

Global Medical Nonwovens Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Nonwovens market size was valued at USD 3140.4 million in 2023 and is forecast to a readjusted size of USD 4497 million by 2030 with a CAGR of 5.3% during review period.

Nonwovens are the materials of choice for many wound care, surgical, and ostomy dressing applications because of recent formulation and manufacturing advancements and materials properties—absorbent, bacterial barrier, soft and stretchable, and liquid repellent.

Global Medical Nonwovens main players are Cardinal Health, Berry Plastics, 3M, Molnlycke Health Care, Halyard Health, etc. Top five companies hold a share above 30%. North America is the largest market, with a share about 35%.

The Global Info Research report includes an overview of the development of the Medical Nonwovens industry chain, the market status of Level 1 Surgical Gowns (Drylaid, Airlaid), Level 2 Surgical Gowns (Drylaid, Airlaid), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Nonwovens.

Regionally, the report analyzes the Medical Nonwovens markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Nonwovens market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Nonwovens market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Nonwovens industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Drylaid, Airlaid).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Nonwovens market.

Regional Analysis: The report involves examining the Medical Nonwovens market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Nonwovens market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Nonwovens:

Company Analysis: Report covers individual Medical Nonwovens manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Nonwovens This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Level 1 Surgical Gowns, Level 2 Surgical Gowns).

Technology Analysis: Report covers specific technologies relevant to Medical Nonwovens. It assesses the current state, advancements, and potential future developments in Medical Nonwovens areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Medical Nonwovens market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Nonwovens market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Drylaid

Airlaid

Wetlaid

Spunlaid

Market segment by Application

Level 1 Surgical Gowns

Level 2 Surgical Gowns

Level 3 Surgical Gowns

Level 4 Surgical Gowns

Surgical Mask

Major players covered

Cardinal Health

Berry Plastics

3M

Molnlycke Health Care

Halyard Health

Hartmann

Ahlstrom

Domtar Corporation

Medtronic

B. Braun

Intco Medical

Hogy Medical

Advanced Fabrics (SAAF)

Ansell Healthcare

Medline Industries

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Nonwovens product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Nonwovens, with price, sales, revenue and global market share of Medical Nonwovens from 2019 to 2024.

Chapter 3, the Medical Nonwovens competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Nonwovens breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Nonwovens market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical

Nonwovens.

Chapter 14 and 15, to describe Medical Nonwovens sales channel, distributors, customers, research findings and conclusion.

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