

Global Medical Oxygen Concentrators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Oxygen Concentrators market size is expected to reach \$ 2510 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Medical Oxygen Concentrators are medical devices used to deliver a concentrated flow of oxygen to a patient. An oxygen concentrator takes in air and purifies it for use by people requiring medical oxygen due to low oxygen levels in their blood. In 2025, global Medical Oxygen Concentrators sales reached approximately 4,151.52 K Units, with an average price of 494 US\$/Unit.

Modern medical oxygen concentrators have evolved into multifunctional systems that integrate intelligent blood oxygen monitoring with 5G-enabled remote diagnosis and treatment interfaces. This technological advancement reflects the deep convergence of precision medicine and the Internet of Things (IoT). In recent years, artificial intelligence (AI) has been increasingly applied in medical device testing, particularly in the performance and safety evaluation of oxygen concentrators. AI-driven testing not only enhances detection efficiency but also significantly reduces human error. As a result, the rapid growth of AI-enabled oxygen concentrators is inevitable and represents a clear long-term industry trend.

With the continuous advancement of IoT technologies, smart home oxygen concentrators have emerged as a new direction for industry development. These smart devices enable remote monitoring and management, allowing users to track key parameters such as blood oxygen saturation and device operating status in real time through mobile applications. The collected data can be seamlessly synchronized with hospitals or family physician platforms. Powered by AI algorithms, oxygen concentrators can automatically adjust oxygen output based on users' activity levels and physiological indicators, dynamically optimizing oxygen flow and minimizing the risk of improper use. In addition, voice control functions designed specifically for elderly users

have been introduced. Through simple commands such as ?increase flow? or ?call emergency,? the device can respond promptly, significantly enhancing user safety and convenience.

This report studies the global Medical Oxygen Concentrators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Oxygen Concentrators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Oxygen Concentrators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Oxygen Concentrators total production and demand, 2021-2032, (K Units)

Global Medical Oxygen Concentrators total production value, 2021-2032, (USD Million)

Global Medical Oxygen Concentrators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Oxygen Concentrators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Oxygen Concentrators domestic production, consumption, key domestic manufacturers and share

Global Medical Oxygen Concentrators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Oxygen Concentrators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Oxygen Concentrators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Oxygen Concentrators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yuyue Medical, Inogen, Niterra, Haier Group, Philips, Teijin Pharma, Invacare, DeVilbiss Healthcare, Shenyang Canta, Omron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Oxygen Concentrators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Oxygen Concentrators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Oxygen Concentrators Market, Segmentation by Type:

Portable Medical Oxygen Concentrator

Ambulatory Non-POC

Stationary Medical Oxygen Concentrator

Global Medical Oxygen Concentrators Market, Segmentation by Oxygen Output:

Low Flow (≤ 3 L/min)

Medium Flow (3-5 L/min)

High Flow (>5 L/min)

Global Medical Oxygen Concentrators Market, Segmentation by Principle:

PSA (Pressure Swing Adsorption)

VPSA (Vacuum PSA)

Membrane Separation

Liquid Oxygen Vaporization

Global Medical Oxygen Concentrators Market, Segmentation by Application:

Hospital Care

Home Care

Outdoor Care

Others

Companies Profiled:

Yuyue Medical

Inogen

Niterra

Haier Group

Philips

Teijin Pharma

Invacare

DeVilbiss Healthcare

Shenyang Canta

Omron

ResMed

Linde

SysMed

Foshan Keyhub Electronic Industries

Daikin

Air Water Group

Nidek Medical

Longfian Scitech

Precision Medical

Longfei Group

Beijing Shenlu

Shenyang Aerti Tech

Key Questions Answered:

1. How big is the global Medical Oxygen Concentrators market?
2. What is the demand of the global Medical Oxygen Concentrators market?
3. What is the year over year growth of the global Medical Oxygen Concentrators market?
4. What is the production and production value of the global Medical Oxygen Concentrators market?
5. Who are the key producers in the global Medical Oxygen Concentrators market?
6. What are the growth factors driving the market demand?

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