

Global Medical Parallel Evaporators Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4FB0AE9A562EN.html>

Date: June 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G4FB0AE9A562EN

Abstracts

The global Medical Parallel Evaporators market size is expected to reach \$ 175 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of Medical Parallel Evaporators reached approximately 6,500–9,500 units, with an average market price of about USD 12,000–18,000 per unit, an annual production capacity of roughly 6,900–9,900 units, and an industry-average gross margin of approximately 25%.

Medical Parallel Evaporators refer to laboratory sample preparation instruments designed to evaporate, concentrate, dry down, or bring multiple liquid samples to a defined volume in parallel for medical, life science, pharmaceutical, bioanalytical, clinical mass spectrometry, forensic toxicology, and related laboratory workflows. These systems typically use nitrogen or inert gas blowdown, vacuum evaporation, centrifugal vacuum concentration, vortex or orbital shaking, water-bath or dry-block heating, solvent condensation and recovery, and automated endpoint control to remove solvents from tubes, vials, centrifuge tubes, microplates, flasks, and other laboratory sample formats. Their core function is to improve sample preparation throughput, reduce manual variability, minimize sample loss, and support reproducible concentration of biological, pharmaceutical, and analytical samples before downstream workflows such as LC-MS, GC-MS, drug discovery, molecular biology, peptide and oligonucleotide research, and pharmaceutical quality control.

Based on our research, Medical and Life Science Laboratory Parallel Evaporators represent a small but technically important segment within laboratory sample preparation equipment. The market should not be broadly defined as industrial

evaporation equipment or conventional single-position rotary evaporation systems. A practical market boundary should be built around parallel sample handling, laboratory-scale operation, solvent evaporation or concentration, and medical, life science, pharmaceutical, clinical, forensic, or bioanalytical workflows. Demand is driven less by the sheer number of laboratories and more by rising sample throughput, wider adoption of LC-MS and GC-MS workflows, increasing complexity in pharmaceutical and biological sample preparation, and stronger requirements for repeatability, operator safety, and workflow standardization. Basic nitrogen blowdown systems are relatively mature and price competitive, while automated vacuum parallel evaporation, centrifugal vacuum concentration, microplate evaporation, and robot-compatible evaporation modules remain structurally more attractive growth areas.

From the supply side, the global competitive structure is characterized by a high-end concentration of European and North American brands, a growing Chinese supplier base, specialized Japanese technology providers, and a fragmented group of Indian and other regional manufacturers. European and North American companies generally lead in high-end vacuum concentration, centrifugal evaporation, automated sample preparation, and microplate evaporation systems, supported by established installed bases in pharmaceutical research, analytical chemistry, clinical laboratories, and life science workflows. Chinese manufacturers have been expanding quickly in vacuum parallel concentration, automated nitrogen blowdown, quantitative concentration, and mid-range sample preparation systems. However, international brand recognition, high-end component reliability, global application validation, and service coverage remain important barriers for Chinese suppliers seeking to penetrate premium global accounts.

From a product and technology perspective, the industry is moving from manual or semi-manual open nitrogen blowdown toward safer, more automated, and more integrated evaporation workflows. Entry-level systems rely mainly on multi-channel needles, dry-block or water-bath heating, and operator-controlled gas flow. Mid- to high-end platforms increasingly incorporate vacuum regulation, vortex or centrifugal assistance, solvent recovery, acid and solvent resistance, endpoint detection, and programmable methods. The most advanced systems are designed to interface with liquid handling robots, mass spectrometry sample preparation workflows, or broader digital laboratory automation platforms. As clinical mass spectrometry, drug discovery, peptide and oligonucleotide research, and bioanalytical testing continue to increase demand for reproducible sample preparation, automated and enclosed systems are expected to grow faster than basic nitrogen evaporators.

From an industry dynamics perspective, product upgrades, selective acquisitions, and

regional supply chain localization will continue to reshape the market. Established global suppliers rely on method know-how, product reliability, application coverage, and service infrastructure to defend premium accounts, while regional manufacturers compete through cost, customization, delivery speed, and localized support. Although the market is not large in absolute size, customer stickiness can be meaningful because instruments are embedded in validated analytical methods and laboratory workflows. The core competitive variables are therefore not limited to unit price; they also include sample recovery, solvent compatibility, endpoint control, automation readiness, safety design, maintenance requirements, and long-term service capability. The market outlook is steady rather than explosive, with the strongest incremental opportunities coming from high-throughput testing, clinical LC-MS adoption, pharmaceutical R&D automation, and laboratory modernization in emerging markets.

This report studies the global Medical Parallel Evaporators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Parallel Evaporators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Parallel Evaporators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Parallel Evaporators total production and demand, 2021-2032, (Units)

Global Medical Parallel Evaporators total production value, 2021-2032, (USD Million)

Global Medical Parallel Evaporators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Medical Parallel Evaporators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Medical Parallel Evaporators domestic production, consumption, key domestic manufacturers and share

Global Medical Parallel Evaporators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Medical Parallel Evaporators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Medical Parallel Evaporators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Medical Parallel Evaporators market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, ATS, Biotage, BUCHI, Organomation, Labconco, Porvair Sciences, RayKol Group, LabTech, GERSTEL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Parallel Evaporators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Parallel Evaporators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Parallel Evaporators Market, Segmentation by Type:

Open Blowdown Systems

Enclosed Systems

Global Medical Parallel Evaporators Market, Segmentation by Automation:

Fully Automated

Semi-automated

Global Medical Parallel Evaporators Market, Segmentation by Throughput:

Low-throughput (1–12)

Medium-throughput (13–48)

High-throughput (49–100)

Global Medical Parallel Evaporators Market, Segmentation by Application:

Hospital

Clinic

Laboratory

Others

Companies Profiled:

Thermo Fisher Scientific

ATS

Biotage

BUCHI

Organomation

Labconco

Porvair Sciences

RayKol Group

LabTech

GERSTEL

Eppendorf SE

Martin Christ

Hanon Group

BioChromato

Tokyo Rikakikai

ANPEL

BIOBASE Group

Glas-Col

PCI Analytics

Laboao

Athena Technology

Asynt

Key Questions Answered:

1. How big is the global Medical Parallel Evaporators market?
2. What is the demand of the global Medical Parallel Evaporators market?
3. What is the year over year growth of the global Medical Parallel Evaporators market?
4. What is the production and production value of the global Medical Parallel Evaporators market?
5. Who are the key producers in the global Medical Parallel Evaporators market?
6. What are the growth factors driving the market demand?

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