

# Global Medical Robotics Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Medical Robotics Systems market size was valued at US\$ 16309 million in 2025 and is forecast to a readjusted size of US\$ 38442 million by 2032 with a CAGR of 12.9% during review period.

Medical robotics systems refer to robotic equipment and integrated platforms designed for clinical care, surgery, interventional therapy, radiotherapy, rehabilitation, hospital logistics, and infection-control applications. These systems typically combine robotic arms or autonomous mobile platforms, motion-control modules, sensors, image-guidance technologies, master-slave control, human-machine interfaces, software algorithms, dedicated instruments, consumables, and service infrastructure. Their core value is to enable physicians, therapists, nurses, and hospital operators to perform positioning, manipulation, cutting, drilling, puncture, navigation, rehabilitation training, delivery, or disinfection tasks with higher precision, stability, repeatability, efficiency, and safety. This study focuses on system-level robotic products with clear healthcare use cases and robotic execution capabilities, covering surgical robotics, interventional and therapeutic robotics, rehabilitation and exoskeleton robotics, and hospital service or disinfection robotics.

Based on our research, the medical robotics industry should not be understood as a simple substitution of physicians by robots. Its industrial value lies in converting complex, repetitive, high-risk, or physically demanding medical tasks into more standardized, precise, repeatable, and platform-based workflows through robotic arms, sensors, image guidance, master-slave control, software algorithms, and dedicated instruments or consumables. Surgical robotics remains the revenue center of the global

market, especially in laparoscopic surgery, orthopedic joint replacement, spine navigation, robotic bronchoscopy, and urological therapy. Rehabilitation robotics and hospital service robotics represent a different value proposition, focusing more on labor efficiency, patient recovery, and operational automation. The broad vendor universe is large, but the number of companies with regulatory clearance, clinical adoption, system delivery capability, and a recurring consumables or service model is much smaller. Therefore, the industry must be analyzed through separate layers: a completeness-oriented longlist, a core formal list, and a narrower revenue-model list.

From the demand perspective, growth is being driven by higher penetration of minimally invasive surgery, aging-related joint replacement demand, increased need for neurological and musculoskeletal rehabilitation, lung cancer screening and biopsy demand, urological disease treatment upgrades, precision radiotherapy, and hospital labor shortages. Hospitals do not evaluate medical robots only by capital equipment price; they also assess procedure ramp-up, surgeon training, specialty coverage, consumables availability, service reliability, clinical evidence, reimbursement, and workflow integration. Growth will remain uneven across subsegments: surgical robotics will continue to dominate revenue, orthopedic and robotic bronchoscopy platforms are likely to grow rapidly, rehabilitation robotics will be more sensitive to reimbursement and hospital budgets, and hospital service robots will depend heavily on labor shortages and operational-efficiency needs.

From the product-roadmap perspective, medical robotics is evolving from stand-alone robotic equipment into a broader ecosystem of robotic platforms, digital workflow software, specialty instruments, consumables, training systems, and data-driven services. Soft-tissue robots are moving toward modularity, smaller footprints, multi-specialty use, single-port or multi-port compatibility, and remote surgery capabilities. Orthopedic robots are emphasizing planning accuracy, intraoperative navigation, implant compatibility, and handheld execution. Interventional robots are focused on reducing radiation exposure, improving needle or catheter stability, and integrating imaging guidance. Rehabilitation robots are shifting toward patient engagement, feedback-based therapy, and eventually home-based models. Over the next decade, competitive advantage will depend not only on hardware precision, but also on clinical workflow depth, recurring revenue quality, software iteration, training infrastructure, and the ability to improve hospital productivity.

This report is a detailed and comprehensive analysis for global Medical Robotics Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Medical Robotics Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Robotics Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Robotics Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Robotics Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Robotics Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Robotics Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Medtronic plc, Siemens Healthineers AG, Stryker Corporation, Zimmer Biomet Holdings, Inc., Intuitive Surgical, Inc., Smith & Nephew plc, Globus Medical, Inc., Accuray Incorporated, PROCEPT BioRobotics Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Medical Robotics Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

- Interventional & Therapeutic Robotics

- Rehabilitation & Exoskeleton Robotics

- Other Medical Robotics

### Market segment by Control Mode

- Master-Slave Control

- Navigation-guided Control

- Other

### Market segment by Clinical Specialty

- General & Laparoscopic Surgery

- Orthopedics & Spine

- Neurosurgery

- Cardiovascular & Vascular Intervention

Pulmonology

Urology

Rehabilitation Medicine

Other

#### Market segment by Application

Surgical Assistance

Interventional Diagnosis & Therapy

Rehabilitation Training

Other

#### Major players covered

Johnson & Johnson

Medtronic plc

Siemens Healthineers AG

Stryker Corporation

Zimmer Biomet Holdings, Inc.

Intuitive Surgical, Inc.

Smith & Nephew plc

Globus Medical, Inc.

Accuray Incorporated

PROCEPT BioRobotics Corporation

KARL STORZ SE & Co. KG

CMR Surgical Ltd.

Medicaroid Corporation

Shanghai MicroPort MedBot (Group) Co., Ltd.

Beijing Tinavi Medical Technologies Co., Ltd.

Stereotaxis, Inc.

Noah Medical Corporation

Neocis, Inc.

THINK Surgical, Inc.

DIH

Fourier Intelligence

Cyberdyne Inc.

Ekso Bionics Holdings, Inc.

Lifeward Ltd.

Curexo, Inc.

Edge Medical Robotics Co., Ltd.

Harbin Sagebot Intelligent Medical Equipment Co., Ltd.

Beijing Surgerii Robotics Company Limited

Ronovo Surgical Ltd.

WEGO Surgical Robot

Borns Medical Robotics Inc.

Beijing Baihui Weikang Technology Co., Ltd.

Sinovation Medical

Jianjia Medical

Yuanhua Tech

SS Innovations International, Inc.

Robocath SAS

XACT Robotics Ltd.

Quantum Surgical SAS

Perfint Healthcare Pvt. Ltd.

Microbot Medical Inc.

Renishaw plc

Distalmotion SA

Virtual Incision Corporation

Moon Surgical SAS

Momentis Surgical Ltd.

Avatera Medical GmbH

Blue Ocean Robotics

Xenex Disinfection Services

Aethon, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Robotics Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Robotics Systems, with price, sales quantity, revenue, and global market share of Medical Robotics Systems from 2021 to 2026.

Chapter 3, the Medical Robotics Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Robotics Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical Robotics Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Robotics Systems.

Chapter 14 and 15, to describe Medical Robotics Systems sales channel, distributors, customers, research findings and conclusion.

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