

Global Medical Oxygen Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Oxygen Systems market size was valued at USD 471.4 million in 2023 and is forecast to a readjusted size of USD 830.2 million by 2030 with a CAGR of 8.4% during review period.

Medical oxygen is used widely in modern hospital, clinic, household and remote filed to provide a basis for virtually all modern anaesthetic techniques, COPD, cyanosis, shock, severe hemorrhage, carbon monoxide poisoning, major trauma, cardiac/respiratory arrest etc.

For overall more economical, more convenient used by patients, safer storage and transport reasons, the process producing medical oxygen is tending to shift from traditional Cryogenic Distillation process to Pressure Swing Absorption (PSA will be introduced as bellows) process, which is a reliable technique for small to mid-scale oxygen generation. This technology boosts ambient air through a zeolites adsorptive material provides 93±3% concentration oxygen via cylinders or air-distribution pipelines.

PSA medical Oxygen system is typically consisted of: compressor, air purify components, PSA oxygen generator, cylinders, and PLC control system, (sometimes involve with infrastructure). This report will mainly focus on studying the PSA Medical Oxygen Systems products.

Top 4 global players are OXYPLUS Technologies (NOVAIR) (25%), Chart Industries (13%), Zhuhai Hokai Medical Instruments (13%), and Yantai Beacon Medical Technology (10%) occupy over 62% of global market income share.

From sales share perspective, North America is slightly leading the global market of 30% over China who owns 27% of the market.

The Global Info Research report includes an overview of the development of the Medical Oxygen Systems industry chain, the market status of Small/Rural Hospitals (On-Site Medical Oxygen Systems, Remote Medical Oxygen Systems), Community Hospitals (On-Site Medical Oxygen Systems, Remote Medical Oxygen Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Oxygen Systems.

Regionally, the report analyzes the Medical Oxygen Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Oxygen Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Oxygen Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Oxygen Systems industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., On-Site Medical Oxygen Systems, Remote Medical Oxygen Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Oxygen Systems market.

Regional Analysis: The report involves examining the Medical Oxygen Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Oxygen Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Oxygen Systems:

Company Analysis: Report covers individual Medical Oxygen Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Oxygen Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Small/Rural Hospitals, Community Hospitals).

Technology Analysis: Report covers specific technologies relevant to Medical Oxygen Systems. It assesses the current state, advancements, and potential future developments in Medical Oxygen Systems areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Medical Oxygen Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Oxygen Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

On-Site Medical Oxygen Systems

Remote Medical Oxygen Systems

Other (Combination of Both Solutions)

Market segment by Application

Small/Rural Hospitals

Community Hospitals

Large Hospitals

Others

Major players covered

Chart Industries

OXYPLUS Technologies(NOVAIR)

Oxygen Generating Systems Intl.(OGSI)

Oxymat A/S

On Site Gas Systems

Oxair

PCI Gases

Zhuhai Hokai Medical Instruments

Yantai Beacon Medical Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Oxygen Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Oxygen Systems, with price, sales, revenue and global market share of Medical Oxygen Systems from 2019 to 2024.

Chapter 3, the Medical Oxygen Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Oxygen Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Oxygen Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Oxygen Systems.

Chapter 14 and 15, to describe Medical Oxygen Systems sales channel, distributors, customers, research findings and conclusion.

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