

# Global Medical Sterilization Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Medical Sterilization Services market size was valued at US\$ 1219 million in 2025 and is forecast to a readjusted size of US\$ 1967 million by 2032 with a CAGR of 7.0% during review period.

Medical sterilization services are a specialized process that uses physical or chemical methods to completely eliminate all microorganisms on medical devices. Its core objective is to ensure the sterility of medical products, meeting regulatory requirements for sterility assurance levels. The service covers the entire chain, from sterilization process development and validation to batch processing and sterility testing. This service addresses the core business pain points faced by medical device manufacturers when building their own sterilization facilities, such as high investment costs, stringent compliance requirements, and fluctuating production capacity. Through professional outsourcing, it ensures safe product launches and compliance with global regulatory requirements, making it an indispensable and crucial link in the medical device supply chain.

Medical sterilization services vary significantly globally, with single or batch processing costs typically ranging from hundreds to thousands of US dollars, depending on the technology (ethylene oxide is less expensive, electron beam is more expensive), product complexity, and validation requirements. Core costs include equipment depreciation, energy consumption, high-compliance personnel, and environmental impact assessment expenses. Thanks to professional barriers and necessity, large-scale service providers can typically maintain a stable gross profit margin of 25%-40%, with their premium stemming from regulatory compliance guarantees and reliable aseptic assurance capabilities.

The global Medical Sterilization Services market exhibits a development pattern of both mature and emerging markets progressing simultaneously. North America and Europe are the most technologically mature and regulated regions, dominated by ethylene oxide and irradiation sterilization. These markets are led by large professional service providers such as STERIS and Sterigenics, and are experiencing steady growth. The Asia-Pacific region (especially China, India, and Japan) is the most dynamic growth engine, driven by the rise of domestic medical device manufacturing and healthcare upgrades. This has led to rapid demand growth, giving rise to local service providers such as Shanghai Julikang, which are evolving from regional services to high-standard, multi-technology approaches. Simultaneously, the exploration of environmentally friendly alternative technologies, the regionalization of supply chains, and the demand for shorter sterilization cycles are shaping the future of the industry globally.

This report is a detailed and comprehensive analysis for global Medical Sterilization Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Medical Sterilization Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Medical Sterilization Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Medical Sterilization Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Medical Sterilization Services market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Sterilization Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Sterilization Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STERIS, Crothall Healthcare, Sterigenics (Sotera Health), SERVIZI ITALIA S.P.A., AIR WATER INC, Nihon Stery , Inc (H.U. Group), Servizi Ospedalieri, Shanghai Julikang, PENTAX Medical, SpecialtyCare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Medical Sterilization Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Ethylene Oxide Sterilization Service

Electron Beam Sterilization Services

Gamma Sterilization Services

Others

#### Market segment by Service Model

Contract Sterilization Services

On-Site Sterilization Services

Mobile Sterilization Services

Others

#### Market segment by Service Target

Medical Device End Products

Medical Device Components or Raw Materials

Pharmaceuticals and Biological Products

#### Market segment by Application

Laboratory

Bio Industry

Medical Industry

#### Market segment by players, this report covers

STERIS

Crothall Healthcare

Sterigenics (Sotera Health)

SERVIZI ITALIA S.P.A.

AIR WATER INC

Nihon Stery , Inc (H.U. Group)

Servizi Ospedalieri

Shanghai Julikang

PENTAX Medical

SpecialtyCare

Antesu

IHSS

Apperton

Instruclean GmbH

Life Science Outsourcing

Steritalia S.p.A. (DUSSMANN)

Scapa Healthcare

BGS Beta-Gamma-Service GmbH

Medistri SA

Europlaz

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Medical Sterilization Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Sterilization Services, with revenue, gross margin, and global market share of Medical Sterilization Services from 2021 to 2026.

Chapter 3, the Medical Sterilization Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Medical Sterilization Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Sterilization Services.

Chapter 13, to describe Medical Sterilization Services research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Medical Sterilization Services by Type

1.3.1 Overview: Global Medical Sterilization Services Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Medical Sterilization Services Consumption Value Market Share by Type in 2025

1.3.3 Ethylene Oxide Sterilization Service

1.3.4 Electron Beam Sterilization Services

1.3.5 Gamma Sterilization Services

1.3.6 Others

1.4 Classification of Medical Sterilization Services by Service Model

1.4.1 Overview: Global Medical Sterilization Services Market Size by Service Model: 2021 Versus 2025 Versus 2032

1.4.2 Global Medical Sterilization Services Consumption Value Market Share by Service Model in 2025

1.4.3 Contract Sterilization Services

1.4.4 On-Site Sterilization Services

1.4.5 Mobile Sterilization Services

1.4.6 Others

1.5 Classification of Medical Sterilization Services by Service Target

1.5.1 Overview: Global Medical Sterilization Services Market Size by Service Target: 2021 Versus 2025 Versus 2032

1.5.2 Global Medical Sterilization Services Consumption Value Market Share by Service Target in 2025

1.5.3 Medical Device End Products

1.5.4 Medical Device Components or Raw Materials

1.5.5 Pharmaceuticals and Biological Products

1.6 Global Medical Sterilization Services Market by Application

1.6.1 Overview: Global Medical Sterilization Services Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Laboratory

1.6.3 Bio Industry

1.6.4 Medical Industry

1.7 Global Medical Sterilization Services Market Size & Forecast

## 1.8 Global Medical Sterilization Services Market Size and Forecast by Region

1.8.1 Global Medical Sterilization Services Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Medical Sterilization Services Market Size by Region, (2021-2032)

1.8.3 North America Medical Sterilization Services Market Size and Prospect (2021-2032)

1.8.4 Europe Medical Sterilization Services Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific Medical Sterilization Services Market Size and Prospect (2021-2032)

1.8.6 South America Medical Sterilization Services Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa Medical Sterilization Services Market Size and Prospect (2021-2032)

## 2 COMPANY PROFILES

### 2.1 STERIS

2.1.1 STERIS Details

2.1.2 STERIS Major Business

2.1.3 STERIS Medical Sterilization Services Product and Solutions

2.1.4 STERIS Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 STERIS Recent Developments and Future Plans

### 2.2 Crothall Healthcare

2.2.1 Crothall Healthcare Details

2.2.2 Crothall Healthcare Major Business

2.2.3 Crothall Healthcare Medical Sterilization Services Product and Solutions

2.2.4 Crothall Healthcare Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Crothall Healthcare Recent Developments and Future Plans

### 2.3 Sterigenics (Sotera Health)

2.3.1 Sterigenics (Sotera Health) Details

2.3.2 Sterigenics (Sotera Health) Major Business

2.3.3 Sterigenics (Sotera Health) Medical Sterilization Services Product and Solutions

2.3.4 Sterigenics (Sotera Health) Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Sterigenics (Sotera Health) Recent Developments and Future Plans

### 2.4 SERVIZI ITALIA S.P.A.

2.4.1 SERVIZI ITALIA S.P.A. Details

- 2.4.2 SERVIZI ITALIA S.P.A. Major Business
- 2.4.3 SERVIZI ITALIA S.P.A. Medical Sterilization Services Product and Solutions
- 2.4.4 SERVIZI ITALIA S.P.A. Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 SERVIZI ITALIA S.P.A. Recent Developments and Future Plans
- 2.5 AIR WATER INC
  - 2.5.1 AIR WATER INC Details
  - 2.5.2 AIR WATER INC Major Business
  - 2.5.3 AIR WATER INC Medical Sterilization Services Product and Solutions
  - 2.5.4 AIR WATER INC Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 AIR WATER INC Recent Developments and Future Plans
- 2.6 Nihon Stery , Inc (H.U. Group)
  - 2.6.1 Nihon Stery , Inc (H.U. Group) Details
  - 2.6.2 Nihon Stery , Inc (H.U. Group) Major Business
  - 2.6.3 Nihon Stery , Inc (H.U. Group) Medical Sterilization Services Product and Solutions
  - 2.6.4 Nihon Stery , Inc (H.U. Group) Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Nihon Stery , Inc (H.U. Group) Recent Developments and Future Plans
- 2.7 Servizi Ospedalieri
  - 2.7.1 Servizi Ospedalieri Details
  - 2.7.2 Servizi Ospedalieri Major Business
  - 2.7.3 Servizi Ospedalieri Medical Sterilization Services Product and Solutions
  - 2.7.4 Servizi Ospedalieri Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Servizi Ospedalieri Recent Developments and Future Plans
- 2.8 Shanghai Julikang
  - 2.8.1 Shanghai Julikang Details
  - 2.8.2 Shanghai Julikang Major Business
  - 2.8.3 Shanghai Julikang Medical Sterilization Services Product and Solutions
  - 2.8.4 Shanghai Julikang Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Shanghai Julikang Recent Developments and Future Plans
- 2.9 PENTAX Medical
  - 2.9.1 PENTAX Medical Details
  - 2.9.2 PENTAX Medical Major Business
  - 2.9.3 PENTAX Medical Medical Sterilization Services Product and Solutions
  - 2.9.4 PENTAX Medical Medical Sterilization Services Revenue, Gross Margin and

## Market Share (2021-2026)

### 2.9.5 PENTAX Medical Recent Developments and Future Plans

## 2.10 SpecialtyCare

### 2.10.1 SpecialtyCare Details

### 2.10.2 SpecialtyCare Major Business

### 2.10.3 SpecialtyCare Medical Sterilization Services Product and Solutions

## 2.10.4 SpecialtyCare Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 SpecialtyCare Recent Developments and Future Plans

## 2.11 Antesu

### 2.11.1 Antesu Details

### 2.11.2 Antesu Major Business

### 2.11.3 Antesu Medical Sterilization Services Product and Solutions

## 2.11.4 Antesu Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 Antesu Recent Developments and Future Plans

## 2.12 IHSS

### 2.12.1 IHSS Details

### 2.12.2 IHSS Major Business

### 2.12.3 IHSS Medical Sterilization Services Product and Solutions

## 2.12.4 IHSS Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

### 2.12.5 IHSS Recent Developments and Future Plans

## 2.13 Apperton

### 2.13.1 Apperton Details

### 2.13.2 Apperton Major Business

### 2.13.3 Apperton Medical Sterilization Services Product and Solutions

## 2.13.4 Apperton Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

### 2.13.5 Apperton Recent Developments and Future Plans

## 2.14 Instruclean GmbH

### 2.14.1 Instruclean GmbH Details

### 2.14.2 Instruclean GmbH Major Business

### 2.14.3 Instruclean GmbH Medical Sterilization Services Product and Solutions

## 2.14.4 Instruclean GmbH Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

### 2.14.5 Instruclean GmbH Recent Developments and Future Plans

## 2.15 Life Science Outsourcing

### 2.15.1 Life Science Outsourcing Details

- 2.15.2 Life Science Outsourcing Major Business
- 2.15.3 Life Science Outsourcing Medical Sterilization Services Product and Solutions
- 2.15.4 Life Science Outsourcing Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.15.5 Life Science Outsourcing Recent Developments and Future Plans
- 2.16 Steritalia S.p.A. (DUSSMANN)
  - 2.16.1 Steritalia S.p.A. (DUSSMANN) Details
  - 2.16.2 Steritalia S.p.A. (DUSSMANN) Major Business
  - 2.16.3 Steritalia S.p.A. (DUSSMANN) Medical Sterilization Services Product and Solutions
  - 2.16.4 Steritalia S.p.A. (DUSSMANN) Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 Steritalia S.p.A. (DUSSMANN) Recent Developments and Future Plans
- 2.17 Scapa Healthcare
  - 2.17.1 Scapa Healthcare Details
  - 2.17.2 Scapa Healthcare Major Business
  - 2.17.3 Scapa Healthcare Medical Sterilization Services Product and Solutions
  - 2.17.4 Scapa Healthcare Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
  - 2.17.5 Scapa Healthcare Recent Developments and Future Plans
- 2.18 BGS Beta-Gamma-Service GmbH
  - 2.18.1 BGS Beta-Gamma-Service GmbH Details
  - 2.18.2 BGS Beta-Gamma-Service GmbH Major Business
  - 2.18.3 BGS Beta-Gamma-Service GmbH Medical Sterilization Services Product and Solutions
  - 2.18.4 BGS Beta-Gamma-Service GmbH Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 BGS Beta-Gamma-Service GmbH Recent Developments and Future Plans
- 2.19 Medistri SA
  - 2.19.1 Medistri SA Details
  - 2.19.2 Medistri SA Major Business
  - 2.19.3 Medistri SA Medical Sterilization Services Product and Solutions
  - 2.19.4 Medistri SA Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
  - 2.19.5 Medistri SA Recent Developments and Future Plans
- 2.20 Europlaz
  - 2.20.1 Europlaz Details
  - 2.20.2 Europlaz Major Business
  - 2.20.3 Europlaz Medical Sterilization Services Product and Solutions

2.20.4 Europlaz Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Europlaz Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

3.1 Global Medical Sterilization Services Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Medical Sterilization Services by Company Revenue

3.2.2 Top 3 Medical Sterilization Services Players Market Share in 2025

3.2.3 Top 6 Medical Sterilization Services Players Market Share in 2025

3.3 Medical Sterilization Services Market: Overall Company Footprint Analysis

3.3.1 Medical Sterilization Services Market: Region Footprint

3.3.2 Medical Sterilization Services Market: Company Product Type Footprint

3.3.3 Medical Sterilization Services Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

### **4 MARKET SIZE SEGMENT BY TYPE**

4.1 Global Medical Sterilization Services Consumption Value and Market Share by Type (2021-2026)

4.2 Global Medical Sterilization Services Market Forecast by Type (2027-2032)

### **5 MARKET SIZE SEGMENT BY APPLICATION**

5.1 Global Medical Sterilization Services Consumption Value Market Share by Application (2021-2026)

5.2 Global Medical Sterilization Services Market Forecast by Application (2027-2032)

### **6 NORTH AMERICA**

6.1 North America Medical Sterilization Services Consumption Value by Type (2021-2032)

6.2 North America Medical Sterilization Services Market Size by Application (2021-2032)

6.3 North America Medical Sterilization Services Market Size by Country

6.3.1 North America Medical Sterilization Services Consumption Value by Country (2021-2032)

6.3.2 United States Medical Sterilization Services Market Size and Forecast (2021-2032)

6.3.3 Canada Medical Sterilization Services Market Size and Forecast (2021-2032)

6.3.4 Mexico Medical Sterilization Services Market Size and Forecast (2021-2032)

## **7 EUROPE**

7.1 Europe Medical Sterilization Services Consumption Value by Type (2021-2032)

7.2 Europe Medical Sterilization Services Consumption Value by Application (2021-2032)

7.3 Europe Medical Sterilization Services Market Size by Country

7.3.1 Europe Medical Sterilization Services Consumption Value by Country (2021-2032)

7.3.2 Germany Medical Sterilization Services Market Size and Forecast (2021-2032)

7.3.3 France Medical Sterilization Services Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Medical Sterilization Services Market Size and Forecast (2021-2032)

7.3.5 Russia Medical Sterilization Services Market Size and Forecast (2021-2032)

7.3.6 Italy Medical Sterilization Services Market Size and Forecast (2021-2032)

## **8 ASIA-PACIFIC**

8.1 Asia-Pacific Medical Sterilization Services Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Medical Sterilization Services Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Medical Sterilization Services Market Size by Region

8.3.1 Asia-Pacific Medical Sterilization Services Consumption Value by Region (2021-2032)

8.3.2 China Medical Sterilization Services Market Size and Forecast (2021-2032)

8.3.3 Japan Medical Sterilization Services Market Size and Forecast (2021-2032)

8.3.4 South Korea Medical Sterilization Services Market Size and Forecast (2021-2032)

8.3.5 India Medical Sterilization Services Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Medical Sterilization Services Market Size and Forecast (2021-2032)

8.3.7 Australia Medical Sterilization Services Market Size and Forecast (2021-2032)

## **9 SOUTH AMERICA**

9.1 South America Medical Sterilization Services Consumption Value by Type (2021-2032)

9.2 South America Medical Sterilization Services Consumption Value by Application (2021-2032)

9.3 South America Medical Sterilization Services Market Size by Country

9.3.1 South America Medical Sterilization Services Consumption Value by Country (2021-2032)

9.3.2 Brazil Medical Sterilization Services Market Size and Forecast (2021-2032)

9.3.3 Argentina Medical Sterilization Services Market Size and Forecast (2021-2032)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa Medical Sterilization Services Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Medical Sterilization Services Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Medical Sterilization Services Market Size by Country

10.3.1 Middle East & Africa Medical Sterilization Services Consumption Value by Country (2021-2032)

10.3.2 Turkey Medical Sterilization Services Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Medical Sterilization Services Market Size and Forecast (2021-2032)

10.3.4 UAE Medical Sterilization Services Market Size and Forecast (2021-2032)

## **11 MARKET DYNAMICS**

11.1 Medical Sterilization Services Market Drivers

11.2 Medical Sterilization Services Market Restraints

11.3 Medical Sterilization Services Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 Medical Sterilization Services Industry Chain

- 12.2 Medical Sterilization Services Upstream Analysis
- 12.3 Medical Sterilization Services Midstream Analysis
- 12.4 Medical Sterilization Services Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Medical Sterilization Services Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Medical Sterilization Services Consumption Value by Service Model, (USD Million), 2021 & 2025 & 2032

Table 3. Global Medical Sterilization Services Consumption Value by Service Target, (USD Million), 2021 & 2025 & 2032

Table 4. Global Medical Sterilization Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Medical Sterilization Services Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Medical Sterilization Services Consumption Value by Region (2027-2032) & (USD Million)

Table 7. STERIS Company Information, Head Office, and Major Competitors

Table 8. STERIS Major Business

Table 9. STERIS Medical Sterilization Services Product and Solutions

Table 10. STERIS Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. STERIS Recent Developments and Future Plans

Table 12. Crothall Healthcare Company Information, Head Office, and Major Competitors

Table 13. Crothall Healthcare Major Business

Table 14. Crothall Healthcare Medical Sterilization Services Product and Solutions

Table 15. Crothall Healthcare Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Crothall Healthcare Recent Developments and Future Plans

Table 17. Sterigenics (Sotera Health) Company Information, Head Office, and Major Competitors

Table 18. Sterigenics (Sotera Health) Major Business

Table 19. Sterigenics (Sotera Health) Medical Sterilization Services Product and Solutions

Table 20. Sterigenics (Sotera Health) Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. SERVIZI ITALIA S.P.A. Company Information, Head Office, and Major Competitors

Table 22. SERVIZI ITALIA S.P.A. Major Business

- Table 23. SERVIZI ITALIA S.P.A. Medical Sterilization Services Product and Solutions
- Table 24. SERVIZI ITALIA S.P.A. Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 25. SERVIZI ITALIA S.P.A. Recent Developments and Future Plans
- Table 26. AIR WATER INC Company Information, Head Office, and Major Competitors
- Table 27. AIR WATER INC Major Business
- Table 28. AIR WATER INC Medical Sterilization Services Product and Solutions
- Table 29. AIR WATER INC Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 30. AIR WATER INC Recent Developments and Future Plans
- Table 31. Nihon Stery , Inc (H.U. Group) Company Information, Head Office, and Major Competitors
- Table 32. Nihon Stery , Inc (H.U. Group) Major Business
- Table 33. Nihon Stery , Inc (H.U. Group) Medical Sterilization Services Product and Solutions
- Table 34. Nihon Stery , Inc (H.U. Group) Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 35. Nihon Stery , Inc (H.U. Group) Recent Developments and Future Plans
- Table 36. Servizi Ospedalieri Company Information, Head Office, and Major Competitors
- Table 37. Servizi Ospedalieri Major Business
- Table 38. Servizi Ospedalieri Medical Sterilization Services Product and Solutions
- Table 39. Servizi Ospedalieri Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 40. Servizi Ospedalieri Recent Developments and Future Plans
- Table 41. Shanghai Julikang Company Information, Head Office, and Major Competitors
- Table 42. Shanghai Julikang Major Business
- Table 43. Shanghai Julikang Medical Sterilization Services Product and Solutions
- Table 44. Shanghai Julikang Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 45. Shanghai Julikang Recent Developments and Future Plans
- Table 46. PENTAX Medical Company Information, Head Office, and Major Competitors
- Table 47. PENTAX Medical Major Business
- Table 48. PENTAX Medical Medical Sterilization Services Product and Solutions
- Table 49. PENTAX Medical Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 50. PENTAX Medical Recent Developments and Future Plans
- Table 51. SpecialtyCare Company Information, Head Office, and Major Competitors
- Table 52. SpecialtyCare Major Business

- Table 53. SpecialtyCare Medical Sterilization Services Product and Solutions
- Table 54. SpecialtyCare Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. SpecialtyCare Recent Developments and Future Plans
- Table 56. Antesu Company Information, Head Office, and Major Competitors
- Table 57. Antesu Major Business
- Table 58. Antesu Medical Sterilization Services Product and Solutions
- Table 59. Antesu Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. Antesu Recent Developments and Future Plans
- Table 61. IHSS Company Information, Head Office, and Major Competitors
- Table 62. IHSS Major Business
- Table 63. IHSS Medical Sterilization Services Product and Solutions
- Table 64. IHSS Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. IHSS Recent Developments and Future Plans
- Table 66. Apperton Company Information, Head Office, and Major Competitors
- Table 67. Apperton Major Business
- Table 68. Apperton Medical Sterilization Services Product and Solutions
- Table 69. Apperton Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 70. Apperton Recent Developments and Future Plans
- Table 71. Instruclean GmbH Company Information, Head Office, and Major Competitors
- Table 72. Instruclean GmbH Major Business
- Table 73. Instruclean GmbH Medical Sterilization Services Product and Solutions
- Table 74. Instruclean GmbH Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 75. Instruclean GmbH Recent Developments and Future Plans
- Table 76. Life Science Outsourcing Company Information, Head Office, and Major Competitors
- Table 77. Life Science Outsourcing Major Business
- Table 78. Life Science Outsourcing Medical Sterilization Services Product and Solutions
- Table 79. Life Science Outsourcing Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 80. Life Science Outsourcing Recent Developments and Future Plans
- Table 81. Steritalia S.p.A. (DUSSMANN) Company Information, Head Office, and Major Competitors
- Table 82. Steritalia S.p.A. (DUSSMANN) Major Business
- Table 83. Steritalia S.p.A. (DUSSMANN) Medical Sterilization Services Product and

## Solutions

Table 84. Steritalia S.p.A. (DUSSMANN) Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Steritalia S.p.A. (DUSSMANN) Recent Developments and Future Plans

Table 86. Scapa Healthcare Company Information, Head Office, and Major Competitors

Table 87. Scapa Healthcare Major Business

Table 88. Scapa Healthcare Medical Sterilization Services Product and Solutions

Table 89. Scapa Healthcare Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Scapa Healthcare Recent Developments and Future Plans

Table 91. BGS Beta-Gamma-Service GmbH Company Information, Head Office, and Major Competitors

Table 92. BGS Beta-Gamma-Service GmbH Major Business

Table 93. BGS Beta-Gamma-Service GmbH Medical Sterilization Services Product and Solutions

Table 94. BGS Beta-Gamma-Service GmbH Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. BGS Beta-Gamma-Service GmbH Recent Developments and Future Plans

Table 96. Medistri SA Company Information, Head Office, and Major Competitors

Table 97. Medistri SA Major Business

Table 98. Medistri SA Medical Sterilization Services Product and Solutions

Table 99. Medistri SA Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. Medistri SA Recent Developments and Future Plans

Table 101. Europlaz Company Information, Head Office, and Major Competitors

Table 102. Europlaz Major Business

Table 103. Europlaz Medical Sterilization Services Product and Solutions

Table 104. Europlaz Medical Sterilization Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. Europlaz Recent Developments and Future Plans

Table 106. Global Medical Sterilization Services Revenue (USD Million) by Players (2021-2026)

Table 107. Global Medical Sterilization Services Revenue Share by Players (2021-2026)

Table 108. Breakdown of Medical Sterilization Services by Company Type (Tier 1, Tier 2, and Tier 3)

Table 109. Market Position of Players in Medical Sterilization Services, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 110. Head Office of Key Medical Sterilization Services Players

Table 111. Medical Sterilization Services Market: Company Product Type Footprint

Table 112. Medical Sterilization Services Market: Company Product Application Footprint

Table 113. Medical Sterilization Services New Market Entrants and Barriers to Market Entry

Table 114. Medical Sterilization Services Mergers, Acquisition, Agreements, and Collaborations

Table 115. Global Medical Sterilization Services Consumption Value (USD Million) by Type (2021-2026)

Table 116. Global Medical Sterilization Services Consumption Value Share by Type (2021-2026)

Table 117. Global Medical Sterilization Services Consumption Value Forecast by Type (2027-2032)

Table 118. Global Medical Sterilization Services Consumption Value by Application (2021-2026)

Table 119. Global Medical Sterilization Services Consumption Value Forecast by Application (2027-2032)

Table 120. North America Medical Sterilization Services Consumption Value by Type (2021-2026) & (USD Million)

Table 121. North America Medical Sterilization Services Consumption Value by Type (2027-2032) & (USD Million)

Table 122. North America Medical Sterilization Services Consumption Value by Application (2021-2026) & (USD Million)

Table 123. North America Medical Sterilization Services Consumption Value by Application (2027-2032) & (USD Million)

Table 124. North America Medical Sterilization Services Consumption Value by Country (2021-2026) & (USD Million)

Table 125. North America Medical Sterilization Services Consumption Value by Country (2027-2032) & (USD Million)

Table 126. Europe Medical Sterilization Services Consumption Value by Type (2021-2026) & (USD Million)

Table 127. Europe Medical Sterilization Services Consumption Value by Type (2027-2032) & (USD Million)

Table 128. Europe Medical Sterilization Services Consumption Value by Application (2021-2026) & (USD Million)

Table 129. Europe Medical Sterilization Services Consumption Value by Application (2027-2032) & (USD Million)

Table 130. Europe Medical Sterilization Services Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Europe Medical Sterilization Services Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Asia-Pacific Medical Sterilization Services Consumption Value by Type (2021-2026) & (USD Million)

Table 133. Asia-Pacific Medical Sterilization Services Consumption Value by Type (2027-2032) & (USD Million)

Table 134. Asia-Pacific Medical Sterilization Services Consumption Value by Application (2021-2026) & (USD Million)

Table 135. Asia-Pacific Medical Sterilization Services Consumption Value by Application (2027-2032) & (USD Million)

Table 136. Asia-Pacific Medical Sterilization Services Consumption Value by Region (2021-2026) & (USD Million)

Table 137. Asia-Pacific Medical Sterilization Services Consumption Value by Region (2027-2032) & (USD Million)

Table 138. South America Medical Sterilization Services Consumption Value by Type (2021-2026) & (USD Million)

Table 139. South America Medical Sterilization Services Consumption Value by Type (2027-2032) & (USD Million)

Table 140. South America Medical Sterilization Services Consumption Value by Application (2021-2026) & (USD Million)

Table 141. South America Medical Sterilization Services Consumption Value by Application (2027-2032) & (USD Million)

Table 142. South America Medical Sterilization Services Consumption Value by Country (2021-2026) & (USD Million)

Table 143. South America Medical Sterilization Services Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Middle East & Africa Medical Sterilization Services Consumption Value by Type (2021-2026) & (USD Million)

Table 145. Middle East & Africa Medical Sterilization Services Consumption Value by Type (2027-2032) & (USD Million)

Table 146. Middle East & Africa Medical Sterilization Services Consumption Value by Application (2021-2026) & (USD Million)

Table 147. Middle East & Africa Medical Sterilization Services Consumption Value by Application (2027-2032) & (USD Million)

Table 148. Middle East & Africa Medical Sterilization Services Consumption Value by Country (2021-2026) & (USD Million)

Table 149. Middle East & Africa Medical Sterilization Services Consumption Value by Country (2027-2032) & (USD Million)

Table 150. Global Key Players of Medical Sterilization Services Upstream (Raw

Materials)

Table 151. Global Medical Sterilization Services Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Medical Sterilization Services Picture

Figure 2. Global Medical Sterilization Services Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Medical Sterilization Services Consumption Value Market Share by Type in 2025

Figure 4. Ethylene Oxide Sterilization Service

Figure 5. Electron Beam Sterilization Services

Figure 6. Gamma Sterilization Services

Figure 7. Others

Figure 8. Global Medical Sterilization Services Consumption Value by Service Model, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Medical Sterilization Services Consumption Value Market Share by Service Model in 2025

Figure 10. Contract Sterilization Services

Figure 11. On-Site Sterilization Services

Figure 12. Mobile Sterilization Services

Figure 13. Others

Figure 14. Global Medical Sterilization Services Consumption Value by Service Target, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Medical Sterilization Services Consumption Value Market Share by Service Target in 2025

Figure 16. Medical Device End Products

Figure 17. Medical Device Components or Raw Materials

Figure 18. Pharmaceuticals and Biological Products

Figure 19. Global Medical Sterilization Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 20. Medical Sterilization Services Consumption Value Market Share by Application in 2025

Figure 21. Laboratory Picture

Figure 22. Bio Industry Picture

Figure 23. Medical Industry Picture

Figure 24. Global Medical Sterilization Services Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global Medical Sterilization Services Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Market Medical Sterilization Services Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 27. Global Medical Sterilization Services Consumption Value Market Share by Region (2021-2032)

Figure 28. Global Medical Sterilization Services Consumption Value Market Share by Region in 2025

Figure 29. North America Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 34. Company Three Recent Developments and Future Plans

Figure 35. Global Medical Sterilization Services Revenue Share by Players in 2025

Figure 36. Medical Sterilization Services Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 37. Market Share of Medical Sterilization Services by Player Revenue in 2025

Figure 38. Top 3 Medical Sterilization Services Players Market Share in 2025

Figure 39. Top 6 Medical Sterilization Services Players Market Share in 2025

Figure 40. Global Medical Sterilization Services Consumption Value Share by Type (2021-2026)

Figure 41. Global Medical Sterilization Services Market Share Forecast by Type (2027-2032)

Figure 42. Global Medical Sterilization Services Consumption Value Share by Application (2021-2026)

Figure 43. Global Medical Sterilization Services Market Share Forecast by Application (2027-2032)

Figure 44. North America Medical Sterilization Services Consumption Value Market Share by Type (2021-2032)

Figure 45. North America Medical Sterilization Services Consumption Value Market Share by Application (2021-2032)

Figure 46. North America Medical Sterilization Services Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Medical Sterilization Services Consumption Value Market Share by Type (2021-2032)

Figure 51. Europe Medical Sterilization Services Consumption Value Market Share by Application (2021-2032)

Figure 52. Europe Medical Sterilization Services Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 54. France Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Medical Sterilization Services Consumption Value Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Medical Sterilization Services Consumption Value Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Medical Sterilization Services Consumption Value Market Share by Region (2021-2032)

Figure 61. China Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 64. India Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Medical Sterilization Services Consumption Value Market

Share by Type (2021-2032)

Figure 68. South America Medical Sterilization Services Consumption Value Market

Share by Application (2021-2032)

Figure 69. South America Medical Sterilization Services Consumption Value Market

Share by Country (2021-2032)

Figure 70. Brazil Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Medical Sterilization Services Consumption Value Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Medical Sterilization Services Consumption Value Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Medical Sterilization Services Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 77. UAE Medical Sterilization Services Consumption Value (2021-2032) & (USD Million)

Figure 78. Medical Sterilization Services Market Drivers

Figure 79. Medical Sterilization Services Market Restraints

Figure 80. Medical Sterilization Services Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Medical Sterilization Services Industrial Chain

Figure 83. Methodology

Figure 84. Research Process and Data Source

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