

Global Medical Needle Hydrophone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Needle Hydrophone market size was valued at US\$ 36.86 million in 2025 and is forecast to a readjusted size of US\$ 53.58 million by 2032 with a CAGR of 5.6% during review period.

The medical needle hydrophone is a high-sensitivity sensor designed based on piezoelectric materials (such as PVDF). It is mainly used to receive sound wave signals in medical environments and convert them into electrical signals. It has the characteristics of fast response, high-frequency ultrasonic measurement capability and small sensitive diameter (such as 0.2mm, 0.5mm, etc.), and is suitable for high-precision acoustic detection in clinical diagnosis (such as ultrasonic transducer calibration) and scientific research. With the popularization of ultrasonic diagnostic technology and the rising demand for precision medicine, the application of needle hydrophones in emerging scenarios such as tumor ablation monitoring has gradually expanded, further driving industry innovation.

In 2025, global sales are projected to be approximately 28,293 units, with an average market price of approximately US\$1,266 per unit. Industry gross profit margins are expected to range from 25% to 45%.

The continuous expansion of the downstream market for ultrasound diagnostic equipment and the mandatory requirements from regulatory agencies for quantitative calibration of equipment output have created a stable foundation of demand. The clinical application of innovative therapeutic technologies such as High-Intensity Focused Ultrasound (HIFU) has created new growth opportunities for needle

hydrophones in acoustic field monitoring and safety control during treatment. The upstream production of these products involves the precision processing of PVDF films, the packaging of miniature sensing elements, and the correction of complex acoustic field diffraction effects, presenting extremely high technical barriers.

This report is a detailed and comprehensive analysis for global Medical Needle Hydrophone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Needle Hydrophone market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Needle Hydrophone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Needle Hydrophone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical Needle Hydrophone market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Needle Hydrophone

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Needle Hydrophone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ONDA, PA, Azeriri, M?ller, GAMPT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medical Needle Hydrophone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Diameter?1.0mm

Diameter?1.0mm

Market segment by Frequency

Low-Frequency Broadband Type

Ultra-High Frequency Type

Market segment by Technology

Piezoelectric Type

Other

Market segment by Application

Clinical Diagnosis

Scientific Research

Major players covered

ONDA

PA

Azeriri

M?ller

GAMPT

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Needle Hydrophone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Needle Hydrophone, with price, sales quantity, revenue, and global market share of Medical Needle Hydrophone from 2021 to 2026.

Chapter 3, the Medical Needle Hydrophone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Needle Hydrophone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical Needle Hydrophone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Needle Hydrophone.

Chapter 14 and 15, to describe Medical Needle Hydrophone sales channel, distributors, customers, research findings and conclusion.

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