

# Global Medical Water Chillers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Medical Water Chillers market size was valued at USD 1391.1 million in 2023 and is forecast to a readjusted size of USD 2217.9 million by 2030 with a CAGR of 6.9% during review period.

A water chiller is a mechanical device used to facilitate heat exchange from water to a refrigerant in a closed loop system. Chillers have widespread industrial applications. They are also in huge demand in the Beverages, Plastics, and Medical industries. Chillers are available in different sizes and cooling capacities and have a range of energy consumption levels to meet the requirements of end-users.

This report focuses on Water Chillers for medical device industry.

Medical Water Chillers are often used to cool MRIs, CTs, Linear Accelerators, Biograph Systems, Blood Analyzers, radiation therapy cancer treatment machines and more.

Market competition is intense. Dimplex Thermal Solutions, Filtrine, Parker, etc. are the leaders of the industry, with about 40% market shares.

North America is the largest supplier and consumer of Medical Water Chillers, with a production market share of 60% and a consumption market share of 34%. The second place is Europe, following North America with the production market share of 17% and the sales market share of 29%.

The Global Info Research report includes an overview of the development of the Medical Water Chillers industry chain, the market status of Cooling MRIs (Air-cooled

Water Chillers, Water-cooled Water Chillers), Cooling CTs (Air-cooled Water Chillers, Water-cooled Water Chillers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Water Chillers.

Regionally, the report analyzes the Medical Water Chillers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Water Chillers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Medical Water Chillers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Water Chillers industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Air-cooled Water Chillers, Water-cooled Water Chillers).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Water Chillers market.

**Regional Analysis:** The report involves examining the Medical Water Chillers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Medical Water Chillers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Water Chillers:

**Company Analysis:** Report covers individual Medical Water Chillers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Medical Water Chillers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cooling MRIs, Cooling CTs).

**Technology Analysis:** Report covers specific technologies relevant to Medical Water Chillers. It assesses the current state, advancements, and potential future developments in Medical Water Chillers areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Medical Water Chillers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Medical Water Chillers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Air-cooled Water Chillers

Water-cooled Water Chillers

### Market segment by Application

Cooling MRIs

Cooling CTs

Cooling Linear Accelerators

Other Medical use

#### Major players covered

Dimplex Thermal Solutions

Filtrine

Parker

Carrier

Johnson Thermal Systems

American Chillers

KKT chillers

Lytron

General Air Products

Cold Shot Chillers

Motivair

Ecochillers

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Water Chillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Water Chillers, with price, sales, revenue and global market share of Medical Water Chillers from 2019 to 2024.

Chapter 3, the Medical Water Chillers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Water Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Water Chillers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical

Water Chillers.

Chapter 14 and 15, to describe Medical Water Chillers sales channel, distributors, customers, research findings and conclusion.

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