

# Global Medical X-Ray Fluoroscopy System for ERCP Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Medical X-Ray Fluoroscopy System for ERCP market size was valued at USD 925 million in 2023 and is forecast to a readjusted size of USD 1358.7 million by 2030 with a CAGR of 5.6% during review period.

Medical X-ray diagnostic system includes X-ray photography system, X-ray fluoroscopy system, dental X-ray system and digital subtraction angiography (DSA) X-ray system, which is the most widely used radiological diagnosis and treatment method. Among them, X-ray photography system includes: X-ray screen photography system, digital X-ray photography (DR) system, and computed X-ray photography (CR) system;

X-ray fluoroscopy system includes: direct fluoroscopic screen fluoroscopy system, image intensifier fluoroscopy system, and flat-panel fluoroscopy system;

Mammography system includes: breast X-ray screen photography system, breast digital X-ray photography (breast DR) system, and breast computed X-ray photography (breast CR) system.

Medical X-ray fluoroscopy system is a commonly used medical imaging device used by doctors to perform X-ray fluoroscopy on patients for diagnosis and treatment. It combines X-ray technology with real-time imaging capabilities to capture and display dynamic images of internal body structures.

Globally, major ERCP X-ray fluoroscopy system companies include Siemens Healthcare, Shimadzu, Canon, Philips, GE Healthcare, Fujifilm Holdings Corporation,

Wandong Medical, General Medical Merate (GMM), Shenzhen Angell Technology, UMG/DEL MEDICAL, Shinva Medical and Allengers Medical Systems, among which the market share of the global Top 10 companies will reach 70% in 2022. It is expected that more and more companies will enter the market in the future. New entrants will seize the market share of leading companies through their price advantages, and market competition will become increasingly fierce.

Medical X-Ray Fluoroscopy System for ERCP are available in mobile and fixed types. Compared with fixed X-ray systems, mobile X-ray systems can be moved at any time, can better meet the needs of filming, and have price advantages.

The Global Info Research report includes an overview of the development of the Medical X-Ray Fluoroscopy System for ERCP industry chain, the market status of Public Hospital (Fixed X-ray Fluoroscopy System, Mobile X-ray Fluoroscopy System), Private Hospital (Fixed X-ray Fluoroscopy System, Mobile X-ray Fluoroscopy System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical X-Ray Fluoroscopy System for ERCP.

Regionally, the report analyzes the Medical X-Ray Fluoroscopy System for ERCP markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical X-Ray Fluoroscopy System for ERCP market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Medical X-Ray Fluoroscopy System for ERCP market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical X-Ray Fluoroscopy System for ERCP industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Fixed X-ray Fluoroscopy System, Mobile X-ray Fluoroscopy System).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical X-Ray Fluoroscopy System for ERCP market.

**Regional Analysis:** The report involves examining the Medical X-Ray Fluoroscopy System for ERCP market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Medical X-Ray Fluoroscopy System for ERCP market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical X-Ray Fluoroscopy System for ERCP:

**Company Analysis:** Report covers individual Medical X-Ray Fluoroscopy System for ERCP manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Medical X-Ray Fluoroscopy System for ERCP This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Public Hospital, Private Hospital).

**Technology Analysis:** Report covers specific technologies relevant to Medical X-Ray Fluoroscopy System for ERCP. It assesses the current state, advancements, and potential future developments in Medical X-Ray Fluoroscopy System for ERCP areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Medical X-Ray Fluoroscopy System for ERCP market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Medical X-Ray Fluoroscopy System for ERCP market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Fixed X-ray Fluoroscopy System

Mobile X-ray Fluoroscopy System

### Market segment by Application

Public Hospital

Private Hospital

### Major players covered

Siemens Healthineers GmbH

Shimadzu

Canon

Philips

GE Healthcare

Fujifilm Holdings Corporation

Wandong Medical

General Medical Merate (GMM)

Shenzhen Angell Technology

UMG/DEL MEDICAL

Shinva Medical

Allengers Medical Systems

Nanjing Perlove Medical

Italray

Browiner

Xingaoyi MEDICAL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical X-Ray Fluoroscopy System for ERCP product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical X-Ray Fluoroscopy System for ERCP, with price, sales, revenue and global market share of Medical X-Ray Fluoroscopy System for ERCP from 2019 to 2024.

Chapter 3, the Medical X-Ray Fluoroscopy System for ERCP competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical X-Ray Fluoroscopy System for ERCP breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical X-Ray Fluoroscopy System for ERCP market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical X-Ray Fluoroscopy System for ERCP.

Chapter 14 and 15, to describe Medical X-Ray Fluoroscopy System for ERCP sales channel, distributors, customers, research findings and conclusion.

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