

Global Medical Imaging AI Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical Imaging AI Software market size was valued at US\$ 2043 million in 2025 and is forecast to a readjusted size of US\$ 3930 million by 2032 with a CAGR of 10.0% during review period.

Medical Imaging AI Software refers to software solutions that use artificial intelligence?primarily machine learning and deep learning algorithms?to analyze medical images and support clinical decision-making by automatically detecting, segmenting, quantifying, and interpreting imaging findings.

These systems process data generated from imaging modalities such as CT, MRI, X-ray, ultrasound, and mammography, and are designed to assist radiologists and clinicians by improving diagnostic accuracy, prioritizing urgent cases, automating measurements, generating structured reports, and optimizing imaging workflows. Rather than replacing physicians, the software functions as a clinical decision-support tool that enhances efficiency, reduces interpretation time, and enables more consistent and reproducible results.

Medical Imaging AI Software is typically integrated into existing healthcare IT infrastructure?such as PACS, RIS, and enterprise imaging platforms?or deployed via cloud or on-premise environments. It is used across multiple clinical domains including neurology, cardiology, oncology, and pulmonary imaging, and plays a key role in early disease detection, treatment planning, and patient monitoring.

Commercial solutions are offered both by independent AI vendors and major imaging

technology companies such as Siemens Healthineers, GE HealthCare, and Philips, reflecting its growing importance as a core component of digital and intelligent healthcare systems.

In terms of clinical application, neurology, cardiology, oncology, and pulmonary imaging represent the largest revenue-generating segments. Stroke triage, lung nodule detection, breast cancer screening, and cardiac function analysis are among the most commercially mature use cases. Companies such as Aidoc and Viz.ai focus on time-sensitive triage solutions, while large imaging vendors like Siemens Healthineers and GE HealthCare are embedding AI into broader imaging ecosystems.

Regionally, North America leads the market due to strong reimbursement pathways, advanced healthcare IT infrastructure, and early regulatory approvals. Europe follows with increasing adoption under supportive AI regulatory frameworks, while Asia-Pacific is the fastest-growing region, driven by large patient volumes, expanding imaging capacity, and government-backed digital health initiatives. Emerging markets are showing interest in cloud-based AI solutions as a cost-effective way to address radiology resource gaps.

Despite strong growth potential, the market faces challenges including regulatory complexity, clinical validation requirements, data interoperability issues, and uncertain reimbursement in some regions. However, the shift toward value-based healthcare, the rise of multimodal and foundation AI models, and increasing vendor-provider partnerships are expected to accelerate commercialization. As AI moves from standalone tools to fully integrated clinical platforms, Medical Imaging AI Software will become a core layer of next-generation diagnostic infrastructure.

This report is a detailed and comprehensive analysis for global Medical Imaging AI Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Imaging AI Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Medical Imaging AI Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Medical Imaging AI Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Medical Imaging AI Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Imaging AI Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Imaging AI Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Tempus, Avicenna.AI, AZmed, GE Healthcare, Digital Diagnostics, HeartVista, Mediaire, Nanox Imaging, Perimeter Medical Imaging AI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Medical Imaging AI Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-premise

Cloud-based

Others

Market segment by Core Functional

Detection & Triage

Segmentation

Quantification

Others

Market segment by Imaging Modality

CT AI

MRI AI

X-ray AI

Ultrasound AI

Others

Market segment by Application

Hospital

Clinic

Market segment by players, this report covers

Siemens Healthineers

Tempus

Avicenna.AI

AZmed

GE Healthcare

Digital Diagnostics

HeartVista

Mediatrix

Nanox Imaging

Perimeter Medical Imaging AI

Shenzhen Keya Medical Technology

Beijing Anzhenyizhi Technology

Shukun Technology

InferVision

Deepwise

Huiying Medical Technology

United Imaging Intelligence

Philips Healthcare

Nanox

Riverain Technologies

Vuno, Inc.

Aidoc

Imagen Technologies

Digital Diagnostics, Inc.

HeartFlow

Harrison

Oxipit

InVivoAX

ZEISS

Aiforia

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Medical Imaging AI Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Medical Imaging AI Software, with revenue, gross margin, and global market share of Medical Imaging AI Software from 2021 to 2026.

Chapter 3, the Medical Imaging AI Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Medical Imaging AI Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Medical Imaging AI Software.

Chapter 13, to describe Medical Imaging AI Software research findings and conclusion.

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