

Global Medical Resorbable Pericardial Membrane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB3876429F31EN.html>

Date: August 2026

Pages: 100

Price: US\$ 4,480.00 (Single User License)

ID: GB3876429F31EN

Abstracts

The global Medical Resorbable Pericardial Membrane market size is expected to reach \$ 399 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Medical Resorbable Pericardial Membrane refers to degradable membrane based medical biomaterials primarily derived from animal pericardial tissue and processed through decellularization, antigen removal, purification, membrane forming, crosslinking or non crosslinking treatment and sterilization. These products are mainly composed of natural collagen and extracellular matrix structures. They provide temporary barrier function, tissue support, space maintenance and repair guidance at the tissue repair site, and gradually degrade and resorb after fulfilling their intended function. Typical applications include dental guided bone regeneration, oral hard and soft tissue repair, soft tissue reinforcement, dural repair, surgical tissue protection and regenerative medicine. Medical resorbable pericardial membrane typically costs several hundred dollars and has a gross margin of 30% to 50%.

The upstream supply chain of Medical Resorbable Pericardial Membrane mainly includes animal pericardial tissue sources such as porcine, bovine and equine pericardium, collagen based extracellular matrix materials, decellularization reagents, antigen removal materials, crosslinking agents, buffers, lyophilization excipients, sterile packaging materials and suppliers of decellularization, purification, lyophilized membrane forming, precision cutting, crosslinking modification and sterilization equipment. Midstream manufacturers are responsible for animal tissue quality control, viral and immunogenic risk control, decellularization and antigen removal process development, membrane structure design, thickness and mechanical property adjustment, resorption profile control, biocompatibility validation, aseptic manufacturing,

quality system management and medical device regulatory submission. Downstream customers mainly include dental regenerative material companies, neurosurgical repair material manufacturers, soft tissue repair device companies, regenerative medicine companies, medical device distributors, as well as dental hospitals, general hospitals, specialty surgical centers and clinical departments such as oral and maxillofacial surgery, neurosurgery and general surgery.

The Medical Resorbable Pericardial Membrane market is evolving from conventional biological patch materials toward high performance tissue repair and barrier materials. Demand is mainly driven by dental bone regeneration, soft tissue repair, dural repair, surgical tissue reinforcement and regenerative medicine applications. Pericardium derived collagen membranes usually offer good mechanical strength, flexibility, tear resistance and tissue compatibility, making them competitive in applications that require prolonged barrier function, space maintenance and tissue integration. As clinical users place greater emphasis on material safety, source stability, decellularization quality, degradation profile and handling convenience, competition is shifting from basic material supply to stable raw material control, structural design, resorption profile adjustment, indication expansion and clinical evidence development.

This report studies the global Medical Resorbable Pericardial Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Resorbable Pericardial Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Resorbable Pericardial Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Resorbable Pericardial Membrane total production and demand, 2021-2032, (K Pcs)

Global Medical Resorbable Pericardial Membrane total production value, 2021-2032, (USD Million)

Global Medical Resorbable Pericardial Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Medical Resorbable Pericardial Membrane consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Medical Resorbable Pericardial Membrane domestic production, consumption, key domestic manufacturers and share

Global Medical Resorbable Pericardial Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Medical Resorbable Pericardial Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Medical Resorbable Pericardial Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Medical Resorbable Pericardial Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun, botiss biomaterials, BEGO, Bioteck, ZimVie, Osteogenics Biomedical, Regedent, Guanhao Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Resorbable Pericardial Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Resorbable Pericardial Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Resorbable Pericardial Membrane Market, Segmentation by Type:

Porcine

Bovine

Equine

Others

Global Medical Resorbable Pericardial Membrane Market, Segmentation by Crosslinking State:

Non-crosslinked

Crosslinked

Global Medical Resorbable Pericardial Membrane Market, Segmentation by Hydration State:

Lyophilized Pericardial Membrane

Pre-hydrated Pericardial Membrane

Global Medical Resorbable Pericardial Membrane Market, Segmentation by Application:

Hospitals

Specialty Surgical Centers

Others

Companies Profiled:

B. Braun

botiss biomaterials

BEGO

Bioteck

ZimVie

Osteogenics Biomedical

Regedent

Guanhao Biotech

Key Questions Answered:

1. How big is the global Medical Resorbable Pericardial Membrane market?
2. What is the demand of the global Medical Resorbable Pericardial Membrane market?
3. What is the year over year growth of the global Medical Resorbable Pericardial Membrane market?
4. What is the production and production value of the global Medical Resorbable Pericardial Membrane market?
5. Who are the key producers in the global Medical Resorbable Pericardial Membrane market?
6. What are the growth factors driving the market demand?

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