

# Global Medical Water Chillers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Water Chillers market size is expected to reach \$ 2722 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

A water chiller is a mechanical device used to facilitate heat exchange from water to a refrigerant in a closed loop system. Chillers have widespread industrial applications. They are also in huge demand in the Beverages, Plastics, and Medical industries. Chillers are available in different sizes and cooling capacities and have a range of energy consumption levels to meet the requirements of end-users.

This report focuses on Water Chillers for medical device industry.

Medical Water Chillers are often used to cool MRIs, CTs, Linear Accelerators, Biograph Systems, Blood Analyzers, radiation therapy cancer treatment machines and more.

Market competition is intense. Dimplex Thermal Solutions, Filtrine, Parker, etc. are the leaders of the industry, with about 40% market shares.

North America is the largest supplier and consumer of Medical Water Chillers, with a production market share of 60% and a consumption market share of 34%. The second place is Europe, following North America with the production market share of 17% and the sales market share of 29%.

This report studies the global Medical Water Chillers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical

Water Chillers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Water Chillers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Water Chillers total production and demand, 2021-2032, (K Units)

Global Medical Water Chillers total production value, 2021-2032, (USD Million)

Global Medical Water Chillers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Water Chillers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Water Chillers domestic production, consumption, key domestic manufacturers and share

Global Medical Water Chillers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Water Chillers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Water Chillers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Water Chillers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dimplex Thermal Solutions, Filtrine, Parker, Carrier, Johnson Thermal Systems, American Chillers, KKT chillers, Lytron, General Air Products, Cold Shot Chillers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Water Chillers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Medical Water Chillers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Medical Water Chillers Market, Segmentation by Type:

Air-cooled Water Chillers

Water-cooled Water Chillers

#### Global Medical Water Chillers Market, Segmentation by Application:

Cooling MRIs

Cooling CTs

Cooling Linear Accelerators

Other Medical use

**Companies Profiled:**

Dimplex Thermal Solutions

Filtrine

Parker

Carrier

Johnson Thermal Systems

American Chillers

KKT chillers

Lytron

General Air Products

Cold Shot Chillers

Motivair

Ecochillers

**Key Questions Answered:**

1. How big is the global Medical Water Chillers market?
2. What is the demand of the global Medical Water Chillers market?
3. What is the year over year growth of the global Medical Water Chillers market?
4. What is the production and production value of the global Medical Water Chillers market?
5. Who are the key producers in the global Medical Water Chillers market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
- 7.3.1 Siemens AG (Germany) Details
- 7.3.2 Siemens AG (Germany) Major Business
- 7.3.3 Siemens AG (Germany) SCADA Product and Services
- 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.3.5 Siemens AG (Germany) Recent Developments/Updates
- 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
- 7.4.1 Emerson (US) Details
- 7.4.2 Emerson (US) Major Business
- 7.4.3 Emerson (US) SCADA Product and Services
- 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.4.5 Emerson (US) Recent Developments/Updates
- 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
- 7.5.1 Rockwell Automation Inc. (US) Details
- 7.5.2 Rockwell Automation Inc. (US) Major Business
- 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
- 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
- 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
- 7.6.1 Honeywell International Inc. (US) Details
- 7.6.2 Honeywell International Inc. (US) Major Business
- 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
- 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
- 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
- 7.7.1 Mitsubishi Electric (Japan) Details
- 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Medical Water Chillers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Medical Water Chillers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Medical Water Chillers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Medical Water Chillers Production Value Market Share by Region (2021-2026)

Table 5. World Medical Water Chillers Production Value Market Share by Region (2027-2032)

Table 6. World Medical Water Chillers Production by Region (2021-2026) & (K Units)

Table 7. World Medical Water Chillers Production by Region (2027-2032) & (K Units)

Table 8. World Medical Water Chillers Production Market Share by Region (2021-2026)

Table 9. World Medical Water Chillers Production Market Share by Region (2027-2032)

Table 10. World Medical Water Chillers Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Medical Water Chillers Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Medical Water Chillers Major Market Trends

Table 13. World Medical Water Chillers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Medical Water Chillers Consumption by Region (2021-2026) & (K Units)

Table 15. World Medical Water Chillers Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Medical Water Chillers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Medical Water Chillers Producers in 2025

Table 18. World Medical Water Chillers Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Medical Water Chillers Producers in 2025

Table 20. World Medical Water Chillers Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Medical Water Chillers Company Evaluation Quadrant

Table 22. World Medical Water Chillers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Medical Water Chillers Production Site of Key Manufacturer

Table 24. Medical Water Chillers Market: Company Product Type Footprint

Table 25. Medical Water Chillers Market: Company Product Application Footprint

Table 26. Medical Water Chillers Competitive Factors

Table 27. Medical Water Chillers New Entrant and Capacity Expansion Plans

Table 28. Medical Water Chillers Mergers & Acquisitions Activity

Table 29. United States VS China Medical Water Chillers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Medical Water Chillers Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Medical Water Chillers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Medical Water Chillers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Medical Water Chillers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Medical Water Chillers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Medical Water Chillers Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Medical Water Chillers Production Market Share (2021-2026)

Table 37. China Based Medical Water Chillers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Medical Water Chillers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Medical Water Chillers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Medical Water Chillers Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Medical Water Chillers Production Market Share (2021-2026)

Table 42. Rest of World Based Medical Water Chillers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Medical Water Chillers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Medical Water Chillers Production Value

## Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Medical Water Chillers Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Medical Water Chillers Production Market Share (2021-2026)

Table 47. World Medical Water Chillers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Medical Water Chillers Production by Type (2021-2026) & (K Units)

Table 49. World Medical Water Chillers Production by Type (2027-2032) & (K Units)

Table 50. World Medical Water Chillers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Medical Water Chillers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Medical Water Chillers Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Medical Water Chillers Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Medical Water Chillers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Medical Water Chillers Production by Application (2021-2026) & (K Units)

Table 56. World Medical Water Chillers Production by Application (2027-2032) & (K Units)

Table 57. World Medical Water Chillers Production Value by Application (2021-2026) & (USD Million)

Table 58. World Medical Water Chillers Production Value by Application (2027-2032) & (USD Million)

Table 59. World Medical Water Chillers Average Price by Application (2021-2026) & (USD/Unit)

Table 60. World Medical Water Chillers Average Price by Application (2027-2032) & (USD/Unit)

Table 61. Dimplex Thermal Solutions Basic Information, Manufacturing Base and Competitors

Table 62. Dimplex Thermal Solutions Major Business

Table 63. Dimplex Thermal Solutions Medical Water Chillers Product and Services

Table 64. Dimplex Thermal Solutions Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Dimplex Thermal Solutions Recent Developments/Updates

- Table 66. Dimplex Thermal Solutions Competitive Strengths & Weaknesses
- Table 67. Filtrine Basic Information, Manufacturing Base and Competitors
- Table 68. Filtrine Major Business
- Table 69. Filtrine Medical Water Chillers Product and Services
- Table 70. Filtrine Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Filtrine Recent Developments/Updates
- Table 72. Filtrine Competitive Strengths & Weaknesses
- Table 73. Parker Basic Information, Manufacturing Base and Competitors
- Table 74. Parker Major Business
- Table 75. Parker Medical Water Chillers Product and Services
- Table 76. Parker Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Parker Recent Developments/Updates
- Table 78. Parker Competitive Strengths & Weaknesses
- Table 79. Carrier Basic Information, Manufacturing Base and Competitors
- Table 80. Carrier Major Business
- Table 81. Carrier Medical Water Chillers Product and Services
- Table 82. Carrier Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Carrier Recent Developments/Updates
- Table 84. Carrier Competitive Strengths & Weaknesses
- Table 85. Johnson Thermal Systems Basic Information, Manufacturing Base and Competitors
- Table 86. Johnson Thermal Systems Major Business
- Table 87. Johnson Thermal Systems Medical Water Chillers Product and Services
- Table 88. Johnson Thermal Systems Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Johnson Thermal Systems Recent Developments/Updates
- Table 90. Johnson Thermal Systems Competitive Strengths & Weaknesses
- Table 91. American Chillers Basic Information, Manufacturing Base and Competitors
- Table 92. American Chillers Major Business
- Table 93. American Chillers Medical Water Chillers Product and Services
- Table 94. American Chillers Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. American Chillers Recent Developments/Updates
- Table 96. American Chillers Competitive Strengths & Weaknesses

- Table 97. KKT chillers Basic Information, Manufacturing Base and Competitors
- Table 98. KKT chillers Major Business
- Table 99. KKT chillers Medical Water Chillers Product and Services
- Table 100. KKT chillers Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. KKT chillers Recent Developments/Updates
- Table 102. KKT chillers Competitive Strengths & Weaknesses
- Table 103. Lytron Basic Information, Manufacturing Base and Competitors
- Table 104. Lytron Major Business
- Table 105. Lytron Medical Water Chillers Product and Services
- Table 106. Lytron Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Lytron Recent Developments/Updates
- Table 108. Lytron Competitive Strengths & Weaknesses
- Table 109. General Air Products Basic Information, Manufacturing Base and Competitors
- Table 110. General Air Products Major Business
- Table 111. General Air Products Medical Water Chillers Product and Services
- Table 112. General Air Products Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. General Air Products Recent Developments/Updates
- Table 114. General Air Products Competitive Strengths & Weaknesses
- Table 115. Cold Shot Chillers Basic Information, Manufacturing Base and Competitors
- Table 116. Cold Shot Chillers Major Business
- Table 117. Cold Shot Chillers Medical Water Chillers Product and Services
- Table 118. Cold Shot Chillers Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Cold Shot Chillers Recent Developments/Updates
- Table 120. Cold Shot Chillers Competitive Strengths & Weaknesses
- Table 121. Motivair Basic Information, Manufacturing Base and Competitors
- Table 122. Motivair Major Business
- Table 123. Motivair Medical Water Chillers Product and Services
- Table 124. Motivair Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Motivair Recent Developments/Updates
- Table 126. Motivair Competitive Strengths & Weaknesses
- Table 127. Ecochillers Basic Information, Manufacturing Base and Competitors

Table 128. Ecochillers Major Business

Table 129. Ecochillers Medical Water Chillers Product and Services

Table 130. Ecochillers Medical Water Chillers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Ecochillers Recent Developments/Updates

Table 132. Ecochillers Competitive Strengths & Weaknesses

Table 133. Global Key Players of Medical Water Chillers Upstream (Raw Materials)

Table 134. Global Medical Water Chillers Typical Customers

Table 135. Medical Water Chillers Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Medical Water Chillers Picture

Figure 2. World Medical Water Chillers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Medical Water Chillers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Medical Water Chillers Production (2021-2032) & (K Units)

Figure 5. World Medical Water Chillers Average Price (2021-2032) & (USD/Unit)

Figure 6. World Medical Water Chillers Production Value Market Share by Region (2021-2032)

Figure 7. World Medical Water Chillers Production Market Share by Region (2021-2032)

Figure 8. North America Medical Water Chillers Production (2021-2032) & (K Units)

Figure 9. Europe Medical Water Chillers Production (2021-2032) & (K Units)

Figure 10. China Medical Water Chillers Production (2021-2032) & (K Units)

Figure 11. Japan Medical Water Chillers Production (2021-2032) & (K Units)

Figure 12. Medical Water Chillers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Medical Water Chillers Consumption (2021-2032) & (K Units)

Figure 15. World Medical Water Chillers Consumption Market Share by Region (2021-2032)

Figure 16. United States Medical Water Chillers Consumption (2021-2032) & (K Units)

Figure 17. China Medical Water Chillers Consumption (2021-2032) & (K Units)

Figure 18. Europe Medical Water Chillers Consumption (2021-2032) & (K Units)

Figure 19. Japan Medical Water Chillers Consumption (2021-2032) & (K Units)

Figure 20. South Korea Medical Water Chillers Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Medical Water Chillers Consumption (2021-2032) & (K Units)

Figure 22. India Medical Water Chillers Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Medical Water Chillers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Medical Water Chillers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Medical Water Chillers Markets in 2025

Figure 26. United States VS China: Medical Water Chillers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Medical Water Chillers Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Medical Water Chillers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Medical Water Chillers Production Market Share 2025

Figure 30. China Based Manufacturers Medical Water Chillers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Medical Water Chillers Production Market Share 2025

Figure 32. World Medical Water Chillers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Medical Water Chillers Production Value Market Share by Type in 2025

Figure 34. Air-cooled Water Chillers

Figure 35. Water-cooled Water Chillers

Figure 36. World Medical Water Chillers Production Market Share by Type (2021-2032)

Figure 37. World Medical Water Chillers Production Value Market Share by Type (2021-2032)

Figure 38. World Medical Water Chillers Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Medical Water Chillers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Medical Water Chillers Production Value Market Share by Application in 2025

Figure 41. Cooling MRIs

Figure 42. Cooling CTs

Figure 43. Cooling Linear Accelerators

Figure 44. Other Medical use

Figure 45. World Medical Water Chillers Production Market Share by Application (2021-2032)

Figure 46. World Medical Water Chillers Production Value Market Share by Application (2021-2032)

Figure 47. World Medical Water Chillers Average Price by Application (2021-2032) & (USD/Unit)

Figure 48. Medical Water Chillers Industry Chain

Figure 49. Medical Water Chillers Procurement Model

Figure 50. Medical Water Chillers Sales Model

Figure 51. Medical Water Chillers Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

## Figure 53. Research Process and Data Source

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