sq.m)

Table 128. Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity by Type (2025-2030) & (Sq.m)

Table 129. Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity by Application (2019-2024) & (Sq.m)

Table 130. Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity by Application (2025-2030) & (Sq.m)

Table 131. Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity by Region (2019-2024) & (Sq.m)

Table 132. Middle East & Africa Medical X-ray Radiation Protection Glass Sales

Quantity by Region (2025-2030) & (Sq.m)

Table 133. Middle East & Africa Medical X-ray Radiation Protection Glass Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Medical X-ray Radiation Protection Glass Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Medical X-ray Radiation Protection Glass Raw Material

Table 136. Key Manufacturers of Medical X-ray Radiation Protection Glass Raw Materials

Table 137. Medical X-ray Radiation Protection Glass Typical Distributors

Table 138. Medical X-ray Radiation Protection Glass Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Medical X-ray Radiation Protection Glass Picture
- Figure 2. Global Medical X-ray Radiation Protection Glass Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Medical X-ray Radiation Protection Glass Consumption Value Market Share by Type in 2023
- Figure 4. Thickness 7-9 mm Examples
- Figure 5. Thickness 10-14 mm Examples
- Figure 6. Thickness 15-18 mm Examples
- Figure 7. Thickness 19-20 mm Examples
- Figure 8. Thickness Others Examples
- Figure 9. Global Medical X-ray Radiation Protection Glass Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 10. Global Medical X-ray Radiation Protection Glass Consumption Value Market Share by Application in 2023
- Figure 11. Conventional X-ray Rooms Examples
- Figure 12. CT Rooms Examples
- Figure 13. Others Examples
- Figure 14. Global Medical X-ray Radiation Protection Glass Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global Medical X-ray Radiation Protection Glass Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global Medical X-ray Radiation Protection Glass Sales Quantity (2019-2030) & (Sq.m)
- Figure 17. Global Medical X-ray Radiation Protection Glass Average Price (2019-2030) & (US\$/Sq.m)
- Figure 18. Global Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global Medical X-ray Radiation Protection Glass Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of Medical X-ray Radiation Protection Glass by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 Medical X-ray Radiation Protection Glass Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 Medical X-ray Radiation Protection Glass Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Medical X-ray Radiation Protection Glass Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Medical X-ray Radiation Protection Glass Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Medical X-ray Radiation Protection Glass Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Medical X-ray Radiation Protection Glass Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Medical X-ray Radiation Protection Glass Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Medical X-ray Radiation Protection Glass Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Medical X-ray Radiation Protection Glass Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Medical X-ray Radiation Protection Glass Average Price by Type (2019-2030) & (US\$/Sq.m)

Figure 33. Global Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Medical X-ray Radiation Protection Glass Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Medical X-ray Radiation Protection Glass Average Price by Application (2019-2030) & (US\$/Sq.m)

Figure 36. North America Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Medical X-ray Radiation Protection Glass Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Medical X-ray Radiation Protection Glass Consumption Value and

Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Medical X-ray Radiation Protection Glass Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Medical X-ray Radiation Protection Glass Consumption Value Market Share by Region (2019-2030)

Figure 56. China Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Medical X-ray Radiation Protection Glass Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Medical X-ray Radiation Protection Glass Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Medical X-ray Radiation Protection Glass Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Medical X-ray Radiation Protection Glass Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Medical X-ray Radiation Protection Glass Market Drivers

Figure 77. Medical X-ray Radiation Protection Glass Market Restraints

Figure 78. Medical X-ray Radiation Protection Glass Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Medical X-ray Radiation Protection Glass in 2023

Figure 81. Manufacturing Process Analysis of Medical X-ray Radiation Protection Glass

Figure 82. Medical X-ray Radiation Protection Glass Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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