

Global Medical Polyurethane Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Polyurethane Catheter market size was valued at US\$ 1873 million in 2025 and is forecast to a readjusted size of US\$ 2785 million by 2032 with a CAGR of 5.6% during review period.

In 2025, the global production volume of Medical Polyurethane Catheters reached 650 million units, with an average selling price of USD 2.8 per unit, production capacity of 780 million units, and a gross profit margin of 42%.

Medical Polyurethane Catheters refer to medical catheter products manufactured using medical-grade polyurethane (PU) as the primary raw material through processes such as extrusion molding, precision processing, and surface treatment. These catheters feature excellent flexibility, elastic recovery, abrasion resistance, kink resistance, and biocompatibility, enabling applications including fluid delivery, drug infusion, vascular access, body fluid drainage, and diagnostic or therapeutic procedures. Medical polyurethane catheters are widely used in central venous catheters (CVC), peripherally inserted central catheters (PICC), hemodialysis catheters, cardiovascular intervention catheters, and urological catheters, representing an important category of high-performance medical catheter materials.

The upstream industry chain of Medical Polyurethane Catheters mainly includes suppliers of medical-grade polyurethane resin, thermoplastic polyurethane (TPU), additives, radiopaque materials, and catheter manufacturing equipment. The molecular structure design, hard segment/soft segment ratio, and biocompatibility modification technologies of polyurethane materials directly affect catheter flexibility, durability, and safety performance. The midstream consists of medical catheter manufacturers that

produce various polyurethane catheter products through precision extrusion, reinforcement braiding, laser processing, coating treatment, sterilization, and packaging processes. The downstream market primarily includes hospitals, clinics, and healthcare providers, with applications concentrated in interventional therapy, intensive care, infusion therapy, blood purification, and urological treatment. Driven by global population aging, increasing chronic diseases, and advances in minimally invasive medical technologies, the Medical Polyurethane Catheter market is continuously evolving toward higher performance, multifunctionality, and long-term implantation applications.

Report Scope

This report is a detailed and comprehensive analysis for global Medical Polyurethane Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Polyurethane Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Polyurethane Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Polyurethane Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Polyurethane Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Polyurethane Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Polyurethane Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Colopalst, BD, B. Braun Medical, Teleflex, Terumo Corporation, ICU Medical, Welllead, Vygon, Boston Scientific, Argon Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Medical Polyurethane Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Cardiovascular Catheters

Urological Catheters

Market segment by Catheter Structure

Single-lumen Catheters

Multi-lumen Catheters

Market segment by Usage Method

Short-term Use Catheters

Long-term Indwelling Catheters

Market segment by Catheter Diameter

Small Diameter Catheters (≤ 2 mm)

Large Diameter Catheters (> 2 mm)

Market segment by Application

Hospital

Clinic

Major players covered

Colopalst

BD

B. Braun Medical

Teleflex

Terumo Corporation

ICU Medical

Welllead

Vygon

Boston Scientific

Argon Medical

Cook Medical

AMECATH

Jiangsu Kangbai Nian Medical Technology Co

Shandong GRED Medical Co

Wuhan Youngsen Biotech Co

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Medical Polyurethane Catheter product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Polyurethane Catheter, with price, sales quantity, revenue, and global market share of Medical Polyurethane Catheter from 2021 to 2026.

Chapter 3, the Medical Polyurethane Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Polyurethane Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical Polyurethane Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Polyurethane Catheter.

Chapter 14 and 15, to describe Medical Polyurethane Catheter sales channel, distributors, customers, research findings and conclusion.

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