

Global Medical Portable Oxygen Concentrator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Portable Oxygen Concentrator market size is expected to reach \$ 8006 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Medical Portable Oxygen Concentrator is a compact oxygen supply device specifically designed for mobile medical use, employing pressure swing adsorption technology to extract oxygen from ambient air and provide a stable, continuous oxygen flow in various mobility scenarios. It is engineered for easy portability and convenient integration into patient transport or home-care environments, offering stable oxygen concentration, low operating noise, and compatibility with standard power sources. Its advantages include on-demand oxygen generation without storage, high portability, and enhanced operational safety. Production in 2025 totaled 13.25 million units with an average price of 400 USD/unit. The upstream of Medical Portable Oxygen Concentrator primarily consists of zeolite molecular sieves and miniature oil-free air compressors, with representative suppliers such as Arkema, Honeywell, BASF, BOE Technology, Hanbell Precise Machinery, and Kaishan Group providing stable material performance and reliable components. The midstream focuses on system integration, oxygen module design, power management, noise reduction, and product reliability testing to ensure consistent oxygen output and usability across mobile scenarios. The downstream is mainly driven by online and offline medical device channels.

Medical Portable Oxygen Concentrator is a mobility-oriented oxygen supply device designed to meet the growing demand for flexible respiratory support across homecare, outpatient, and emergency transport scenarios. By leveraging pressure swing adsorption technology, it delivers continuous oxygen output without reliance on stored oxygen, enabling greater independence for patients with chronic respiratory conditions

and improving adaptability in non-hospital environments. In practical applications, its value is most evident in long-duration mobility use, elderly care, and high-altitude or travel-related oxygen supplementation, where portability and operational stability are critical. The current industry landscape reflects a transition toward higher product reliability, miniaturization, and user-friendly design, while cost control and component durability remain key competitive factors. As healthcare systems place increasing emphasis on decentralized care and aging populations continue to expand, the product is expected to see structurally stable demand, with profitability increasingly dependent on technological differentiation and brand positioning rather than volume expansion alone.

This report studies the global Medical Portable Oxygen Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Portable Oxygen Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Portable Oxygen Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Portable Oxygen Concentrator total production and demand, 2021-2032, (K Units)

Global Medical Portable Oxygen Concentrator total production value, 2021-2032, (USD Million)

Global Medical Portable Oxygen Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Portable Oxygen Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Portable Oxygen Concentrator domestic production, consumption, key domestic manufacturers and share

Global Medical Portable Oxygen Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Portable Oxygen Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Portable Oxygen Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Portable Oxygen Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, Invacare, Philips Respironics, Yuwell, AirSep, Sysmed, Jumao, Delikang, Owgels, Longfian, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Portable Oxygen Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Portable Oxygen Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Portable Oxygen Concentrator Market, Segmentation by Type:

Pressure Swing Adsorption (PSA)

Membrane Separation

Global Medical Portable Oxygen Concentrator Market, Segmentation by Flow Rate:

1-3 L/min

3-5 L/min

>5 L/min

Global Medical Portable Oxygen Concentrator Market, Segmentation by Weight:

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Share by Flow Rate in 2025

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Figure 42. 3-5 L/min

Figure 43. >5 L/min

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