

# Global Medical Temperature Probe Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Temperature Probe market size is expected to reach \$ 868 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Medical temperature probes are used to connect to patient monitors for continuous or intermittent body temperature measurement. The products typically acquire temperature signals through skin contact, oral or rectal contact, esophageal insertion, or tympanic membrane measurement. They convert the electrical signals generated by the temperature sensor as temperature changes into temperature units, which are then displayed and recorded by the monitor. This supports temperature management in scenarios such as perioperative anesthesia, intensive care, and emergency rooms. In terms of supply, this market is primarily composed of disposable probes, but also includes reusable probes. In 2025, global production of medical temperature probes reached 69.97 million units, with an average price of approximately US\$9.85 per unit (disposable products approximately US\$6.32 per unit, reusable products approximately US\$55-215 per unit), and a gross profit margin of approximately 38.15%.

North America is the largest market for medical temperature probes, accounting for approximately 28% of the market share, followed by Europe, accounting for approximately 25%. 3M, Draeger, GE Healthcare, Medtronic, and Hill-Rom (Welch Allyn) are major suppliers in the global medical temperature probe market. The top five suppliers account for over 33% of the global market share. Temperature management is shifting from 'auxiliary monitoring' to 'process-oriented quality control.' In anesthesia and perioperative management, continuous temperature monitoring is directly linked to the prevention and recovery quality of hypothermia complications, prompting hospitals to adopt standardized, traceable temperature probe consumable systems in operating rooms and recovery rooms. The report also considers 'standardization' and 'continuous innovation' as important trends in this market, meaning that product competition will shift

from simple price competition to a comprehensive competition based on compatibility coverage, measurement stability, and adaptability to clinical workflows. The structural pull on the demand side mainly comes from three scenarios: first, the rigid demand for core continuous temperature monitoring in operating rooms; second, the demand for long-term, stable, and low-interference monitoring in intensive care units; and third, the demand for rapid access and cross-device compatibility in emergency departments and intra-hospital transport. In terms of product type, general-purpose probes will still account for approximately 36.11% of the market share in 2025, indicating that general-purpose probes with 'high coverage, strong compatibility, and scalable procurement' will remain the market leader. The supply side will exhibit two parallel evolutionary paths: on the one hand, the cross-brand compatible third-party consumable supply chain will continue to expand, driving down price ranges and accelerating market penetration; on the other hand, original equipment manufacturers (OEMs) and leading brands will enhance stickiness through interface standards, certification systems, and clinical solutions, and meet the needs of different measurement sites and populations with a wider range of product forms. The concentration of leading suppliers is high, with the top five accounting for more than one-third of the market in 2025. Meanwhile, multiple Chinese suppliers are also involved in the development and supply of this category, indicating that future competition will place greater emphasis on large-scale delivery, quality consistency, and global channel capabilities.

This report studies the global Medical Temperature Probe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Temperature Probe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Temperature Probe that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Temperature Probe total production and demand, 2021-2032, (K Units)

Global Medical Temperature Probe total production value, 2021-2032, (USD Million)

Global Medical Temperature Probe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Temperature Probe consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Temperature Probe domestic production, consumption, key domestic manufacturers and share

Global Medical Temperature Probe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Temperature Probe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Temperature Probe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Temperature Probe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Draeger, GE Healthcare, Medtronic, BD, Philips, Medline Industrie, Smiths Medical (ICU Medical), Hillrom (Baxter), TE Connectivity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Temperature Probe market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Temperature Probe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Medical Temperature Probe Market, Segmentation by Type:

General Purpose Type

Skin Type

Esophageal Stethoscope Type

Tympanic Type

Others

### Global Medical Temperature Probe Market, Segmentation by Reusability:

Disposable Single Use

Reusable

### Global Medical Temperature Probe Market, Segmentation by Sales Channel:

Direct Tender And OEM

Medical Distributors

Retail And E Commerce

Others

### Global Medical Temperature Probe Market, Segmentation by Application:

Operating Room

Emergency Department

Intensive Care

The Recovery Room

Other

### **Companies Profiled:**

3M

Draeger

GE Healthcare

Medtronic

BD

Philips

Medline Industrie

Smiths Medical (ICU Medical)

Hillrom (Baxter)

TE Connectivity

Circa Scientific

NOVAMED USA

Truer Medical

Nihon Kohden Corporation

Med-link Electronics

Rongrui

Exsense

Scw Medicath Ltd.

Taijia Medical Electronics (Shenzhen) Co., Ltd

Copper Medical Technology Co.,Ltd.

Unimed Medical Supplies, Inc.

Zhejiang Haisheng Medical Device Co., Ltd.

APK Technology Co., Ltd.

Shenzhen JCR Medical Technology Co.,Ltd

Oulaite Medical Technology (Wuxi) Co., Ltd.

**Key Questions Answered:**

1. How big is the global Medical Temperature Probe market?
2. What is the demand of the global Medical Temperature Probe market?
3. What is the year over year growth of the global Medical Temperature Probe market?
4. What is the production and production value of the global Medical Temperature Probe market?
5. Who are the key producers in the global Medical Temperature Probe market?
6. What are the growth factors driving the market demand?

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