

Global Medical Ultrasonic Elasticity Measurement System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Ultrasonic Elasticity Measurement System market size is expected to reach \$ 3571 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

A medical ultrasound elastography system is a medical imaging device that, based on conventional medical ultrasound imaging, quantitatively or semi-quantitatively assesses the elasticity, stiffness, and related mechanical parameters of biological tissues by detecting the degree of deformation or shear wave propagation characteristics of tissues under external mechanical action or acoustic radiation excitation. This system can non-invasively and in real-time reflect changes in tissue mechanical properties, providing important auxiliary evidence for liver fibrosis staging, differentiation of benign and malignant tumors, assessment of breast and thyroid lesions, and diagnosis of musculoskeletal diseases.

The upstream of the medical ultrasound elastography system industry chain mainly includes the supply of core components and technologies, such as ultrasound transducers (piezoelectric/CMUT), high-performance radio frequency and signal processing chips, probe materials, embedded software, and elastography algorithms. The midstream is the R&D and manufacturing of the complete system, where medical ultrasound equipment manufacturers complete system architecture design, hardware integration, algorithm optimization, clinical validation, and registration certification. The downstream focuses on medical institutions as the core application end, covering hospital radiology departments, specialist clinics, health check centers, and research institutions, and extends to supporting service systems such as equipment sales, installation and commissioning, clinical training, maintenance services, and software

upgrades.

In 2025, the average price of a medical ultrasound elastography system is US\$150,000 per unit, with sales of 15,200 units. Total production capacity is 21,500 units, and the gross profit margin is approximately 63%.

This report studies the global Medical Ultrasonic Elasticity Measurement System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Ultrasonic Elasticity Measurement System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Ultrasonic Elasticity Measurement System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Ultrasonic Elasticity Measurement System total production and demand, 2021-2032, (Units)

Global Medical Ultrasonic Elasticity Measurement System total production value, 2021-2032, (USD Million)

Global Medical Ultrasonic Elasticity Measurement System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Medical Ultrasonic Elasticity Measurement System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Medical Ultrasonic Elasticity Measurement System domestic production, consumption, key domestic manufacturers and share

Global Medical Ultrasonic Elasticity Measurement System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Medical Ultrasonic Elasticity Measurement System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Medical Ultrasonic Elasticity Measurement System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Medical Ultrasonic Elasticity Measurement System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Philips, Siemens Healthineers, Canon Medical Systems, FUJIFILM Healthcare, Samsung Medison, Esaote, Hologic, Konica Minolta, Alpinion Medical Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Ultrasonic Elasticity Measurement System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Ultrasonic Elasticity Measurement System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Ultrasonic Elasticity Measurement System Market, Segmentation by Type:

External Compression-Based Elastography

Acoustic Radiation Force-Based Elastography

Global Medical Ultrasonic Elasticity Measurement System Market, Segmentation by Elastography:

Strain Elastography

Shear Wave Elastography

Global Medical Ultrasonic Elasticity Measurement System Market, Segmentation by Quantitative Degree:

Qualitative Elasticity Measurement System

Semi-Quantitative Elasticity Measurement System

Quantitative Elasticity Measurement System

Global Medical Ultrasonic Elasticity Measurement System Market, Segmentation by Application:

Medical Diagnostics Industry

Medical Research and Education Industry

Others

Companies Profiled:

GE HealthCare

Philips

Siemens Healthineers

Canon Medical Systems

FUJIFILM Healthcare

Samsung Medison

Esaote

Hologic

Konica Minolta

Alpinion Medical Systems

Mindray

SonoScape

Echosens

CHISON

VINNO

EDAN Instruments

SIUI

ZONCARE

ITrason

Key Questions Answered:

1. How big is the global Medical Ultrasonic Elasticity Measurement System market?
2. What is the demand of the global Medical Ultrasonic Elasticity Measurement System market?
3. What is the year over year growth of the global Medical Ultrasonic Elasticity Measurement System market?
4. What is the production and production value of the global Medical Ultrasonic Elasticity Measurement System market?
5. Who are the key producers in the global Medical Ultrasonic Elasticity Measurement System market?
6. What are the growth factors driving the market demand?

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