

Global Medical Pressure-Redistributing Mattresses Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC63E914983FEN.html>

Date: August 2026

Pages: 197

Price: US\$ 4,480.00 (Single User License)

ID: GC63E914983FEN

Abstracts

The global Medical Pressure-Redistributing Mattresses market size is expected to reach \$ 2934 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global shipments of medical pressure-redistributing mattresses reached approximately 3,400 K Sets, with an average selling price of about US\$597 per set. Medical pressure-redistributing mattresses are specialized support mattresses or mattress systems used in hospitals, long-term care institutions, rehabilitation facilities, and home healthcare settings. These products redistribute body pressure, reduce prolonged localized pressure, improve patient comfort during bed rest, and support the prevention and care of pressure injuries through technologies such as zoned foam support, alternating pressure control, low air loss, hybrid support structures, and other specialty support mechanisms. They are typically supplied as complete mattresses, mattress overlay systems, or mattress systems equipped with pumps and controllers, mainly serving long-term bedridden patients, mobility-impaired users, post-operative patients, elderly care users, and people at elevated risk of pressure injuries.

From a product perspective, alternating pressure mattresses, low air loss mattresses, and hybrid pressure redistribution mattresses represent the main upgrade directions. Foam pressure redistribution mattresses will continue to account for substantial shipment volume in basic nursing and homecare applications, while powered high-end mattress systems are more commonly used in ICUs, wound care units, long-term care facilities, and high-risk patient care. As hospitals and elderly care institutions place greater emphasis on care quality, patient safety, and nursing efficiency, products with pressure adjustment, microclimate management, smart monitoring, and enhanced comfort are expected to gain stronger procurement priority and higher average selling

prices.

In terms of competition, global leaders such as Stryker, Baxter Hillrom, Arjo, DHCare, Wellell, and Paramount Bed hold strong advantages in brand recognition, clinical channels, and product portfolios. Meanwhile, manufacturers from China, India, South Korea, and selected European markets are competitive in air mattresses, foam mattresses, and OEM supply. Key competitive factors include not only manufacturing cost, but also clinical acceptance, product reliability, hospital and long-term care channel coverage, after-sales service capability, and regulatory certification. Future market growth will mainly come from the expansion of long-term care systems, rising home healthcare penetration, replacement and upgrade of basic products, and increasing adoption of powered mattress systems in high-risk care scenarios.

This report studies the global Medical Pressure-Redistributing Mattresses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Pressure-Redistributing Mattresses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Pressure-Redistributing Mattresses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Pressure-Redistributing Mattresses total production and demand, 2021-2032, (K Units)

Global Medical Pressure-Redistributing Mattresses total production value, 2021-2032, (USD Million)

Global Medical Pressure-Redistributing Mattresses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Pressure-Redistributing Mattresses consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Pressure-Redistributing Mattresses domestic production, consumption, key domestic manufacturers and share

Global Medical Pressure-Redistributing Mattresses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Pressure-Redistributing Mattresses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Pressure-Redistributing Mattresses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Pressure-Redistributing Mattresses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker Corporation, Baxter International Inc. Hillrom, Drive DeVilbiss Healthcare, Joerns Healthcare LLC, Savaria Patient Care Span-America, Blue Chip Medical Products Inc., Cork Medical LLC, Proactive Medical Products, EHOB Inc., GF Health Products Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Pressure-Redistributing Mattresses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Pressure-Redistributing Mattresses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Pressure-Redistributing Mattresses Market, Segmentation by Type:

Foam Pressure Redistribution Mattresses

Alternating Pressure Mattresses

Low Air Loss Mattresses

Hybrid Pressure Redistribution Mattresses

Other Specialty Support Mattresses

Global Medical Pressure-Redistributing Mattresses Market, Segmentation by Operation Mode:

Non Powered Mattresses

Powered Mattresses

Other Operation Modes

Global Medical Pressure-Redistributing Mattresses Market, Segmentation by Application:

Acute Care Hospitals

Long Term Care Institutions

Rehabilitation Institutions

Home Healthcare

Other Applications

Companies Profiled:

Stryker Corporation

Baxter International Inc. Hillrom

Drive DeVilbiss Healthcare

Joerns Healthcare LLC

Savaria Patient Care Span-America

Blue Chip Medical Products Inc.

Cork Medical LLC

Proactive Medical Products

EHOB Inc.

GF Health Products Inc.

Medline Industries LP

Encompass Group LLC

Compass Health Brands

Medacure Inc.

ProHeal Products

Arjo AB

DHCare

Care of Sweden AB

Winncare Group

SYST?AM System Assistance Medical SAS

LINET Group SE

Accora Ltd

Medstrom Ltd

PROMA REHA s.r.o.

Reha-Bed Sp. z o.o.

Novacare GmbH

Malvestio S.p.A.

Antano Group s.r.l.

Paramount Bed Holdings Co. Ltd.

Molten Corporation

CAPE Co. Ltd.

AIR SUPPORT

Young Won Medical Co. Ltd.

LIBERTECH Corp.

Forever Health Care

Clearview Healthcare Products Inc.

Jiangsu Yuyue Medical Equipment and Supply Co. Ltd.

Cofoe Medical Technology Co. Ltd.

Zhejiang Mateside Medical Device Technology Co. Ltd.

Guangdong Yuehua Medical Instrument Factory Co. Ltd.

Xiamen Senyang Co. Ltd.

Shenzhen Fitconn Technology Co. Ltd.

Hebei Jiahe Medical Equipment Co. Ltd.

Suzhou Huierkang Medical Equipment Co. Ltd.

Klarity Medical

Jiangsu Saikang Medical Equipment Co. Ltd.

Yabo Kunshan Medical Equipment Co. Ltd.

Hengshui Kangyou Medical Equipment Co. Ltd.

Hebei Changtai Medical Equipment Co. Ltd.

BEWATEC

Hebei Eryou Medical Equipment Co. Ltd.

Daziran Technology Co. Ltd.

Luomai Medical Equipment Co. Ltd.

FOFO Medical Foshan Hongfeng Co. Ltd.

Wellell Inc.

TrueSource Technology Co. Ltd.

BPL Medical Technologies Pvt. Ltd.

Kosmochem Pvt. Ltd. KosmoCare

EasyCare Global Ranish Impex Private Limited

Narang Medical Limited

Key Questions Answered:

1. How big is the global Medical Pressure-Redistributing Mattresses market?
2. What is the demand of the global Medical Pressure-Redistributing Mattresses market?
3. What is the year over year growth of the global Medical Pressure-Redistributing Mattresses market?
4. What is the production and production value of the global Medical Pressure-Redistributing Mattresses market?
5. Who are the key producers in the global Medical Pressure-Redistributing Mattresses market?
6. What are the growth factors driving the market demand?

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