

Global Medical Inhaled Nitric Oxide Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Inhaled Nitric Oxide market size was valued at USD 1077.4 million in 2023 and is forecast to a readjusted size of USD 1921.1 million by 2030 with a CAGR of 8.6% during review period.

Nitric oxide is a chemical compound in gas form that is sometimes used to treat infants with severe breathing problems associated with narrow blood vessels in the lungs. It works by relaxing smooth muscle to widen (dilate) blood vessels, especially in the lungs. Nitric oxide is usually used together with a breathing machine (ventilator). Inhaled nitric oxide (iNO) is recognized as a potent and selective pulmonary vasodilator that does not decrease systemic vascular tone. The therapeutic application of iNO in human was first described in 1990s. iNO therapy was effective to improve oxygenation in infants with persistent pulmonary hypertension of the newborn (PPHN). Owing to its selective pulmonary vasodilator effects, iNO therapy is an important treatment for term newborns with hypoxemic respiratory failure due to PPHN. The Food and Drug Administration of the United States of America first approved iNO in 1999 for use as a medical gas to treat hypoxic respiratory failure associated with clinical or echocardiographic evidence of pulmonary hypertension in term and late preterm neonates. Thereafter, iNO therapy is clinically applied to treat PPHN in term and late preterm neonates without consensus.

The main medical inhaled Nitric Oxide players include Mallinckrodt, Linde, Air Liquide, etc. The top three Medical Inhaled Nitric Oxide players account for approximately 95% of the total global market. The global medical inhaled Nitric Oxide are mainly produced in United States and Europe, they occupied for a share about 95%. North America is the

largest consumer market, accounting for about 77%, followed by Europe and Asia-Pacific, with around 16% and 6% market share respectively.

The Global Info Research report includes an overview of the development of the Medical Inhaled Nitric Oxide industry chain, the market status of Near-term and Pre-term Infants PPHN (800 ppm, 100 ppm), Children and Adult ARDS (800 ppm, 100 ppm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Inhaled Nitric Oxide.

Regionally, the report analyzes the Medical Inhaled Nitric Oxide markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Inhaled Nitric Oxide market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Inhaled Nitric Oxide market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Inhaled Nitric Oxide industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M L), revenue generated, and market share of different by NO Concentration (e.g., 800 ppm, 100 ppm).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Inhaled Nitric Oxide market.

Regional Analysis: The report involves examining the Medical Inhaled Nitric Oxide market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Inhaled Nitric Oxide market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Inhaled Nitric Oxide:

Company Analysis: Report covers individual Medical Inhaled Nitric Oxide manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Inhaled Nitric Oxide. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Near-term and Pre-term Infants PPHN, Children and Adult ARDS).

Technology Analysis: Report covers specific technologies relevant to Medical Inhaled Nitric Oxide. It assesses the current state, advancements, and potential future developments in Medical Inhaled Nitric Oxide areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Medical Inhaled Nitric Oxide market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Inhaled Nitric Oxide market is split by NO Concentration and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by NO Concentration, and by Application in terms of volume and value.

Market segment by NO Concentration

800 ppm

100 ppm

Others

Market segment by Application

Near-term and Pre-term Infants PPHN

Children and Adult ARDS

Other Diseases

Major players covered

Mallinckrodt

Linde

Air Liquide

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Inhaled Nitric Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Inhaled Nitric Oxide, with price, sales, revenue and global market share of Medical Inhaled Nitric Oxide from 2019 to 2024.

Chapter 3, the Medical Inhaled Nitric Oxide competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Inhaled Nitric Oxide breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by NO Concentration and application, with sales market share and growth rate by no concentration, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Inhaled Nitric Oxide market forecast, by regions, no concentration and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Inhaled Nitric Oxide.

Chapter 14 and 15, to describe Medical Inhaled Nitric Oxide sales channel, distributors, customers, research findings and conclusion.

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