

Global Medical Polyurethane Products Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBC761148F1DEN.html>

Date: January 2026

Pages: 142

Price: US\$ 3,480.00 (Single User License)

ID: GBC761148F1DEN

Abstracts

According to our (Global Info Research) latest study, the global Medical Polyurethane Products market size was valued at US\$ 2137 million in 2025 and is forecast to a readjusted size of US\$ 3094 million by 2032 with a CAGR of 5.5% during review period.

Polyurethane, also known as polyurethane rubber, is an elastomeric material containing a large number of carbamate groups on the main chain. It is generally polymerized by oligomers such as polyether, polyester and polyolefin with polyol, polyisocyanate or diamine chain extenders. It is a polymer material between general rubber and plastic, with high elasticity of rubber and high strength of plastic. It has a wide range of hardness, excellent wear resistance, outstanding biocompatibility, especially anticoagulant properties, and is often used as a blood pump material for artificial hearts. Medical polyurethane is a polymer material between general rubber and plastic, with excellent flex fatigue life and physical and mechanical properties, as well as excellent blood solubility and physiological inertness. It will definitely become the preferred material for the development of medical rubber products in the future. In 1967, Ethicon invented medical polyether polyurethane elastomers. In the same year, Arco launched Arcothane 51, a block copolymer of polyether polyurethane and polydimethylsiloxane. Now both polyurethanes are used in artificial heart blood pumps and diaphragms, auxiliary hearts, blood vessels, coatings, etc. with high anticoagulant requirements. In recent years, new medical polyurethane thermoplastic elastomers, with their excellent biocompatibility, adhesiveness, anti-thrombotic properties, and excellent mechanical properties, have played an extremely important role in medical biomaterials and are one of the most excellent biomaterials. Medical polyurethane thermoplastic elastomers have been used to make a series of medical products, including: artificial heart valves, artificial lungs, medical adhesives, artificial skin, burn dressings, interventional therapy

catheters, family planning products, etc.

With the aging of the global population and the increase in the number of chronic disease patients, especially for therapeutic devices involving cardiovascular diseases and joint diseases. Polyurethane materials have become an ideal choice for manufacturing such high-end medical devices due to their excellent processing properties and biocompatibility. This provides a broad space for the development of the market for medical polyurethane products.

Polyurethane materials have gradually replaced traditional rubber and plastic materials in medical applications due to their excellent physical properties and biocompatibility. The continuous advancement of biomaterials and polyurethane chemical synthesis technology has made it possible to develop more biocompatible and higher-performance medical polyurethane products. New polyurethane materials have broad application prospects in the medical field, such as the development of biodegradable polyurethanes and functionalized polyurethane coatings.

Governments of various countries have continuously increased their investment in the medical and health field, especially after the COVID-19 pandemic, and the research and development and production of medical equipment have received more policy support and capital investment, creating a good environment for the rapid development of the industry.

The development of medical polyurethane products requires a high level of technical investment and continuous research and development, which is a considerable challenge for small and medium-sized enterprises. Rapid technological updates may cause some companies to be unable to keep up with the development of the industry and lose their competitiveness.

The regulatory requirements for medical device products are strict, involving multiple tests for safety and effectiveness. Before any product can enter the market, it needs to go through a complex approval process, which is not only time-consuming, but also increases the uncertainty of R&D and listing.

The production of polyurethane materials depends on chemical raw materials, such as petroleum derivatives. Fluctuations in raw material prices may affect product costs and profit margins, especially when the global supply chain is unstable.

This report is a detailed and comprehensive analysis for global Medical Polyurethane

Products market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Polyurethane Products market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Medical Polyurethane Products market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Medical Polyurethane Products market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Medical Polyurethane Products market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Polyurethane Products

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Polyurethane Products market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Reckitt Benckiser, BD, B. Braun Medical, Teleflex, Coloplast A/S, Terumo, ICU Medical, Well Lead Medical, Vygon, Argon Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Medical Polyurethane Products market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Interventional Catheters

Orthopedic Implants

Foam Dressings

Family Planning Products

Artificial Organs

Others

Market segment by Application

Hospitals

Clinics

Retail Pharmacies

Others

Market segment by players, this report covers

Reckitt Benckiser

BD

B. Braun Medical

Teleflex

Coloplast A/S

Terumo

ICU Medical

Well Lead Medical

Vygon

Argon Medical

COOK Medical

SynCardia Systems, LLC

WONBIOGEN Co., Ltd.

Actifit (Orteq Sports Medicine)

AMECATH

CENTURY HEALTH

NUsurface (Active Implants)

GRED

Foldax

Wuhan Yangsen Biotechnology

TUOREN

Shuangwei

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Medical Polyurethane Products product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Polyurethane Products, with revenue, gross margin, and global market share of Medical Polyurethane Products from 2021 to 2026.

Chapter 3, the Medical Polyurethane Products competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Medical Polyurethane Products market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Polyurethane Products.

Chapter 13, to describe Medical Polyurethane Products research findings and conclusion.

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