

# Global Medical Nutrition Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Nutrition Pump market size is expected to reach \$ 3451 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032). In 2025, global Medical Nutrition Pump production reached approximately 7.49 M units, with an average global market price of around US\$ 285 per unit.

A medical nutrition pump is a medical device that precisely controls the infusion rate, dosage, and time of enteral or parenteral nutrition preparations. It is primarily used for nutritional support in patients who cannot eat orally normally (such as those in intensive care, postoperative rehabilitation, swallowing disorders, or undergoing chemotherapy). Its core function is to avoid the uneven rates and dosage errors associated with manual feeding through programmed infusion, reducing the risk of complications such as reflux, bloating, and diarrhea. It also features safety protection functions such as alarms (blockage, empty bottle, tubing dislodgement, infusion completion) and historical data recording, making it a core device in clinical nutritional support systems.

The equipment is evolving towards high-precision infusion and intelligent linkage, improving the accuracy of infusion dosage through pressure sensing and flow calibration technologies to adapt to personalized nutrition plans for different patients. It also integrates an IoT module to support remote monitoring of infusion status and real-time data upload to the hospital information system (HIS), facilitating dynamic adjustments to treatment plans by medical staff and reducing the cost of manual monitoring.

For patients undergoing home rehabilitation, the research and development and promotion of portable nutrition pumps are accelerating. These products are lightweight, have improved battery life, and feature a user-friendly interface and anti-accidental touch design, making them suitable for home care scenarios. Furthermore, home and medical models achieve data interoperability, ensuring continuity of nutritional support for patients both in hospitals and at home, and expanding the application boundaries of

the equipment.

This report studies the global Medical Nutrition Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Nutrition Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Nutrition Pump that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Nutrition Pump total production and demand, 2021-2032, (K Units)

Global Medical Nutrition Pump total production value, 2021-2032, (USD Million)

Global Medical Nutrition Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Nutrition Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Nutrition Pump domestic production, consumption, key domestic manufacturers and share

Global Medical Nutrition Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Nutrition Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Nutrition Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Nutrition Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius Kabi, Lifepum Meditech, Danone Group, Cardinal Health, B. Braun, Kranz, Abbott, BIOMAT FOURES SAS, Moog, Mindray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Nutrition Pump market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Medical Nutrition Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Medical Nutrition Pump Market, Segmentation by Type:

Single Channel

Dual Channel

### Global Medical Nutrition Pump Market, Segmentation by Nutrition:

Enteral Nutrition Pump

Parenteral Nutrition Pump

### Global Medical Nutrition Pump Market, Segmentation by Technology:

Manual Control

Intelligent Control

IoT interconnection

Others

#### Global Medical Nutrition Pump Market, Segmentation by Application:

Hospital

Clinic

Nursing Home

Others

#### **Companies Profiled:**

Fresenius Kabi

Lifepum Meditech

Danone Group

Cardinal Health

B. Braun

Kranz

Abbott

BIOMAT FOURES SAS

Moog

Mindray

Medcaptain Medical Technology

MEDWIN France

Micrel Medical Devices

Avanos Medical

ConMed

Applied Medical Technology

Angel Canada Enterprises

Sino Medical-Device Technology

Trimpeks Healthcare

Vygon

**Key Questions Answered:**

1. How big is the global Medical Nutrition Pump market?
2. What is the demand of the global Medical Nutrition Pump market?
3. What is the year over year growth of the global Medical Nutrition Pump market?
4. What is the production and production value of the global Medical Nutrition Pump market?
5. Who are the key producers in the global Medical Nutrition Pump market?
6. What are the growth factors driving the market demand?

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