

Global Medical Ultrasonic Electrosurgical Unit Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G722D0F75201EN.html>

Date: January 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G722D0F75201EN

Abstracts

The global Medical Ultrasonic Electrosurgical Unit market size is expected to reach \$ 5440 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Medical Ultrasonic Electrosurgical Unit production reached approximately 6.27 million units, with an average global market price of around US\$600 per unit. In 2025, the global 's total production capacity of Medical Ultrasonic Electrosurgical Unit reached 7.83 million units. The industry average gross profit margin of this product reached 43%.The medical ultrasonic electrosurgical unit is a high-frequency electrosurgical device. It mainly generates an ultrasonic frequency electrical signal through the main unit, which drives the transducer to convert electrical energy into high-frequency mechanical vibration. The energy is then applied to human tissue through the cutting head. The mechanical vibration generates cavitation and thermal effects to cut soft tissue, coagulate blood, and close blood vessels. Because no current passes through the human body during operation and causes little thermal damage to surrounding tissues, it is called a 'bloodless scalpel'.

The medical ultrasonic electrosurgical unit industry chain involves high-barrier, multidisciplinary collaboration. Upstream are core component suppliers, providing piezoelectric ceramic transducers, precision titanium alloy materials, high-end chips, and sensors?technological barriers are extremely high. The midstream is the core of the industry chain, mainly including the research, development, manufacturing, and integration of the main unit system and consumables, presenting a 'main unit + specialized consumables' business model, dominated by a few international giants and emerging domestic companies. Downstream are surgical departments in hospitals at all levels, with demand driven by the increasing penetration rate of minimally invasive surgery, medical insurance cost control, and domestic substitution policies. Strict Class III medical device regulations permeate the entire chain.

The medical ultrasonic electro-surgical unit market has broad prospects and strong growth momentum. In the short term, in the Chinese market, medical insurance cost control (DRG/DIP) and centralized volume-based procurement policies are accelerating the substitution of imports by cost-effective domestic brands, reshaping the market landscape. In the medium term, market growth is deeply intertwined with the continued increase in the penetration rate of minimally invasive surgery globally and in China, with application scenarios expanding from core departments to a wider range of specialties. Long-term development will be driven by technological integration and intelligentization, such as deep integration with surgical robots, the development of integrated platforms combining multiple energy sources, and the integration of AI and sensor technologies to achieve more precise surgical operations. Furthermore, with the improvement of primary healthcare capabilities and the enhanced competitiveness of domestic products, market penetration and overseas expansion will become important growth drivers.

This report studies the global Medical Ultrasonic Electro-surgical Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Ultrasonic Electro-surgical Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Ultrasonic Electro-surgical Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Ultrasonic Electro-surgical Unit total production and demand, 2021-2032, (Units)

Global Medical Ultrasonic Electro-surgical Unit total production value, 2021-2032, (USD Million)

Global Medical Ultrasonic Electro-surgical Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Medical Ultrasonic Electro-surgical Unit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Medical Ultrasonic Electro-surgical Unit domestic production, consumption, key domestic manufacturers and share

Global Medical Ultrasonic Electro-surgical Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Medical Ultrasonic Electro-surgical Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Medical Ultrasonic Electro-surgical Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Medical Ultrasonic Electrosurgical Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Olympus, Medtronic, Misonix, Stryker Corporation, BOWA MEDICAL, Bioventus(MISONIX,Inc.), CONMED, LED SpA, Cooper Medical,Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Ultrasonic Electrosurgical Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Ultrasonic Electrosurgical Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Ultrasonic Electrosurgical Unit Market, Segmentation by Type:

Cutting Type

Coagulation Type

Cutting And Coagulation Mixed Type

Global Medical Ultrasonic Electrosurgical Unit Market, Segmentation by Core Technology Principles:

Monopolar

Bipolar

Global Medical Ultrasonic Electrosurgical Unit Market, Segmentation by System Composition:

With Main Unit

Without Main Unit

Global Medical Ultrasonic Electrosurgical Unit Market, Segmentation by Application:

Hospital

Ambulatory Surgical Centers

Companies Profiled:

Johnson & Johnson

Olympus

Medtronic

Misonix

Stryker Corporation

BOWA MEDICAL

Bioventus(MISONIX,Inc.)

CONMED

LED SpA

Cooper Medical,Inc.

Integra LifeSciences

Genesis MedTech(Reach Surgical)

Apollo Technosystems

VDW GmbH

Advanced Instrumentations

Key Questions Answered:

1. How big is the global Medical Ultrasonic Electrosurgical Unit market?
2. What is the demand of the global Medical Ultrasonic Electrosurgical Unit market?
3. What is the year over year growth of the global Medical Ultrasonic Electrosurgical Unit market?
4. What is the production and production value of the global Medical Ultrasonic Electrosurgical Unit market?
5. Who are the key producers in the global Medical Ultrasonic Electrosurgical Unit market?
6. What are the growth factors driving the market demand?

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