

Global Medical Sensors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Sensors market size was valued at USD 1132.5 million in 2023 and is forecast to a readjusted size of USD 1886.3 million by 2030 with a CAGR of 7.6% during review period.

Medical sensors including pressure, force, airflow, oxygen, pulse oximetry, temperature, and barcode sensing etc. Sensors embedded in medical devices can improve patient care, comfort, enhance healthcare professionals' performance and reduce healthcare costs. Therefore they are widely used in medical devices within intensive care units, hospital wards, GP offices, lab equipment, dental practices, and in-home care products?as well as used in medical devices used to assist with the diagnosis, prevention, monitoring, and treatment of a disease or injury.

Global core medical sensors players include TE Connectivity, Medtronic and Texas Instruments etc. The top 3 companies hold a share about 30%. North America is the largest market, with a share about 30%, followed by Europe and Japan with the share about 30% and 15%.

In terms of product, blood glucose sensor is the largest segment, with a share about 30%, followed by oxygen sensor, with a share about 25%. And in terms of application, the largest application is hospital, with a share about 50%, followed by clinic and household (home care products).

The Global Info Research report includes an overview of the development of the Medical Sensors industry chain, the market status of Hospital (Pressure Sensor, Temperature Sensor), Clinic (Pressure Sensor, Temperature Sensor), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Sensors.

Regionally, the report analyzes the Medical Sensors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Sensors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Sensors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Sensors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Pressure Sensor, Temperature Sensor).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Sensors market.

Regional Analysis: The report involves examining the Medical Sensors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Sensors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Sensors:

Company Analysis: Report covers individual Medical Sensors manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Sensors. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Clinic).

Technology Analysis: Report covers specific technologies relevant to Medical Sensors. It assesses the current state, advancements, and potential future developments in Medical Sensors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Medical Sensors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Sensors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Pressure Sensor

Temperature Sensor

Humidity Sensor

Blood Glucose Sensor

Oxygen Sensor

Airflow Sensor

Others

Market segment by Application

Hospital

Clinic

Household (Home Care Products)

Laboratory

Others

Major players covered

TE Connectivity

Medtronic

Texas Instruments

STMicroelectronics

Analog Devices

OmniVision Technologies

Honeywell

Sensirion

Amphenol

ROHM

NXP

Hamilton Medical

Tekscan

Angst+Pfister

Cubic Sensor and Instrument Co

Zhengzhou Winsen

MinebeaMitsumi

Desin International

Shenzhen Amydi-med

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Sensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Sensors, with price, sales, revenue and global market share of Medical Sensors from 2019 to 2024.

Chapter 3, the Medical Sensors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Sensors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Sensors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Sensors.

Chapter 14 and 15, to describe Medical Sensors sales channel, distributors, customers, research findings and conclusion.

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