

Global Medical Septal Occluder Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Septal Occluder Device market size is expected to reach \$ 1298 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Medical Septal Occluder Device production reached approximately 245,318 Units. The average price is approximately \$3,200. Medical Septal Occluder Device are implantable structural heart devices used to close abnormal openings or defects in the cardiac septum through a catheter-based procedure. The core product scope covers atrial septal defect occluders, patent foramen ovale occluders, ventricular septal defect occluders, and dedicated delivery systems used to deploy these implants.

Medical Septal Occluder Device form a narrow, highly regulated, evidence-driven segment within structural heart intervention. The appropriate market boundary should center on ASD, PFO, and VSD occluders and their dedicated delivery systems rather than the broader category of ?heart closure devices,? which often includes PDA occluders, LAA occluders, vascular plugs, and surgical patches. Based on our research, the global supplier base is not large, but it is structurally well defined. Abbott and Gore represent the most established high-value global franchises, while Occlutech, pfm medical, SMT/Vascular Innovations, and Encore Medical form a group of differentiated challengers or regional specialists. China has developed a broader local supplier base, including LifeTech Scientific, Lepu ScienTech / Shanghai Shape Memory Alloy, MicroPort / Dongguan Kewei, Beijing Balance Medical, Beijing Huayi Shengjie, Shanghai Push Medical, Weixin Medical, and Shanghai Jinkui. The relatively limited number of true OEMs reflects the high regulatory barriers, implant safety requirements, clinical learning curve, and long-term follow-up expectations associated with these devices.

From a supply perspective, the market is best described as a three-pillar structure: U.S. companies lead the premium installed-base segment, European suppliers compete through differentiated design concepts and regional access, and Chinese manufacturers are expanding through local registration, broader congenital heart portfolios, and material innovation. Abbott's Amplatzer platform and Gore's CARDIOFORM portfolio remain core reference products in many mature markets, while Occlutech's Figulla line and pfm medical's Nit-Occlud products provide alternative product architectures in selected regions. In China, competition is not limited to lower-price substitution. Local companies have moved into oxide-film surfaces, single-rivet structures, and biodegradable occluders. The NMPA approval of Shanghai Jinkui's biodegradable ASD occluder in 2026 and the continued role of Shanghai Shape Memory Alloy within Lepu ScienTech's occluder business indicate that China is becoming an important innovation arena rather than merely a cost-competitive manufacturing base.

Demand growth is supported by two different clinical engines. ASD and VSD closure are closely linked to congenital heart disease intervention, while PFO closure is increasingly associated with adult structural heart programs and cryptogenic stroke risk reduction pathways. The underlying patient pool is stable because congenital heart defects remain among the more common birth defects, while adult PFO closure depends more heavily on clinical guidelines, neurologist-cardiologist collaboration, and payer coverage. Growth therefore comes less from a sudden expansion in disease incidence and more from improved diagnosis, broader interventional access, replacement of surgical repair in selected cases, broader adoption in emerging markets, and more standardized PFO referral pathways. At the same time, China's volume-based procurement and local price competition create pressure on ASP, meaning that revenue growth may lag unit growth in some regions.

This report studies the global Medical Septal Occluder Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Septal Occluder Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Septal Occluder Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Septal Occluder Device total production and demand, 2021-2032, (K

Units)

Global Medical Septal Occluder Device total production value, 2021-2032, (USD Million)

Global Medical Septal Occluder Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Septal Occluder Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Septal Occluder Device domestic production, consumption, key domestic manufacturers and share

Global Medical Septal Occluder Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Septal Occluder Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Septal Occluder Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Septal Occluder Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott Laboratories, W. L. Gore & Associates, Occlutech Holding AG, LEPUSCIENTECH, LifeTech Scientific, pfmm medical, SMT, MicroPort, Beijing Balance Medical, Encore Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Septal Occluder Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Septal Occluder Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Septal Occluder Device Market, Segmentation by Type:

Nitinol Mesh Occluder

ePTFE-covered Occluder

Surface-treated Metallic Occluder

Others

Global Medical Septal Occluder Device Market, Segmentation by Device Architecture:

Self-centering Double-disc

Low-profile Design

Single-rivet Design

Others

Global Medical Septal Occluder Device Market, Segmentation by Surgical and Delivery

Methods:

Percutaneous Transcatheter Delivery

Radiation-minimized Closure

Others

Global Medical Septal Occluder Device Market, Segmentation by Application:

Pediatric Congenital Heart Intervention

Adult Congenital Heart Intervention

PFO-related Stroke Prevention

Others

Companies Profiled:

Abbott Laboratories

W. L. Gore & Associates

Occlutech Holding AG

LEPU SCIENTECH

LifeTech Scientific

pfm medical

SMT

MicroPort

Beijing Balance Medical

Encore Medical

Beijing Huayi Shengjie

Shanghai Push Medical

Xuzhou Yatai Sci-Tech

Shanghai Jinkui Medical Devices

Key Questions Answered:

1. How big is the global Medical Septal Occluder Device market?
2. What is the demand of the global Medical Septal Occluder Device market?
3. What is the year over year growth of the global Medical Septal Occluder Device market?
4. What is the production and production value of the global Medical Septal Occluder Device market?
5. Who are the key producers in the global Medical Septal Occluder Device market?
6. What are the growth factors driving the market demand?

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