

# Global Medical Nonwovens Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Medical Nonwovens market size is expected to reach \$ 7999 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Medical nonwovens are fabric-like materials made from fibers bonded together through chemical, mechanical, heat, or solvent treatment, rather than being woven or knitted. They are widely used in healthcare for disposable products like surgical gowns, drapes, masks, caps, and wound dressings because they offer excellent barrier properties, breathability, and cost-effective single-use hygiene. Their design helps prevent the spread of infections by providing sterility and minimizing cross-contamination, making them essential in modern medical and surgical environments. In 2024, global Medical Nonwovens reached approximately 1703 K MT, with an average global market price of around US\$ 2740 per MT.

The medical nonwovens market is a key segment within the broader healthcare materials industry, driven by the increasing demand for disposable medical products that ensure hygiene, infection control, and patient safety. Medical nonwovens are engineered fabrics made from fibers bonded through mechanical, thermal, or chemical processes rather than weaving or knitting, giving them unique properties such as fluid resistance, breathability, softness, and barrier protection. They are widely used in surgical gowns, drapes, face masks, sterilization wraps, wound dressings, and hygiene products. Rising awareness of hospital-acquired infections, stricter regulatory standards, and the expansion of healthcare services globally have made these materials indispensable. Additionally, demographic shifts such as aging populations and the rise of chronic diseases have further expanded demand for nonwoven-based medical disposables.

From a market development perspective, growth is also supported by innovations in spunbond, meltblown, and composite technologies, which improve the performance of medical nonwovens while maintaining cost-effectiveness. Environmental considerations are increasingly shaping the industry, with manufacturers exploring biodegradable polymers, recyclable nonwovens, and sustainable production methods to reduce medical waste. Emerging markets in Asia-Pacific and Latin America are becoming major demand centers due to expanding healthcare infrastructure and rising disposable incomes. Overall, the medical nonwovens market is evolving from basic disposables to more specialized, high-performance, and environmentally responsible products, ensuring steady long-term growth as healthcare systems continue to prioritize safety, efficiency, and sustainability.

This report studies the global Medical Nonwovens production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Nonwovens and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Nonwovens that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Medical Nonwovens total production and demand, 2021-2032, (K MT)

Global Medical Nonwovens total production value, 2021-2032, (USD Million)

Global Medical Nonwovens production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Medical Nonwovens consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Medical Nonwovens domestic production, consumption, key domestic manufacturers and share

Global Medical Nonwovens production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Medical Nonwovens production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Medical Nonwovens production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Medical Nonwovens market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Magnera, Kimberly-Clark, 3M, Ahlstrom, Fitesa, DuPont, Freudenberg, Toray, PFNonwovens, Asahi Kasei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Nonwovens market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Nonwovens Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Nonwovens Market, Segmentation by Type:

Spunbond

Drylaid

Wetlaid

Meltblown

Others

#### Global Medical Nonwovens Market, Segmentation by Application:

Medical Protective Supplies

Medical Dressings and Wound Care

Medical Hygiene Products

Medical Bedding

Others

#### Companies Profiled:

Magnera

Kimberly-Clark

3M

Ahlstrom

Fitesa

DuPont

Freudenberg

Toray

PFNonwovens

Asahi Kasei

RadiciGroup

Jofo

Uniquality & Kingsafe

Nbond

Beautiful

Dalian Ruiguang

**Key Questions Answered:**

1. How big is the global Medical Nonwovens market?
2. What is the demand of the global Medical Nonwovens market?
3. What is the year over year growth of the global Medical Nonwovens market?
4. What is the production and production value of the global Medical Nonwovens market?
5. Who are the key producers in the global Medical Nonwovens market?
6. What are the growth factors driving the market demand?

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