

Global Medical Morphine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Morphine market size is expected to reach \$ 5724 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Medical Morphine output reached about 16 billion dosage units and global capacity of around 18 billion dosage units. The average price is about USD 0.28 per dosage unit, with gross margins near 45%. Medical Morphine is a pharmaceutical-grade opioid analgesic derived primarily from purified morphine extracted from opium poppy (*Papaver somniferum*) latex or, in limited cases, produced through semi-synthetic or biotechnological processes under strict regulatory control. It is widely used for the management of moderate to severe acute and chronic pain, postoperative pain, cancer pain, trauma, and palliative care, and is formulated into injectable solutions, oral tablets, capsules, oral liquids, sustained-release formulations, suppositories, and other dosage forms that comply with pharmacopeial standards. The Medical Morphine supply chain begins with the licensed cultivation of opium poppies and harvesting of opium or poppy straw, followed by alkaloid extraction, purification, and production of pharmaceutical-grade morphine active pharmaceutical ingredient (API). The API is then supplied to pharmaceutical manufacturers for formulation, sterile processing where required, filling, packaging, quality control testing, and regulatory release. Finished products are distributed through licensed pharmaceutical wholesalers, hospitals, clinics, retail pharmacies, and government-controlled healthcare systems, with comprehensive security, traceability, and compliance measures maintained throughout the entire supply chain due to the narcotic and controlled-substance status of morphine.

The Medical Morphine market is being driven by the growing global prevalence of cancer, an aging population, increasing numbers of surgical procedures, and the rising incidence of chronic pain, trauma, and palliative care cases that require effective opioid

analgesia. Continued expansion of healthcare infrastructure in emerging economies, improved access to essential pain management medicines through government and international healthcare initiatives, and increasing availability of generic morphine products are supporting broader market adoption. Demand is also benefiting from the development of extended-release formulations, abuse-deterrent technologies, patient-controlled analgesia (PCA) systems, and preservative-free injectable products for specialized clinical applications. In addition, greater investment in hospital care, oncology treatment, hospice services, and home-based palliative care is increasing consumption of medical morphine. Although stricter opioid regulations and concerns over misuse have moderated growth in some developed markets, the essential role of morphine in severe pain management, its inclusion on many national essential medicines lists, and ongoing improvements in pharmaceutical manufacturing quality and supply chain reliability continue to support steady long-term market growth.

This report studies the global Medical Morphine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Morphine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Morphine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Morphine total production and demand, 2021-2032, (K Units)

Global Medical Morphine total production value, 2021-2032, (USD Million)

Global Medical Morphine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Morphine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Morphine domestic production, consumption, key domestic manufacturers and share

Global Medical Morphine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Morphine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Morphine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Morphine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Nhwa Pharmaceutical, Humanwell Healthcare Group, Mallinckrodt Pharmaceuticals, Hikma Pharmaceuticals, Viatris, Pfizer, Fresenius Kabi, Hameln Pharma, Teva Pharmaceutical, Sun Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Morphine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Morphine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Morphine Market, Segmentation by Type:

Immediate-Release (IR)

Controlled-Release (CR)

Sustained-Release (SR)

Global Medical Morphine Market, Segmentation by Strength:

100 mg

Global Medical Morphine Market, Segmentation by Sterility:

Sterile Injectable Grade

Non-Sterile Oral Grade

Global Medical Morphine Market, Segmentation by Application:

Acute Pain Management

Chronic Pain Management

Companies Profiled:

Jiangsu Nhwa Pharmaceutical

Humanwell Healthcare Group

Mallinckrodt Pharmaceuticals

Hikma Pharmaceuticals

Viatis

Pfizer

Fresenius Kabi

Hameln Pharma

Teva Pharmaceutical

Sun Pharmaceutical

Amneal Pharmaceuticals

Rhodes Pharmaceuticals

Purdue Pharma

Sandoz

Alcaliber

Tasmanian Alkaloids

G.L. Pharma

Martindale Pharma

Key Questions Answered:

1. How big is the global Medical Morphine market?
2. What is the demand of the global Medical Morphine market?
3. What is the year over year growth of the global Medical Morphine market?
4. What is the production and production value of the global Medical Morphine market?
5. Who are the key producers in the global Medical Morphine market?
6. What are the growth factors driving the market demand?

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