

Global Medical Radioisotopes Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Radioisotopes market size was valued at USD 668.3 million in 2023 and is forecast to a readjusted size of USD 886.3 million by 2030 with a CAGR of 4.1% during review period.

Nuclear medicine uses radiation to provide diagnostic information about the functioning of a person's specific organs, or to treat them. Diagnostic procedures using radioisotopes are now routine. Radiotherapy can be used to treat some medical conditions, especially cancer, using radiation to weaken or destroy particular targeted cells. The attributes of naturally decaying atoms, known as radioisotopes, give rise to several applications across many aspects of modern day life. There is widespread awareness of the use of radiation and radioisotopes in medicine, particularly for diagnosis (identification) and therapy (treatment) of various medical conditions.

Global key medical radioisotopes manufacturers include NRG, IRE etc. The top 2 companies hold a share about 40%. Americas is the largest market, with a share about 45%, followed by Europe and APAC with the share about 25% and 23%.

The Global Info Research report includes an overview of the development of the Medical Radioisotopes industry chain, the market status of Nuclear Therapy (Tc-99m, Cobalt-60), Equipment Radioactive Source (Tc-99m, Cobalt-60), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Radioisotopes.

Regionally, the report analyzes the Medical Radioisotopes markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Radioisotopes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Radioisotopes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Radioisotopes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Tc-99m, Cobalt-60).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Radioisotopes market.

Regional Analysis: The report involves examining the Medical Radioisotopes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Radioisotopes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Radioisotopes:

Company Analysis: Report covers individual Medical Radioisotopes players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Medical Radioisotopes This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Nuclear Therapy, Equipment Radioactive Source).

Technology Analysis: Report covers specific technologies relevant to Medical Radioisotopes. It assesses the current state, advancements, and potential future developments in Medical Radioisotopes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Medical Radioisotopes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Radioisotopes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Tc-99m

Cobalt-60

Iodine Radioisotopes

Market segment by Application

Nuclear Therapy

Equipment Radioactive Source

Diagnosis

Others

Market segment by players, this report covers

NRG

IRE

ANSTO

NTP Radioisotopes

China National Nuclear Corporation

Rosatom

Nordion

Eckert & Ziegler Strahlen

Polatom

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Medical Radioisotopes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Radioisotopes, with revenue, gross margin and global market share of Medical Radioisotopes from 2019 to 2024.

Chapter 3, the Medical Radioisotopes competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Medical Radioisotopes market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Radioisotopes.

Chapter 13, to describe Medical Radioisotopes research findings and conclusion.

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