

# Global Medical PTCA Guide Wire Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G22494FB4A6BEN.html>

Date: February 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G22494FB4A6BEN

## Abstracts

The global Medical PTCA Guide Wire market size is expected to reach \$ 2667 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Medical PTCA Guide Wire refers to a coronary guide wire used for interventional procedures related to percutaneous transluminal coronary angioplasty, with a typical specification of about 0.014 inches in diameter. It enters the coronary artery through the radial artery or femoral artery, crosses narrow or occluded lesions under fluoroscopy guidance, and provides a 'track' for instruments such as balloon dilation, stent delivery, intracavitary imaging and functional examination. Its core performance is determined by the shape and hardness gradient of the head end, torque transmission and controllability, pushing force and support force, coating lubrication and passability, as well as visibility and safety. In 2025, global Medical PTCA Guide Wire production reached approximately 65.36 M Units, with an average global market price of around US\$ 28 per Units.

The annual production capacity of medical PTCA guide wires is 60 M Units, with a gross profit margin of about 40%.

The upstream mainly comes from special metal materials and precision machining chains, including stainless steel or nickel titanium alloy core wires and spring coil materials, platinum iridium or tungsten development marking materials, low friction sleeve materials such as polytetrafluoroethylene and polyimide, hydrophilic coating and primer resin systems, trace adhesives and solvents, clean packaging materials, and sterilization and dust-free production supporting services.

The downstream mainly focuses on interventional cardiovascular devices and medical service systems, entering the catheterization room and cardiology interventional surgery scene, purchased through hospital procurement and distribution channels, and used in conjunction with guiding catheters, balloon dilation catheters, stent systems, etc. The terminal demand is strongly related to the increase in PCI surgical volume, complex lesion proportion, and medical insurance payment and centralized procurement rules.

Raw materials and outsourced components typically account for 25% to 40%, manufacturing and process costs account for about 20% to 30%, and quality and compliance costs account for about 8% to 15%.

This report studies the global Medical PTCA Guide Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical PTCA Guide Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical PTCA Guide Wire that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical PTCA Guide Wire total production and demand, 2021-2032, (M Units)

Global Medical PTCA Guide Wire total production value, 2021-2032, (USD Million)

Global Medical PTCA Guide Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Medical PTCA Guide Wire consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Medical PTCA Guide Wire domestic production, consumption, key domestic manufacturers and share

Global Medical PTCA Guide Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Medical PTCA Guide Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Medical PTCA Guide Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Medical PTCA Guide Wire market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terumo Interventional Systems (TIS), Abbott, Asahi Intecc, Boston Scientific Corporation, Cook Medical, SP Medical, Integer Holdings Corporation, Medtronic, Epflex, ZEON CORPORATION, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical PTCA Guide Wire market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical PTCA Guide Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical PTCA Guide Wire Market, Segmentation by Type:

Stainless Steel

Nitinol

Other

Global Medical PTCA Guide Wire Market, Segmentation by Wire Hardness:

Soft Head Guide Wire

Hard Head Guide Wire

Global Medical PTCA Guide Wire Market, Segmentation by Coating Type:

Hydrophilic Coated Guidewire

Hydrophobic Coated Guidewire

Global Medical PTCA Guide Wire Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Terumo Interventional Systems (TIS)

Abbott

Asahi Intecc

Boston Scientific Corporation

Cook Medical

SP Medical

Integer Holdings Corporation

Medtronic

Epflex

ZEON CORPORATION

Scw Medicath

Shunmei

Shanghai INT Medical Instruments

BrosMed Medical

APT Medical

Lepu Medical

Bioteque Corporation

### **Key Questions Answered:**

1. How big is the global Medical PTCA Guide Wire market?
2. What is the demand of the global Medical PTCA Guide Wire market?
3. What is the year over year growth of the global Medical PTCA Guide Wire market?
4. What is the production and production value of the global Medical PTCA Guide Wire market?
5. Who are the key producers in the global Medical PTCA Guide Wire market?
6. What are the growth factors driving the market demand?

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