

# Global Medical Sterilization Cabinet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Sterilization Cabinet market size is expected to reach \$ 3659 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Medical sterilization cabinets, also known as sterilizers or autoclaves, are specialized pressure vessels designed to kill all forms of microbial life including bacteria, viruses, spores, and fungi on medical instruments, surgical supplies, laboratory equipment, and pharmaceutical products. Unlike simple disinfection devices, sterilization cabinets achieve complete sterility through physical or chemical methods including saturated steam under pressure (moist heat), dry heat, ethylene oxide gas, hydrogen peroxide plasma, or formaldehyde vapor. Key equipment types include pre-vacuum steam sterilizers (pulsating vacuum) for wrapped instruments, gravity displacement sterilizers for unwrapped items, low-temperature sterilizers for heat-sensitive devices (EtO, H<sub>2</sub>O<sub>2</sub> plasma, formaldehyde), and dry heat sterilizers for anhydrous materials. These devices operate under controlled pressure and temperature conditions (typically 105-138°C for steam sterilization) with cycle phases including conditioning, exposure, and exhaust/drying. Main applications include central sterile supply departments in hospitals, operating rooms, dental clinics, pharmaceutical manufacturing facilities, and biomedical research laboratories. From a value chain perspective, upstream includes pressure vessel manufacturers, stainless steel suppliers, vacuum pump providers, control system suppliers (PLC/HMI), and sealing component (door gasket) manufacturers; midstream involves vessel fabrication, system integration, software development (cycle programming), regulatory certification (FDA, CE, NMPA, ISO13485), and validation services; downstream demand spans healthcare facilities (hospitals, clinics, ambulatory surgical centers), pharmaceutical and biotechnology companies, medical device manufacturers, research institutions, and dental practices.

In 2025, the average selling price is approximately US\$8,500 per unit, global sales volume is about 253,000 units, and gross margins generally range from 20% to 35%, driven by pressure vessel manufacturing costs, control system sophistication, regulatory compliance requirements, and customization for specific healthcare settings.

### Infection Control Awareness as Primary Driver

The medical sterilization cabinet market is experiencing steady growth driven by heightened global awareness of infection prevention and control following the COVID-19 pandemic. Healthcare-associated infections remain a significant patient safety concern worldwide, with surgical site infections and device-related infections imposing substantial clinical and economic burdens. The healthcare industry has placed unprecedented emphasis on sterile processing practices, driving investment in advanced sterilization technologies. Hospitals and surgical centers are upgrading from legacy equipment to modern, validated sterilizers that offer cycle documentation, data logging, and compliance with international standards.

### The Shift Toward Pre-Vacuum and High-Performance Steam Sterilizers

Healthcare facilities are increasingly transitioning from simple gravity displacement sterilizers to pre-vacuum (pulsating vacuum) steam sterilizers. Pre-vacuum technology removes air from the chamber prior to steam admission, ensuring complete steam penetration into porous loads and wrapped instruments. These systems offer faster cycle times, improved drying performance, and enhanced sterility assurance levels. Pre-vacuum sterilizers are now the standard for hospital central sterile supply departments, particularly for wrapped surgical sets and linen packs.

This report studies the global Medical Sterilization Cabinet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Sterilization Cabinet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Sterilization Cabinet that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Medical Sterilization Cabinet total production and demand, 2021-2032, (K Units)  
Global Medical Sterilization Cabinet total production value, 2021-2032, (USD Million)

Global Medical Sterilization Cabinet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Sterilization Cabinet consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Sterilization Cabinet domestic production, consumption, key domestic manufacturers and share

Global Medical Sterilization Cabinet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Sterilization Cabinet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Sterilization Cabinet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Sterilization Cabinet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Steris plc, Getinge AB, Belimed AG (Metall Zug Group), Fedegari Autoclavi S.p.A., Tuttnauer Co. Ltd., Systec GmbH, MELAG Medizintechnik GmbH & Co. KG, Matachana Group, ASTEAM Co., Ltd., Shinva Medical Instrument Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Sterilization Cabinet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Sterilization Cabinet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Medical Sterilization Cabinet Market, Segmentation by Type:

Bench-top

Vertical

#### Global Medical Sterilization Cabinet Market, Segmentation by Drying Function:

Without Drying

Vacuum Drying

Heat Drying

#### Global Medical Sterilization Cabinet Market, Segmentation by Chamber Material:

Stainless Steel (304)

Stainless Steel (316L)

Carbon Steel

## Global Medical Sterilization Cabinet Market, Segmentation by Application:

Hospitals

Clinic

Others

## Companies Profiled:

Steris plc

Getinge AB

Belimed AG (Metall Zug Group)

Fedegari Autoclavi S.p.A.

Tuttnauer Co. Ltd.

Systec GmbH

MELAG Medizintechnik GmbH & Co. KG

Matachana Group

ASTEAM Co., Ltd.

Shinva Medical Instrument Co., Ltd.

Zhangjiagang Huaming Medical Equipment Co., Ltd.

Jinan Xinbeixi Biotechnology Co., Ltd.

Beijing Baisheng Medical Equipment Co., Ltd.

Jiangsu Dengguan Medical Equipment Co., Ltd.

Hangzhou Boshida Sterilization Equipment Co., Ltd.

Zhejiang Tailin Bioengineering Co., Ltd.

Key Questions Answered:

1. How big is the global Medical Sterilization Cabinet market?
2. What is the demand of the global Medical Sterilization Cabinet market?
3. What is the year over year growth of the global Medical Sterilization Cabinet market?
4. What is the production and production value of the global Medical Sterilization Cabinet market?
5. Who are the key producers in the global Medical Sterilization Cabinet market?
6. What are the growth factors driving the market demand?

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