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Global Medical Polyurethane Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Polyurethane Catheter market size is expected to reach $ 2785 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of Medical Polyurethane Catheters reached 650 million units, with an average selling price of USD 2.8 per unit, production capacity of 780 million units, and a gross profit margin of 42%.

Medical Polyurethane Catheters refer to medical catheter products manufactured using medical-grade polyurethane (PU) as the primary raw material through processes such as extrusion molding, precision processing, and surface treatment. These catheters feature excellent flexibility, elastic recovery, abrasion resistance, kink resistance, and biocompatibility, enabling applications including fluid delivery, drug infusion, vascular access, body fluid drainage, and diagnostic or therapeutic procedures. Medical polyurethane catheters are widely used in central venous catheters (CVC), peripherally inserted central catheters (PICC), hemodialysis catheters, cardiovascular intervention catheters, and urological catheters, representing an important category of high-performance medical catheter materials.

The upstream industry chain of Medical Polyurethane Catheters mainly includes suppliers of medical-grade polyurethane resin, thermoplastic polyurethane (TPU), additives, radiopaque materials, and catheter manufacturing equipment. The molecular structure design, hard segment/soft segment ratio, and biocompatibility modification technologies of polyurethane materials directly affect catheter flexibility, durability, and safety performance. The midstream consists of medical catheter manufacturers that produce various polyurethane catheter products through precision extrusion,

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reinforcement braiding, laser processing, coating treatment, sterilization, and packaging processes. The downstream market primarily includes hospitals, clinics, and healthcare providers, with applications concentrated in interventional therapy, intensive care, infusion therapy, blood purification, and urological treatment. Driven by global population aging, increasing chronic diseases, and advances in minimally invasive medical technologies, the Medical Polyurethane Catheter market is continuously evolving toward higher performance, multifunctionality, and long-term implantation applications.

Report Scope

This report studies the global Medical Polyurethane Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Polyurethane Catheter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Polyurethane Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Polyurethane Catheter total production and demand, 2021-2032, (K Units)

Global Medical Polyurethane Catheter total production value, 2021-2032, (USD Million)

Global Medical Polyurethane Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Polyurethane Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Polyurethane Catheter domestic production, consumption, key domestic manufacturers and share

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Global Medical Polyurethane Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Polyurethane Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Polyurethane Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Polyurethane Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Colopalst, BD, B. Braun Medical, Teleflex, Terumo Corporation, ICU Medical, Welllead, Vygon, Boston Scientific, Argon Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Polyurethane Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Polyurethane Catheter Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Medical Polyurethane Catheter Market, Segmentation by Type:

Cardiovascular Catheters

Urological Catheters

Global Medical Polyurethane Catheter Market, Segmentation by Catheter Structure:

Single-lumen Catheters

Multi-lumen Catheters

Global Medical Polyurethane Catheter Market, Segmentation by Usage Method:

Short-term Use Catheters

Long-term Indwelling Catheters

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Global Medical Polyurethane Catheter Market, Segmentation by Catheter Diameter:

Small Diameter Catheters (?2 mm)

Large Diameter Catheters (>2 mm)

Global Medical Polyurethane Catheter Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Colopalst

BD

B. Braun Medical

Teleflex

Terumo Corporation

ICU Medical

Welllead

Vygon

Boston Scientific

Argon Medical

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Cook Medical

AMECATH

Jiangsu Kangbai Nian Medical Technology Co

Shandong GRED Medical Co

Wuhan Youngsen Biotech Co

Key Questions Answered

1. How big is the global Medical Polyurethane Catheter market?
2. What is the demand of the global Medical Polyurethane Catheter market?
3. What is the year over year growth of the global Medical Polyurethane Catheter market?
4. What is the total value of the global Medical Polyurethane Catheter market?
5. Who are the Major Players in the global Medical Polyurethane Catheter market?
6. What are the growth factors driving the market demand?

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