

# Global Medical Oxygen Concentrator Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA8A22CA09BBEN.html>

Date: January 2026

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: GA8A22CA09BBEN

## Abstracts

The global Medical Oxygen Concentrator Systems market size is expected to reach \$ 2510 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Medical Oxygen Concentrator Systems are medical devices used to deliver a concentrated flow of oxygen to a patient. An oxygen concentrator takes in air and purifies it for use by people requiring medical oxygen due to low oxygen levels in their blood. In 2025, global Medical Oxygen Concentrators sales reached approximately 4,151.52 K Units, with an average price of 494 US\$/Unit.

The market for medical oxygen concentrator systems is primarily driven by the rising prevalence of chronic respiratory diseases, such as chronic obstructive pulmonary disease (COPD), asthma, and sleep apnea, which continue to increase due to aging populations, air pollution, and lifestyle-related health issues. At the same time, global demographic aging is accelerating the demand for long-term oxygen therapy, particularly in home care settings, as healthcare systems seek cost-effective alternatives to prolonged hospital stays. Technological advancements, including high-efficiency pressure swing adsorption (PSA), AI-enabled oxygen flow control, and integrated blood oxygen monitoring, are significantly improving device performance, safety, and user experience, thereby expanding adoption among both patients and healthcare providers.

This report studies the global Medical Oxygen Concentrator Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Oxygen Concentrator Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Oxygen Concentrator Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Oxygen Concentrator Systems total production and demand, 2021-2032, (K Units)

Global Medical Oxygen Concentrator Systems total production value, 2021-2032, (USD Million)

Global Medical Oxygen Concentrator Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Oxygen Concentrator Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Oxygen Concentrator Systems domestic production, consumption, key domestic manufacturers and share

Global Medical Oxygen Concentrator Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Oxygen Concentrator Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Oxygen Concentrator Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Oxygen Concentrator Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yuyue Medical, Inogen, Niterra, Haier Group, Philips, Teijin Pharma, Invacare, DeVilbiss Healthcare, Shenyang Canta, Omron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Oxygen Concentrator Systems market

#### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Oxygen Concentrator Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Oxygen Concentrator Systems Market, Segmentation by Type:

Portable Medical Oxygen Concentrator

Ambulatory Non-POC

Stationary Medical Oxygen Concentrator

Global Medical Oxygen Concentrator Systems Market, Segmentation by Oxygen Output:

Low Flow (<math>\leq 3</math> L/min)

Medium Flow (3-5 L/min)

High Flow (>5 L/min)

Global Medical Oxygen Concentrator Systems Market, Segmentation by Principle:

PSA (Pressure Swing Adsorption)

VPSA (Vacuum PSA)

Membrane Separation

Liquid Oxygen Vaporization

#### Global Medical Oxygen Concentrator Systems Market, Segmentation by Application:

Hospital Care

Home Care

Outdoor Care

Others

#### **Companies Profiled:**

Yuyue Medical

Inogen

Niterra

Haier Group

Philips

Teijin Pharma

Invacare

DeVilbiss Healthcare

Shenyang Canta

Omron

ResMed

Linde

SysMed

Foshan Keyhub Electronic Industries

Daikin

Air Water Group

Nidek Medical

Longfian Scitech

Precision Medical

Longfei Group

Beijing Shenlu

Shenyang Aerti Tech

**Key Questions Answered:**

1. How big is the global Medical Oxygen Concentrator Systems market?
2. What is the demand of the global Medical Oxygen Concentrator Systems market?
3. What is the year over year growth of the global Medical Oxygen Concentrator Systems market?
4. What is the production and production value of the global Medical Oxygen Concentrator Systems market?
5. Who are the key producers in the global Medical Oxygen Concentrator Systems market?
6. What are the growth factors driving the market demand?

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