

Global Medical Mouth Opener Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G303D1B0D6AEEN.html>

Date: January 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G303D1B0D6AEEN

Abstracts

The global Medical Mouth Opener market size is expected to reach \$ 659 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032). In 2025, global sales of medical mouth openers reached 320 million units, with an average selling price of US\$1.45 per unit. Medical mouth openers are basic retraction tools used in dentistry, ENT, anesthesia, emergency care, and endoscopic procedures. Product forms include disposable plastic mouth openers, reusable metal mouth openers, and specialized expansion structures. Their main functions are to assist in stabilizing mouth opening, exposing the operating area, and reducing the need for manual retraction by physicians. Market growth is primarily driven by increased dental care adoption and the rapid penetration of painless treatments and oral hygiene practices. Upstream raw materials mainly consist of medical-grade PP, ABS, 304/316 stainless steel, silicone, and packaging materials, with a moderate supplier concentration. Downstream customers are mainly dental clinics, hospital dental departments, anesthesiology departments, emergency centers, and dental chains, exhibiting a high-frequency replenishment pattern primarily focused on consumables. Global total production capacity is approximately 410 million units per year, with gross profit margins of 32-45% for disposable plastic mouth openers and 28-35% for metal mouth openers. In downstream consumption, oral treatment and cleaning services account for approximately 65%, emergency and anesthesiology for 20%, and specialized surgeries for 15%. Upstream material consumption comprises approximately 70-85% of the total weight of PP/ABS. Demand is expected to continue growing, driven by the expansion of oral healthcare, the development of dental chains, the replacement of reusable metal instruments with disposable ones, and increased infection control requirements. Business opportunities are concentrated in disposable environmentally friendly materials, ergonomic upgrades, pediatric mouth openers, and complete dental surgical kits. Overall, this product possesses the characteristics of a

consumer medical device with stable demand, low cost, and high replacement frequency, indicating clear market expansion potential.

The medical mouth opener market exhibits three main trends: stable essential demand, consumable-driven growth, and structural upgrades under low-to-medium technological barriers. First, from the demand side, the global expansion of oral healthcare, increased dental visits, rising demand for preventative cleaning, and growth in pediatric oral care all drive stable consumption of disposable mouth openers, demonstrating the market's long-term resilience. Second, from a policy and infection control perspective, more and more countries are requiring measures to reduce the risk of cross-infection from reusable metal instruments, leading to a continued increase in the penetration rate of disposable plastic mouth openers and creating alternative demand. Simultaneously, the rapid expansion of dental chain groups brings about more standardized and larger-volume procurement models, which benefits large-scale manufacturers by enhancing their bargaining power.

From the supply side, while the product itself is not technologically advanced, ergonomics, material biocompatibility, clamping comfort, and safe limiting structures are the main areas of differentiation. Leading companies are iterating through flexible materials, silicone coatings, painless structures, pediatric-specific models, and hypoallergenic materials. Gross profit margins are moderate, but the high-frequency consumption characteristic provides stable cash flow. Future growth will primarily come from: ? rapid growth in the Asian and Latin American dental markets; ? centralized procurement driven by dental chain operations; ? increased demand for complete sets of consumables due to painless dentistry and digital dental surgical kits; and ? the gradual replacement of traditional PP/ABS by environmentally friendly and biodegradable materials, creating new product opportunities. Overall, the medical mouth opener market will continue to maintain steady growth, with a slow increase in market concentration and a widening share of disposable and high-comfort products. This report studies the global Medical Mouth Opener production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Mouth Opener and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Mouth Opener that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Mouth Opener total production and demand, 2021-2032, (K Units)

Global Medical Mouth Opener total production value, 2021-2032, (USD Million)

Global Medical Mouth Opener production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Mouth Opener consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Mouth Opener domestic production, consumption, key domestic manufacturers and share

Global Medical Mouth Opener production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Mouth Opener production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Mouth Opener production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Mouth Opener market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOENMED, Surgical Holdings, Exinmed, Xiamen Tianzuo Medical Co., Ltd., Surgitronix, Greatcare, CIBEI, HAOMEI, JMU Dental, Smedent Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Mouth Opener market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Mouth Opener Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Mouth Opener Market, Segmentation by Type:

Simple Opening Type

Threaded Screw Type

Gear Ratchet Type

Spring Traction Type

Global Medical Mouth Opener Market, Segmentation by Target Audience:

Adult General Type

Children/Infants Type

Edentate/Elderly Type

Global Medical Mouth Opener Market, Segmentation by Material:

Stainless Steel

Titanium Alloy

Medical Plastics

Others

Global Medical Mouth Opener Market, Segmentation by Application:

Oral Surgery

Tooth Extraction

Oral Examination

Others

Companies Profiled:

BOENMED

Surgical Holdings

Exinmed

Xiamen Tianzuo Medical Co., Ltd.

Surgitronix

Greatcare

CIBEI

HAOMEI

JMU Dental

Smedent Medical

Nexgen Medical Company, LLC

Jiangsu Kangle Medical Devices Co.,Ltd

Key Questions Answered:

1. How big is the global Medical Mouth Opener market?
2. What is the demand of the global Medical Mouth Opener market?

3. What is the year over year growth of the global Medical Mouth Opener market?
4. What is the production and production value of the global Medical Mouth Opener market?
5. Who are the key producers in the global Medical Mouth Opener market?
6. What are the growth factors driving the market demand?

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