

Global Medical Pressure-Redistributing Mattresses Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Pressure-Redistributing Mattresses market size was valued at US\$ 2089 million in 2025 and is forecast to a readjusted size of US\$ 2934 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global shipments of medical pressure-redistributing mattresses reached approximately 3,400 K Sets, with an average selling price of about US\$597 per set. Medical pressure-redistributing mattresses are specialized support mattresses or mattress systems used in hospitals, long-term care institutions, rehabilitation facilities, and home healthcare settings. These products redistribute body pressure, reduce prolonged localized pressure, improve patient comfort during bed rest, and support the prevention and care of pressure injuries through technologies such as zoned foam support, alternating pressure control, low air loss, hybrid support structures, and other specialty support mechanisms. They are typically supplied as complete mattresses, mattress overlay systems, or mattress systems equipped with pumps and controllers, mainly serving long-term bedridden patients, mobility-impaired users, post-operative patients, elderly care users, and people at elevated risk of pressure injuries.

From a product perspective, alternating pressure mattresses, low air loss mattresses, and hybrid pressure redistribution mattresses represent the main upgrade directions. Foam pressure redistribution mattresses will continue to account for substantial shipment volume in basic nursing and homecare applications, while powered high-end mattress systems are more commonly used in ICUs, wound care units, long-term care facilities, and high-risk patient care. As hospitals and elderly care institutions place greater emphasis on care quality, patient safety, and nursing efficiency, products with

pressure adjustment, microclimate management, smart monitoring, and enhanced comfort are expected to gain stronger procurement priority and higher average selling prices.

In terms of competition, global leaders such as Stryker, Baxter Hillrom, Arjo, DHCare, Wellell, and Paramount Bed hold strong advantages in brand recognition, clinical channels, and product portfolios. Meanwhile, manufacturers from China, India, South Korea, and selected European markets are competitive in air mattresses, foam mattresses, and OEM supply. Key competitive factors include not only manufacturing cost, but also clinical acceptance, product reliability, hospital and long-term care channel coverage, after-sales service capability, and regulatory certification. Future market growth will mainly come from the expansion of long-term care systems, rising home healthcare penetration, replacement and upgrade of basic products, and increasing adoption of powered mattress systems in high-risk care scenarios.

This report is a detailed and comprehensive analysis for global Medical Pressure-Redistributing Mattresses market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Pressure-Redistributing Mattresses market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Pressure-Redistributing Mattresses market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Pressure-Redistributing Mattresses market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Pressure-Redistributing Mattresses market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Pressure-Redistributing Mattresses

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Pressure-Redistributing Mattresses market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Stryker Corporation, Baxter International Inc. Hillrom, Drive DeVilbiss Healthcare, Joerns Healthcare LLC, Savaria Patient Care Span-America, Blue Chip Medical Products Inc., Cork Medical LLC, Proactive Medical Products, EHOB Inc., GF Health Products Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medical Pressure-Redistributing Mattresses market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Foam Pressure Redistribution Mattresses

Alternating Pressure Mattresses

Low Air Loss Mattresses

Hybrid Pressure Redistribution Mattresses

Other Specialty Support Mattresses

Market segment by Operation Mode

Non Powered Mattresses

Powered Mattresses

Other Operation Modes

Market segment by Application

Acute Care Hospitals

Long Term Care Institutions

Rehabilitation Institutions

Home Healthcare

Other Applications

Major players covered

Stryker Corporation

Baxter International Inc. Hillrom

Drive DeVilbiss Healthcare

Joerns Healthcare LLC

Savaria Patient Care Span-America

Blue Chip Medical Products Inc.

Cork Medical LLC

Proactive Medical Products

EHOB Inc.

GF Health Products Inc.

Medline Industries LP

Encompass Group LLC

Compass Health Brands

Medacure Inc.

ProHeal Products

Arjo AB

DHCare

Care of Sweden AB

Winnicare Group

SYST?AM System Assistance Medical SAS

LINET Group SE

Accora Ltd

Medstrom Ltd

PROMA REHA s.r.o.

Reha-Bed Sp. z o.o.

Novacare GmbH

Malvestio S.p.A.

Antano Group s.r.l.

Paramount Bed Holdings Co. Ltd.

Molten Corporation

CAPE Co. Ltd.

AIR SUPPORT

Young Won Medical Co. Ltd.

LIBERTECH Corp.

Forever Health Care

Clearview Healthcare Products Inc.

Jiangsu Yuyue Medical Equipment and Supply Co. Ltd.

Cofoe Medical Technology Co. Ltd.

Zhejiang Mateside Medical Device Technology Co. Ltd.

Guangdong Yuehua Medical Instrument Factory Co. Ltd.

Xiamen Senyang Co. Ltd.

Shenzhen Fitconn Technology Co. Ltd.

Hebei Jiahe Medical Equipment Co. Ltd.

Suzhou Huierkang Medical Equipment Co. Ltd.

Klarity Medical

Jiangsu Saikang Medical Equipment Co. Ltd.

Yabo Kunshan Medical Equipment Co. Ltd.

Hengshui Kangyou Medical Equipment Co. Ltd.

Hebei Changtai Medical Equipment Co. Ltd.

BEWATEC

Hebei Eryou Medical Equipment Co. Ltd.

Daziran Technology Co. Ltd.

Luomai Medical Equipment Co. Ltd.

FOFO Medical Foshan Hongfeng Co. Ltd.

Wellell Inc.

TrueSource Technology Co. Ltd.

BPL Medical Technologies Pvt. Ltd.

Kosmochem Pvt. Ltd. KosmoCare

EasyCare Global Ranish Impex Private Limited

Narang Medical Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Pressure-Redistributing Mattresses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Pressure-Redistributing Mattresses, with price, sales quantity, revenue, and global market share of Medical Pressure-Redistributing Mattresses from 2021 to 2026.

Chapter 3, the Medical Pressure-Redistributing Mattresses competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Pressure-Redistributing Mattresses breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical Pressure-Redistributing Mattresses market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Pressure-Redistributing Mattresses.

Chapter 14 and 15, to describe Medical Pressure-Redistributing Mattresses sales channel, distributors, customers, research findings and conclusion.

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