

Global Medical Membranes Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Membranes market size was valued at USD 2216.4 million in 2023 and is forecast to a readjusted size of USD 3493.9 million by 2030 with a CAGR of 6.7% during review period.

Membrane technology covers all engineering approaches for the transport of substances between two fractions with the help of permeable membranes. In general, mechanical separation processes for separating gaseous or liquid streams use membrane technology. Medical membrane are mainly use in artificial kidneys to remove toxic substances by hemodialysis and as artificial lung for bubble-free supply of oxygen in the blood.

The biggest medical membranes manufacturers is Cytiva, holds a share about 18%, other key players include Danaher, Merck Millipore, and 3M, etc. North America is the largest market, occupied for around 36 percent, followed by Europe, which holds around 35% market share, and Asia-Pacific holds a share about 23%. In terms of material, PSU & PESU medical membranes segment holds share over 30 percent and PVDF medical membranes holds share about 25%. In terms of application, pharmaceutical filtration holds share about 30 percent.

The Global Info Research report includes an overview of the development of the Medical Membranes industry chain, the market status of Pharmaceutical Filtration (PSU & PESU, PVDF), Hemodialysis (PSU & PESU, PVDF), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Membranes.

Regionally, the report analyzes the Medical Membranes markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Membranes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Membranes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Membranes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., PSU & PESU, PVDF).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Membranes market.

Regional Analysis: The report involves examining the Medical Membranes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Membranes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Membranes:

Company Analysis: Report covers individual Medical Membranes players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Membranes. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical Filtration, Hemodialysis).

Technology Analysis: Report covers specific technologies relevant to Medical Membranes. It assesses the current state, advancements, and potential future developments in Medical Membranes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Medical Membranes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Membranes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

PSU & PESU

PVDF

Others

Market segment by Application

Pharmaceutical Filtration

Hemodialysis

IV Infusion & Sterile Filtration

Others

Market segment by players, this report covers

Danaher

Merck Millipore

3M

Sartorius

Koch Membrane Systems

Asahi Kasei

Cytiva

Thermo Fisher Scientific

DuPont

Parker Hannifin

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Medical Membranes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Membranes, with revenue, gross margin and global market share of Medical Membranes from 2019 to 2024.

Chapter 3, the Medical Membranes competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Medical Membranes market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Membranes.

Chapter 13, to describe Medical Membranes research findings and conclusion.

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