

# Global Medical Ultrasonic Elasticity Measurement System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Medical Ultrasonic Elasticity Measurement System market size was valued at US\$ 2346 million in 2025 and is forecast to a readjusted size of US\$ 3571 million by 2032 with a CAGR of 6.7% during review period.

A medical ultrasound elastography system is a medical imaging device that, based on conventional medical ultrasound imaging, quantitatively or semi-quantitatively assesses the elasticity, stiffness, and related mechanical parameters of biological tissues by detecting the degree of deformation or shear wave propagation characteristics of tissues under external mechanical action or acoustic radiation excitation. This system can non-invasively and in real-time reflect changes in tissue mechanical properties, providing important auxiliary evidence for liver fibrosis staging, differentiation of benign and malignant tumors, assessment of breast and thyroid lesions, and diagnosis of musculoskeletal diseases.

The upstream of the medical ultrasound elastography system industry chain mainly includes the supply of core components and technologies, such as ultrasound transducers (piezoelectric/CMUT), high-performance radio frequency and signal processing chips, probe materials, embedded software, and elastography algorithms. The midstream is the R&D and manufacturing of the complete system, where medical ultrasound equipment manufacturers complete system architecture design, hardware integration, algorithm optimization, clinical validation, and registration certification. The downstream focuses on medical institutions as the core application end, covering hospital radiology departments, specialist clinics, health check centers, and research institutions, and extends to supporting service systems such as equipment sales,

installation and commissioning, clinical training, maintenance services, and software upgrades.

In 2025, the average price of a medical ultrasound elastography system is US\$150,000 per unit, with sales of 15,200 units. Total production capacity is 21,500 units, and the gross profit margin is approximately 63%.

This report is a detailed and comprehensive analysis for global Medical Ultrasonic Elasticity Measurement System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Medical Ultrasonic Elasticity Measurement System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Medical Ultrasonic Elasticity Measurement System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Medical Ultrasonic Elasticity Measurement System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Medical Ultrasonic Elasticity Measurement System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Medical Ultrasonic Elasticity Measurement System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Ultrasonic Elasticity Measurement System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Philips, Siemens Healthineers, Canon Medical Systems, FUJIFILM Healthcare, Samsung Medison, Esaote, Hologic, Konica Minolta, Alpinion Medical Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Medical Ultrasonic Elasticity Measurement System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

External Compression-Based Elastography

Acoustic Radiation Force-Based Elastography

### Market segment by Elastography

Strain Elastography

Shear Wave Elastography

### Market segment by Quantitative Degree

Qualitative Elasticity Measurement System

Semi-Quantitative Elasticity Measurement System

Quantitative Elasticity Measurement System

## Market segment by Application

Medical Diagnostics Industry

Medical Research and Education Industry

Others

## Major players covered

GE HealthCare

Philips

Siemens Healthineers

Canon Medical Systems

FUJIFILM Healthcare

Samsung Medison

Esaote

Hologic

Konica Minolta

Alpinion Medical Systems

Mindray

SonoScape

Echosens

CHISON

VINNO

EDAN Instruments

SIUI

ZONCARE

ITrason

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Medical Ultrasonic Elasticity Measurement System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Ultrasonic Elasticity Measurement System, with price, sales quantity, revenue, and global market share of Medical Ultrasonic Elasticity Measurement System from 2021 to 2026.

Chapter 3, the Medical Ultrasonic Elasticity Measurement System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Ultrasonic Elasticity Measurement System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical Ultrasonic Elasticity Measurement System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Ultrasonic Elasticity Measurement System.

Chapter 14 and 15, to describe Medical Ultrasonic Elasticity Measurement System sales channel, distributors, customers, research findings and conclusion.

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