

Global Medical Textiles Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Textiles market size was valued at USD 15700 million in 2023 and is forecast to a readjusted size of USD 22200 million by 2030 with a CAGR of 5.1% during review period.

Medical Textiles are used in hygiene, health and personal care, as well as in surgical applications. These products include: wipes, baby and adult diapers, adult sanitary and incontinence products, as well as, medical and surgical products, such as operating gowns, operating drapes, sterilization packs, dressings, sutures and orthopedic pads.

Global Medical Textiles key players include 3M, Molnlycke, Dupont, Medtronic (Covidien), Johnson & Johnson, etc. Global top five manufacturers hold a share nearly 20%.

Europe is the largest market, with a share over 25%, followed by Asia (Ex. China), and North America, both have a share over 40 percent.

In terms of product, Non-woven Textile is the largest segment, with a share over 60%. And in terms of application, the largest application is Non-implantable Goods, followed by Implantable Goods, Healthcare and Hygiene Products, etc.

The Global Info Research report includes an overview of the development of the Medical Textiles industry chain, the market status of Implantable Goods (Non-woven Fabric, Woven Fabric), Non-implantable Goods (Non-woven Fabric, Woven Fabric), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Textiles.

Regionally, the report analyzes the Medical Textiles markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Textiles market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Textiles market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Textiles industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Non-woven Fabric, Woven Fabric).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Textiles market.

Regional Analysis: The report involves examining the Medical Textiles market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Textiles market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Textiles:

Company Analysis: Report covers individual Medical Textiles manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Textiles. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Implantable Goods, Non-implantable Goods).

Technology Analysis: Report covers specific technologies relevant to Medical Textiles. It assesses the current state, advancements, and potential future developments in Medical Textiles areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Medical Textiles market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Textiles market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Non-woven Fabric

Woven Fabric

Knitted Fabrics

Market segment by Application

Implantable Goods

Non-implantable Goods

Healthcare and Hygiene Products

Other

Major players covered

Medtronic (Covidien)

Johnson & Johnson

3M

BSN medical

Smith & Nephew

Molnlycke

Medline

DuPont

Cardinal Health

B. Braun

Allmed Medical

Ahlstrom

Winner Medical

Lohmann & Rauscher

JianErKang

Hakuzo

KOB

TWE Group

Zhende Medical

Vilene

Medpride

Techtex

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Textiles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Textiles, with price, sales, revenue and global market share of Medical Textiles from 2019 to 2024.

Chapter 3, the Medical Textiles competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Textiles breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Textiles market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Textiles.

Chapter 14 and 15, to describe Medical Textiles sales channel, distributors, customers, research findings and conclusion.

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