

Global Medical Tubing Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Tubing market size was valued at USD 7634.9 million in 2023 and is forecast to a readjusted size of USD 13530 million by 2030 with a CAGR of 8.5% during review period.

Medical tubing is tubing that meets medical industry requirements and standards for a variety of medical or pharmaceutical related applications. Medical tubing is used for fluid management and drainage as well as with anesthesiology and respiratory equipment, IVs, catheters, peristaltic pumps, and biopharmaceutical laboratory equipment.

The major players in global medical tubing market include Saint-Gobain Performance Plastics, Nordson Corporation, Freudenberg Group, etc. The top 5 players occupy about 15% shares of the global market. North America and Europe are main markets, they occupy about 70% of the global market.

The Global Info Research report includes an overview of the development of the Medical Tubing industry chain, the market status of Bulk Disposable Tubing (PVC, Polyolefin), Catheters & Cannulas (PVC, Polyolefin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Tubing.

Regionally, the report analyzes the Medical Tubing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Tubing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Tubing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Tubing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Meter), revenue generated, and market share of different by Type (e.g., PVC, Polyolefin).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Tubing market.

Regional Analysis: The report involves examining the Medical Tubing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Tubing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Tubing:

Company Analysis: Report covers individual Medical Tubing manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Tubing This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Bulk Disposable Tubing, Catheters & Cannulas).

Technology Analysis: Report covers specific technologies relevant to Medical Tubing. It

assesses the current state, advancements, and potential future developments in Medical Tubing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Medical Tubing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Tubing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PVC

Polyolefin

TPE & TPU

Silicone

Others

Market segment by Application

Bulk Disposable Tubing

Catheters & Cannulas

Drug Delivery Systems

Others

Major players covered

Saint-Gobain Performance Plastics

Nordson Corporation

Freudenberg Group

Teleflex

Tekni-Plex

Raumedic

B. Braun

W.L.Gore & Associates

Lubrizol (Vesta)

Zeus Industrial Products

Putnam Plastics

Microlumen

Optinova

Ap Technologies

MDC Industries

Teel Plastics Inc.

Polyzen

FBK Medical Tubing, Inc.

A.P. Extrusion

LVD Biotech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Tubing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Tubing, with price, sales, revenue and global market share of Medical Tubing from 2019 to 2024.

Chapter 3, the Medical Tubing competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Tubing breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Medical Tubing market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Tubing.

Chapter 14 and 15, to describe Medical Tubing sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Medical Tubing
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Medical Tubing Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 PVC
 - 1.3.3 Polyolefin
 - 1.3.4 TPE & TPU
 - 1.3.5 Silicone
 - 1.3.6 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Medical Tubing Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Bulk Disposable Tubing
 - 1.4.3 Catheters & Cannulas
 - 1.4.4 Drug Delivery Systems
 - 1.4.5 Others
- 1.5 Global Medical Tubing Market Size & Forecast
 - 1.5.1 Global Medical Tubing Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Medical Tubing Sales Quantity (2019-2030)
 - 1.5.3 Global Medical Tubing Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Saint-Gobain Performance Plastics
 - 2.1.1 Saint-Gobain Performance Plastics Details
 - 2.1.2 Saint-Gobain Performance Plastics Major Business
 - 2.1.3 Saint-Gobain Performance Plastics Medical Tubing Product and Services
 - 2.1.4 Saint-Gobain Performance Plastics Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Saint-Gobain Performance Plastics Recent Developments/Updates
- 2.2 Nordson Corporation
 - 2.2.1 Nordson Corporation Details
 - 2.2.2 Nordson Corporation Major Business
 - 2.2.3 Nordson Corporation Medical Tubing Product and Services

2.2.4 Nordson Corporation Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Nordson Corporation Recent Developments/Updates

2.3 Freudenberg Group

2.3.1 Freudenberg Group Details

2.3.2 Freudenberg Group Major Business

2.3.3 Freudenberg Group Medical Tubing Product and Services

2.3.4 Freudenberg Group Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Freudenberg Group Recent Developments/Updates

2.4 Teleflex

2.4.1 Teleflex Details

2.4.2 Teleflex Major Business

2.4.3 Teleflex Medical Tubing Product and Services

2.4.4 Teleflex Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Teleflex Recent Developments/Updates

2.5 Tekni-Plex

2.5.1 Tekni-Plex Details

2.5.2 Tekni-Plex Major Business

2.5.3 Tekni-Plex Medical Tubing Product and Services

2.5.4 Tekni-Plex Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Tekni-Plex Recent Developments/Updates

2.6 Raumedic

2.6.1 Raumedic Details

2.6.2 Raumedic Major Business

2.6.3 Raumedic Medical Tubing Product and Services

2.6.4 Raumedic Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Raumedic Recent Developments/Updates

2.7 B. Braun

2.7.1 B. Braun Details

2.7.2 B. Braun Major Business

2.7.3 B. Braun Medical Tubing Product and Services

2.7.4 B. Braun Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 B. Braun Recent Developments/Updates

2.8 W.L.Gore & Associates

- 2.8.1 W.L.Gore & Associates Details
- 2.8.2 W.L.Gore & Associates Major Business
- 2.8.3 W.L.Gore & Associates Medical Tubing Product and Services
- 2.8.4 W.L.Gore & Associates Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 W.L.Gore & Associates Recent Developments/Updates
- 2.9 Lubrizol (Vesta)
 - 2.9.1 Lubrizol (Vesta) Details
 - 2.9.2 Lubrizol (Vesta) Major Business
 - 2.9.3 Lubrizol (Vesta) Medical Tubing Product and Services
 - 2.9.4 Lubrizol (Vesta) Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Lubrizol (Vesta) Recent Developments/Updates
- 2.10 Zeus Industrial Products
 - 2.10.1 Zeus Industrial Products Details
 - 2.10.2 Zeus Industrial Products Major Business
 - 2.10.3 Zeus Industrial Products Medical Tubing Product and Services
 - 2.10.4 Zeus Industrial Products Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Zeus Industrial Products Recent Developments/Updates
- 2.11 Putnam Plastics
 - 2.11.1 Putnam Plastics Details
 - 2.11.2 Putnam Plastics Major Business
 - 2.11.3 Putnam Plastics Medical Tubing Product and Services
 - 2.11.4 Putnam Plastics Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Putnam Plastics Recent Developments/Updates
- 2.12 Microlumen
 - 2.12.1 Microlumen Details
 - 2.12.2 Microlumen Major Business
 - 2.12.3 Microlumen Medical Tubing Product and Services
 - 2.12.4 Microlumen Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Microlumen Recent Developments/Updates
- 2.13 Optinova
 - 2.13.1 Optinova Details
 - 2.13.2 Optinova Major Business
 - 2.13.3 Optinova Medical Tubing Product and Services
 - 2.13.4 Optinova Medical Tubing Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.13.5 Optinova Recent Developments/Updates

2.14 Ap Technologies

2.14.1 Ap Technologies Details

2.14.2 Ap Technologies Major Business

2.14.3 Ap Technologies Medical Tubing Product and Services

2.14.4 Ap Technologies Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Ap Technologies Recent Developments/Updates

2.15 MDC Industries

2.15.1 MDC Industries Details

2.15.2 MDC Industries Major Business

2.15.3 MDC Industries Medical Tubing Product and Services

2.15.4 MDC Industries Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 MDC Industries Recent Developments/Updates

2.16 Teel Plastics Inc.

2.16.1 Teel Plastics Inc. Details

2.16.2 Teel Plastics Inc. Major Business

2.16.3 Teel Plastics Inc. Medical Tubing Product and Services

2.16.4 Teel Plastics Inc. Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Teel Plastics Inc. Recent Developments/Updates

2.17 Polyzen

2.17.1 Polyzen Details

2.17.2 Polyzen Major Business

2.17.3 Polyzen Medical Tubing Product and Services

2.17.4 Polyzen Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Polyzen Recent Developments/Updates

2.18 FBK Medical Tubing, Inc.

2.18.1 FBK Medical Tubing, Inc. Details

2.18.2 FBK Medical Tubing, Inc. Major Business

2.18.3 FBK Medical Tubing, Inc. Medical Tubing Product and Services

2.18.4 FBK Medical Tubing, Inc. Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 FBK Medical Tubing, Inc. Recent Developments/Updates

2.19 A.P. Extrusion

2.19.1 A.P. Extrusion Details

- 2.19.2 A.P. Extrusion Major Business
- 2.19.3 A.P. Extrusion Medical Tubing Product and Services
- 2.19.4 A.P. Extrusion Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 A.P. Extrusion Recent Developments/Updates
- 2.20 LVD Biotech
 - 2.20.1 LVD Biotech Details
 - 2.20.2 LVD Biotech Major Business
 - 2.20.3 LVD Biotech Medical Tubing Product and Services
 - 2.20.4 LVD Biotech Medical Tubing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 LVD Biotech Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MEDICAL TUBING BY MANUFACTURER

- 3.1 Global Medical Tubing Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Medical Tubing Revenue by Manufacturer (2019-2024)
- 3.3 Global Medical Tubing Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Medical Tubing by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Medical Tubing Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Medical Tubing Manufacturer Market Share in 2023
- 3.5 Medical Tubing Market: Overall Company Footprint Analysis
 - 3.5.1 Medical Tubing Market: Region Footprint
 - 3.5.2 Medical Tubing Market: Company Product Type Footprint
 - 3.5.3 Medical Tubing Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Medical Tubing Market Size by Region
 - 4.1.1 Global Medical Tubing Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Medical Tubing Consumption Value by Region (2019-2030)
 - 4.1.3 Global Medical Tubing Average Price by Region (2019-2030)
- 4.2 North America Medical Tubing Consumption Value (2019-2030)
- 4.3 Europe Medical Tubing Consumption Value (2019-2030)
- 4.4 Asia-Pacific Medical Tubing Consumption Value (2019-2030)

4.5 South America Medical Tubing Consumption Value (2019-2030)

4.6 Middle East and Africa Medical Tubing Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Medical Tubing Sales Quantity by Type (2019-2030)

5.2 Global Medical Tubing Consumption Value by Type (2019-2030)

5.3 Global Medical Tubing Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Medical Tubing Sales Quantity by Application (2019-2030)

6.2 Global Medical Tubing Consumption Value by Application (2019-2030)

6.3 Global Medical Tubing Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Medical Tubing Sales Quantity by Type (2019-2030)

7.2 North America Medical Tubing Sales Quantity by Application (2019-2030)

7.3 North America Medical Tubing Market Size by Country

7.3.1 North America Medical Tubing Sales Quantity by Country (2019-2030)

7.3.2 North America Medical Tubing Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Medical Tubing Sales Quantity by Type (2019-2030)

8.2 Europe Medical Tubing Sales Quantity by Application (2019-2030)

8.3 Europe Medical Tubing Market Size by Country

8.3.1 Europe Medical Tubing Sales Quantity by Country (2019-2030)

8.3.2 Europe Medical Tubing Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Medical Tubing Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Medical Tubing Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Medical Tubing Market Size by Region
 - 9.3.1 Asia-Pacific Medical Tubing Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Medical Tubing Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Medical Tubing Sales Quantity by Type (2019-2030)
- 10.2 South America Medical Tubing Sales Quantity by Application (2019-2030)
- 10.3 South America Medical Tubing Market Size by Country
 - 10.3.1 South America Medical Tubing Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Medical Tubing Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Medical Tubing Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Medical Tubing Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Medical Tubing Market Size by Country
 - 11.3.1 Middle East & Africa Medical Tubing Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Medical Tubing Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Medical Tubing Market Drivers
- 12.2 Medical Tubing Market Restraints
- 12.3 Medical Tubing Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Medical Tubing and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Medical Tubing
- 13.3 Medical Tubing Production Process
- 13.4 Medical Tubing Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Medical Tubing Typical Distributors
- 14.3 Medical Tubing Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Medical Tubing Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Medical Tubing Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Saint-Gobain Performance Plastics Basic Information, Manufacturing Base and Competitors

Table 4. Saint-Gobain Performance Plastics Major Business

Table 5. Saint-Gobain Performance Plastics Medical Tubing Product and Services

Table 6. Saint-Gobain Performance Plastics Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Saint-Gobain Performance Plastics Recent Developments/Updates

Table 8. Nordson Corporation Basic Information, Manufacturing Base and Competitors

Table 9. Nordson Corporation Major Business

Table 10. Nordson Corporation Medical Tubing Product and Services

Table 11. Nordson Corporation Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Nordson Corporation Recent Developments/Updates

Table 13. Freudenberg Group Basic Information, Manufacturing Base and Competitors

Table 14. Freudenberg Group Major Business

Table 15. Freudenberg Group Medical Tubing Product and Services

Table 16. Freudenberg Group Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Freudenberg Group Recent Developments/Updates

Table 18. Teleflex Basic Information, Manufacturing Base and Competitors

Table 19. Teleflex Major Business

Table 20. Teleflex Medical Tubing Product and Services

Table 21. Teleflex Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Teleflex Recent Developments/Updates

Table 23. Tekni-Plex Basic Information, Manufacturing Base and Competitors

Table 24. Tekni-Plex Major Business

Table 25. Tekni-Plex Medical Tubing Product and Services

Table 26. Tekni-Plex Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K

Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Tekni-Plex Recent Developments/Updates

Table 28. Raumedic Basic Information, Manufacturing Base and Competitors

Table 29. Raumedic Major Business

Table 30. Raumedic Medical Tubing Product and Services

Table 31. Raumedic Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Raumedic Recent Developments/Updates

Table 33. B. Braun Basic Information, Manufacturing Base and Competitors

Table 34. B. Braun Major Business

Table 35. B. Braun Medical Tubing Product and Services

Table 36. B. Braun Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. B. Braun Recent Developments/Updates

Table 38. W.L.Gore & Associates Basic Information, Manufacturing Base and Competitors

Table 39. W.L.Gore & Associates Major Business

Table 40. W.L.Gore & Associates Medical Tubing Product and Services

Table 41. W.L.Gore & Associates Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. W.L.Gore & Associates Recent Developments/Updates

Table 43. Lubrizol (Vesta) Basic Information, Manufacturing Base and Competitors

Table 44. Lubrizol (Vesta) Major Business

Table 45. Lubrizol (Vesta) Medical Tubing Product and Services

Table 46. Lubrizol (Vesta) Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Lubrizol (Vesta) Recent Developments/Updates

Table 48. Zeus Industrial Products Basic Information, Manufacturing Base and Competitors

Table 49. Zeus Industrial Products Major Business

Table 50. Zeus Industrial Products Medical Tubing Product and Services

Table 51. Zeus Industrial Products Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Zeus Industrial Products Recent Developments/Updates

Table 53. Putnam Plastics Basic Information, Manufacturing Base and Competitors

Table 54. Putnam Plastics Major Business

Table 55. Putnam Plastics Medical Tubing Product and Services

Table 56. Putnam Plastics Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Putnam Plastics Recent Developments/Updates

Table 58. Microlumen Basic Information, Manufacturing Base and Competitors

Table 59. Microlumen Major Business

Table 60. Microlumen Medical Tubing Product and Services

Table 61. Microlumen Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Microlumen Recent Developments/Updates

Table 63. Optinova Basic Information, Manufacturing Base and Competitors

Table 64. Optinova Major Business

Table 65. Optinova Medical Tubing Product and Services

Table 66. Optinova Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Optinova Recent Developments/Updates

Table 68. Ap Technologies Basic Information, Manufacturing Base and Competitors

Table 69. Ap Technologies Major Business

Table 70. Ap Technologies Medical Tubing Product and Services

Table 71. Ap Technologies Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Ap Technologies Recent Developments/Updates

Table 73. MDC Industries Basic Information, Manufacturing Base and Competitors

Table 74. MDC Industries Major Business

Table 75. MDC Industries Medical Tubing Product and Services

Table 76. MDC Industries Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. MDC Industries Recent Developments/Updates

Table 78. Teel Plastics Inc. Basic Information, Manufacturing Base and Competitors

Table 79. Teel Plastics Inc. Major Business

Table 80. Teel Plastics Inc. Medical Tubing Product and Services

Table 81. Teel Plastics Inc. Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Teel Plastics Inc. Recent Developments/Updates

Table 83. Polyzen Basic Information, Manufacturing Base and Competitors

Table 84. Polyzen Major Business

Table 85. Polyzen Medical Tubing Product and Services

Table 86. Polyzen Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Polyzen Recent Developments/Updates

- Table 88. FBK Medical Tubing, Inc. Basic Information, Manufacturing Base and Competitors
- Table 89. FBK Medical Tubing, Inc. Major Business
- Table 90. FBK Medical Tubing, Inc. Medical Tubing Product and Services
- Table 91. FBK Medical Tubing, Inc. Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 92. FBK Medical Tubing, Inc. Recent Developments/Updates
- Table 93. A.P. Extrusion Basic Information, Manufacturing Base and Competitors
- Table 94. A.P. Extrusion Major Business
- Table 95. A.P. Extrusion Medical Tubing Product and Services
- Table 96. A.P. Extrusion Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. A.P. Extrusion Recent Developments/Updates
- Table 98. LVD Biotech Basic Information, Manufacturing Base and Competitors
- Table 99. LVD Biotech Major Business
- Table 100. LVD Biotech Medical Tubing Product and Services
- Table 101. LVD Biotech Medical Tubing Sales Quantity (M Meter), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. LVD Biotech Recent Developments/Updates
- Table 103. Global Medical Tubing Sales Quantity by Manufacturer (2019-2024) & (M Meter)
- Table 104. Global Medical Tubing Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 105. Global Medical Tubing Average Price by Manufacturer (2019-2024) & (US\$/K Meter)
- Table 106. Market Position of Manufacturers in Medical Tubing, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 107. Head Office and Medical Tubing Production Site of Key Manufacturer
- Table 108. Medical Tubing Market: Company Product Type Footprint
- Table 109. Medical Tubing Market: Company Product Application Footprint
- Table 110. Medical Tubing New Market Entrants and Barriers to Market Entry
- Table 111. Medical Tubing Mergers, Acquisition, Agreements, and Collaborations
- Table 112. Global Medical Tubing Sales Quantity by Region (2019-2024) & (M Meter)
- Table 113. Global Medical Tubing Sales Quantity by Region (2025-2030) & (M Meter)
- Table 114. Global Medical Tubing Consumption Value by Region (2019-2024) & (USD Million)
- Table 115. Global Medical Tubing Consumption Value by Region (2025-2030) & (USD Million)

Table 116. Global Medical Tubing Average Price by Region (2019-2024) & (US\$/K Meter)

Table 117. Global Medical Tubing Average Price by Region (2025-2030) & (US\$/K Meter)

Table 118. Global Medical Tubing Sales Quantity by Type (2019-2024) & (M Meter)

Table 119. Global Medical Tubing Sales Quantity by Type (2025-2030) & (M Meter)

Table 120. Global Medical Tubing Consumption Value by Type (2019-2024) & (USD Million)

Table 121. Global Medical Tubing Consumption Value by Type (2025-2030) & (USD Million)

Table 122. Global Medical Tubing Average Price by Type (2019-2024) & (US\$/K Meter)

Table 123. Global Medical Tubing Average Price by Type (2025-2030) & (US\$/K Meter)

Table 124. Global Medical Tubing Sales Quantity by Application (2019-2024) & (M Meter)

Table 125. Global Medical Tubing Sales Quantity by Application (2025-2030) & (M Meter)

Table 126. Global Medical Tubing Consumption Value by Application (2019-2024) & (USD Million)

Table 127. Global Medical Tubing Consumption Value by Application (2025-2030) & (USD Million)

Table 128. Global Medical Tubing Average Price by Application (2019-2024) & (US\$/K Meter)

Table 129. Global Medical Tubing Average Price by Application (2025-2030) & (US\$/K Meter)

Table 130. North America Medical Tubing Sales Quantity by Type (2019-2024) & (M Meter)

Table 131. North America Medical Tubing Sales Quantity by Type (2025-2030) & (M Meter)

Table 132. North America Medical Tubing Sales Quantity by Application (2019-2024) & (M Meter)

Table 133. North America Medical Tubing Sales Quantity by Application (2025-2030) & (M Meter)

Table 134. North America Medical Tubing Sales Quantity by Country (2019-2024) & (M Meter)

Table 135. North America Medical Tubing Sales Quantity by Country (2025-2030) & (M Meter)

Table 136. North America Medical Tubing Consumption Value by Country (2019-2024) & (USD Million)

Table 137. North America Medical Tubing Consumption Value by Country (2025-2030)

& (USD Million)

Table 138. Europe Medical Tubing Sales Quantity by Type (2019-2024) & (M Meter)

Table 139. Europe Medical Tubing Sales Quantity by Type (2025-2030) & (M Meter)

Table 140. Europe Medical Tubing Sales Quantity by Application (2019-2024) & (M Meter)

Table 141. Europe Medical Tubing Sales Quantity by Application (2025-2030) & (M Meter)

Table 142. Europe Medical Tubing Sales Quantity by Country (2019-2024) & (M Meter)

Table 143. Europe Medical Tubing Sales Quantity by Country (2025-2030) & (M Meter)

Table 144. Europe Medical Tubing Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe Medical Tubing Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific Medical Tubing Sales Quantity by Type (2019-2024) & (M Meter)

Table 147. Asia-Pacific Medical Tubing Sales Quantity by Type (2025-2030) & (M Meter)

Table 148. Asia-Pacific Medical Tubing Sales Quantity by Application (2019-2024) & (M Meter)

Table 149. Asia-Pacific Medical Tubing Sales Quantity by Application (2025-2030) & (M Meter)

Table 150. Asia-Pacific Medical Tubing Sales Quantity by Region (2019-2024) & (M Meter)

Table 151. Asia-Pacific Medical Tubing Sales Quantity by Region (2025-2030) & (M Meter)

Table 152. Asia-Pacific Medical Tubing Consumption Value by Region (2019-2024) & (USD Million)

Table 153. Asia-Pacific Medical Tubing Consumption Value by Region (2025-2030) & (USD Million)

Table 154. South America Medical Tubing Sales Quantity by Type (2019-2024) & (M Meter)

Table 155. South America Medical Tubing Sales Quantity by Type (2025-2030) & (M Meter)

Table 156. South America Medical Tubing Sales Quantity by Application (2019-2024) & (M Meter)

Table 157. South America Medical Tubing Sales Quantity by Application (2025-2030) & (M Meter)

Table 158. South America Medical Tubing Sales Quantity by Country (2019-2024) & (M Meter)

Table 159. South America Medical Tubing Sales Quantity by Country (2025-2030) & (M Meter)

Table 160. South America Medical Tubing Consumption Value by Country (2019-2024) & (USD Million)

Table 161. South America Medical Tubing Consumption Value by Country (2025-2030) & (USD Million)

Table 162. Middle East & Africa Medical Tubing Sales Quantity by Type (2019-2024) & (M Meter)

Table 163. Middle East & Africa Medical Tubing Sales Quantity by Type (2025-2030) & (M Meter)

Table 164. Middle East & Africa Medical Tubing Sales Quantity by Application (2019-2024) & (M Meter)

Table 165. Middle East & Africa Medical Tubing Sales Quantity by Application (2025-2030) & (M Meter)

Table 166. Middle East & Africa Medical Tubing Sales Quantity by Region (2019-2024) & (M Meter)

Table 167. Middle East & Africa Medical Tubing Sales Quantity by Region (2025-2030) & (M Meter)

Table 168. Middle East & Africa Medical Tubing Consumption Value by Region (2019-2024) & (USD Million)

Table 169. Middle East & Africa Medical Tubing Consumption Value by Region (2025-2030) & (USD Million)

Table 170. Medical Tubing Raw Material

Table 171. Key Manufacturers of Medical Tubing Raw Materials

Table 172. Medical Tubing Typical Distributors

Table 173. Medical Tubing Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Medical Tubing Picture

Figure 2. Global Medical Tubing Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Medical Tubing Consumption Value Market Share by Type in 2023

Figure 4. PVC Examples

Figure 5. Polyolefin Examples

Figure 6. TPE & TPU Examples

Figure 7. Silicone Examples

Figure 8. Others Examples

Figure 9. Global Medical Tubing Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 10. Global Medical Tubing Consumption Value Market Share by Application in 2023

Figure 11. Bulk Disposable Tubing Examples

Figure 12. Catheters & Cannulas Examples

Figure 13. Drug Delivery Systems Examples

Figure 14. Others Examples

Figure 15. Global Medical Tubing Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 16. Global Medical Tubing Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 17. Global Medical Tubing Sales Quantity (2019-2030) & (M Meter)

Figure 18. Global Medical Tubing Average Price (2019-2030) & (US\$/K Meter)

Figure 19. Global Medical Tubing Sales Quantity Market Share by Manufacturer in 2023

Figure 20. Global Medical Tubing Consumption Value Market Share by Manufacturer in 2023

Figure 21. Producer Shipments of Medical Tubing by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 22. Top 3 Medical Tubing Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Top 6 Medical Tubing Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Global Medical Tubing Sales Quantity Market Share by Region (2019-2030)

Figure 25. Global Medical Tubing Consumption Value Market Share by Region (2019-2030)

Figure 26. North America Medical Tubing Consumption Value (2019-2030) & (USD Million)

Figure 27. Europe Medical Tubing Consumption Value (2019-2030) & (USD Million)

Figure 28. Asia-Pacific Medical Tubing Consumption Value (2019-2030) & (USD Million)

Figure 29. South America Medical Tubing Consumption Value (2019-2030) & (USD Million)

Figure 30. Middle East & Africa Medical Tubing Consumption Value (2019-2030) & (USD Million)

Figure 31. Global Medical Tubing Sales Quantity Market Share by Type (2019-2030)

Figure 32. Global Medical Tubing Consumption Value Market Share by Type (2019-2030)

Figure 33. Global Medical Tubing Average Price by Type (2019-2030) & (US\$/K Meter)

Figure 34. Global Medical Tubing Sales Quantity Market Share by Application (2019-2030)

Figure 35. Global Medical Tubing Consumption Value Market Share by Application (2019-2030)

Figure 36. Global Medical Tubing Average Price by Application (2019-2030) & (US\$/K Meter)

Figure 37. North America Medical Tubing Sales Quantity Market Share by Type (2019-2030)

Figure 38. North America Medical Tubing Sales Quantity Market Share by Application (2019-2030)

Figure 39. North America Medical Tubing Sales Quantity Market Share by Country (2019-2030)

Figure 40. North America Medical Tubing Consumption Value Market Share by Country (2019-2030)

Figure 41. United States Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Canada Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Mexico Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Europe Medical Tubing Sales Quantity Market Share by Type (2019-2030)

Figure 45. Europe Medical Tubing Sales Quantity Market Share by Application (2019-2030)

Figure 46. Europe Medical Tubing Sales Quantity Market Share by Country (2019-2030)

Figure 47. Europe Medical Tubing Consumption Value Market Share by Country (2019-2030)

Figure 48. Germany Medical Tubing Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 49. France Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. United Kingdom Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Russia Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Italy Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Asia-Pacific Medical Tubing Sales Quantity Market Share by Type (2019-2030)

Figure 54. Asia-Pacific Medical Tubing Sales Quantity Market Share by Application (2019-2030)

Figure 55. Asia-Pacific Medical Tubing Sales Quantity Market Share by Region (2019-2030)

Figure 56. Asia-Pacific Medical Tubing Consumption Value Market Share by Region (2019-2030)

Figure 57. China Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Japan Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Korea Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. India Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Southeast Asia Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Australia Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. South America Medical Tubing Sales Quantity Market Share by Type (2019-2030)

Figure 64. South America Medical Tubing Sales Quantity Market Share by Application (2019-2030)

Figure 65. South America Medical Tubing Sales Quantity Market Share by Country (2019-2030)

Figure 66. South America Medical Tubing Consumption Value Market Share by Country (2019-2030)

Figure 67. Brazil Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Argentina Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Middle East & Africa Medical Tubing Sales Quantity Market Share by Type (2019-2030)

Figure 70. Middle East & Africa Medical Tubing Sales Quantity Market Share by Application (2019-2030)

Figure 71. Middle East & Africa Medical Tubing Sales Quantity Market Share by Region (2019-2030)

Figure 72. Middle East & Africa Medical Tubing Consumption Value Market Share by Region (2019-2030)

Figure 73. Turkey Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Egypt Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Saudi Arabia Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. South Africa Medical Tubing Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Medical Tubing Market Drivers

Figure 78. Medical Tubing Market Restraints

Figure 79. Medical Tubing Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Medical Tubing in 2023

Figure 82. Manufacturing Process Analysis of Medical Tubing

Figure 83. Medical Tubing Industrial Chain

Figure 84. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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