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Global Medical Millimeter Wave Radar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Millimeter Wave Radar market size is expected to reach $ 223 million by 2032, rising at a market growth of 16.5% CAGR during the forecast period (2026-2032).

Medical Millimeter Wave Radar refers to non-contact sensing modules, monitoring terminals and integrated systems that use Doppler, frequency-modulated continuous-wave or imaging radar technology to detect chest and abdominal micro-movements, body activity, posture and spatial position. Signal-processing and artificial intelligence algorithms convert radar echoes into respiration rate, heart rate, sleep status, bed-exit, fall and abnormal-activity information without requiring electrodes, wearable devices or direct skin contact. The research scope primarily covers healthcare-oriented 24 GHz, 60 GHz, 77/79 GHz and other high-frequency radar products, including basic radar modules, algorithm-integrated modules, standalone monitoring terminals and system-level monitoring hardware. Core applications include hospital patient monitoring, sleep assessment, rehabilitation care, elderly and long-term care, home healthcare, remote patient monitoring and clinical research.

Key Findings

Global Medical Millimeter Wave Radar production reached approximately 800 thousand units in 2025

The average global market price was approximately US$90 per unit in 2025

60 GHz radar remained the dominant commercial technology route

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Nursing homes represented the largest downstream application

Market Trends

The industry is developing toward higher-bandwidth 60 GHz radar, integrated edge computing and simultaneous monitoring of respiration, heart rate, sleep, posture, bed-exit and fall events. Radar products are increasingly connected with hospital information systems, nurse-call platforms, care dashboards and remote patient-monitoring services. Demand is also moving from basic event alarms toward continuous trend analysis, risk assessment and earlier identification of health deterioration. Privacy-sensitive environments such as bedrooms, bathrooms and isolation wards remain important deployment scenarios because radar systems do not capture identifiable visual images.

Market Dynamics

Drivers

Market demand is driven by population aging, shortages of nursing personnel, growth in remote healthcare and the need for continuous monitoring without electrodes or wearable devices. Medical Millimeter Wave Radar can operate in darkness, detect micro-movements through bedding and support uninterrupted monitoring with limited interference to patients. Improvements in radar-chip integration, antenna design and signal-processing algorithms are reducing device size and deployment costs while broadening commercial applications.

Restraints

Motion artifacts, environmental reflections, installation differences and interference from multiple occupants can reduce measurement consistency in practical environments. Clinical-grade products require medical-device registration, performance validation, data-security controls and integration with existing healthcare systems, resulting in longer development and procurement cycles. Price competition in basic radar modules may also limit profitability for suppliers lacking proprietary algorithms or differentiated application capabilities.

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Opportunities

Growth opportunities are concentrated in contactless ward monitoring, sleep-disordered breathing screening, elderly fall prevention, rehabilitation assessment and home-based chronic-disease management. Suppliers that combine radar hardware with proprietary algorithms, cloud connectivity, clinical workflow integration and long-term data analysis can capture greater value than basic component vendors. Additional opportunities are emerging in multi-person monitoring, earlier detection of respiratory deterioration and sensor fusion with pressure, thermal or acoustic technologies.

Challenges

The industry must improve vital-sign accuracy during body movement, reduce false fall alarms and maintain stable performance across different room layouts, bed configurations and patient characteristics. Manufacturers also face challenges related to radio-frequency certification, clinical evidence, cybersecurity, patient-data protection and the absence of fully harmonized performance standards. Commercial adoption may remain uneven because hospitals, long-term-care institutions and home-care channels have different purchasing criteria and regulatory requirements.

Industry Chain Analysis

The upstream segment consists of millimeter-wave radar chips, RF front ends, antennas, PCBs, MCU or SoC devices, communication modules, power components and enclosure materials. Midstream participants integrate radar hardware with embedded signal-processing, physiological-signal extraction, posture recognition and event-detection algorithms to produce modules, standalone terminals and monitoring systems. Downstream customers include hospitals, sleep centers, rehabilitation institutions, long-term-care facilities, home-healthcare providers and medical-device integrators. Value creation is increasingly concentrated in algorithms, clinical validation, software interfaces and system integration, while standardized radar hardware is becoming more cost competitive.

Segment Insights

By operating frequency, 60 GHz radar is the principal commercial segment because its available bandwidth supports relatively high range resolution, compact antennas and

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combined physiological and behavioral monitoring. The 24 GHz segment remains relevant in cost-sensitive presence, respiration and sleep-monitoring applications, while 77/79 GHz and other high-frequency solutions are mainly used in higher-resolution or specialized systems. By product form, algorithm-integrated modules and standalone terminals represent the main commercial categories, with integrated patient-monitoring systems generating greater value through connectivity, workflow integration and data services.

Downstream Market Opportunities

Hospitals require non-contact monitoring for general wards, isolation rooms, respiratory care, geriatric departments and lower-acuity patients who do not require conventional bedside monitors. Long-term-care institutions focus more heavily on fall detection, bed-exit, nighttime activity and caregiver-alert efficiency. Home healthcare offers substantial development potential as radar devices are combined with remote patient-monitoring platforms, emergency-response services and chronic-disease management programs. Sleep medicine and rehabilitation applications also provide opportunities for products capable of generating reliable longitudinal data without affecting natural patient behavior.

Report Scope

This report studies the global Medical Millimeter Wave Radar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Millimeter Wave Radar and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Millimeter Wave Radar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Millimeter Wave Radar total production and demand, 2021-2032, (K Units)

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Global Medical Millimeter Wave Radar total production value, 2021-2032, (USD Million)

Global Medical Millimeter Wave Radar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Millimeter Wave Radar consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Millimeter Wave Radar domestic production, consumption, key domestic manufacturers and share

Global Medical Millimeter Wave Radar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Millimeter Wave Radar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Millimeter Wave Radar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Millimeter Wave Radar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vayyar, Neteera Technologies, Sleepiz, Pontosense, NOVELIC, InnoSenT, Hikvision Digital Technology, Uniview Technologies, Tsingray Technology, Shanghai Hecaray Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Millimeter Wave Radar market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Millimeter Wave Radar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Medical Millimeter Wave Radar Market, Segmentation by Type:

60GHz

24GHz

Others

Global Medical Millimeter Wave Radar Market, Segmentation by

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Monitoring Function:

Human Sensing and Detection

Fall Detection and Alarm

Sleep Monitoring

Breathing and Heart Rate Monitoring

Global Medical Millimeter Wave Radar Market, Segmentation by Installation Method:

Ceiling-mounted

Wall-mounted

Bedside-mounted

Others

Global Medical Millimeter Wave Radar Market, Segmentation by Application:

Nursing Home

Hospital

Home

Companies Profiled:

Vayyar

Neteera Technologies

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Sleepiz

Pontosense

NOVELIC

InnoSenT

Hikvision Digital Technology

Uniview Technologies

Tsingray Technology

Shanghai Hecaray Technology

Quanthium Technology

Microbrain Intelligent Technology

MicRadar Technology

ifLabel Technology

Miaomi Technology

SMK Corporation

CQ-S Net Inc.

bitsensing

Talius Group

Fusion

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Key Questions Answered

1. How big is the global Medical Millimeter Wave Radar market?
2. What is the demand of the global Medical Millimeter Wave Radar market?
3. What is the year over year growth of the global Medical Millimeter Wave Radar market?
4. What is the total value of the global Medical Millimeter Wave Radar market?
5. Who are the Major Players in the global Medical Millimeter Wave Radar market?
6. What are the growth factors driving the market demand?

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