

Global Medical Imaging AI Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Imaging AI Software market size is expected to reach \$ 3930 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Medical Imaging AI Software refers to software solutions that use artificial intelligence?primarily machine learning and deep learning algorithms?to analyze medical images and support clinical decision-making by automatically detecting, segmenting, quantifying, and interpreting imaging findings.

These systems process data generated from imaging modalities such as CT, MRI, X-ray, ultrasound, and mammography, and are designed to assist radiologists and clinicians by improving diagnostic accuracy, prioritizing urgent cases, automating measurements, generating structured reports, and optimizing imaging workflows. Rather than replacing physicians, the software functions as a clinical decision-support tool that enhances efficiency, reduces interpretation time, and enables more consistent and reproducible results.

Medical Imaging AI Software is typically integrated into existing healthcare IT infrastructure?such as PACS, RIS, and enterprise imaging platforms?or deployed via cloud or on-premise environments. It is used across multiple clinical domains including neurology, cardiology, oncology, and pulmonary imaging, and plays a key role in early disease detection, treatment planning, and patient monitoring.

Commercial solutions are offered both by independent AI vendors and major imaging technology companies such as Siemens Healthineers, GE HealthCare, and Philips, reflecting its growing importance as a core component of digital and intelligent

healthcare systems.

In terms of clinical application, neurology, cardiology, oncology, and pulmonary imaging represent the largest revenue-generating segments. Stroke triage, lung nodule detection, breast cancer screening, and cardiac function analysis are among the most commercially mature use cases. Companies such as Aidoc and Viz.ai focus on time-sensitive triage solutions, while large imaging vendors like Siemens Healthineers and GE HealthCare are embedding AI into broader imaging ecosystems.

Regionally, North America leads the market due to strong reimbursement pathways, advanced healthcare IT infrastructure, and early regulatory approvals. Europe follows with increasing adoption under supportive AI regulatory frameworks, while Asia-Pacific is the fastest-growing region, driven by large patient volumes, expanding imaging capacity, and government-backed digital health initiatives. Emerging markets are showing interest in cloud-based AI solutions as a cost-effective way to address radiology resource gaps.

Despite strong growth potential, the market faces challenges including regulatory complexity, clinical validation requirements, data interoperability issues, and uncertain reimbursement in some regions. However, the shift toward value-based healthcare, the rise of multimodal and foundation AI models, and increasing vendor-provider partnerships are expected to accelerate commercialization. As AI moves from standalone tools to fully integrated clinical platforms, Medical Imaging AI Software will become a core layer of next-generation diagnostic infrastructure.

This report studies the global Medical Imaging AI Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Imaging AI Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Imaging AI Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Imaging AI Software total market, 2021-2032, (USD Million)

Global Medical Imaging AI Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Medical Imaging AI Software total market, key domestic companies, and

share, (USD Million)

Global Medical Imaging AI Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Medical Imaging AI Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Medical Imaging AI Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Medical Imaging AI Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Tempus, Avicenna.AI, AZmed, GE Healthcare, Digital Diagnostics, HeartVista, Mediaire, Nanox Imaging, Perimeter Medical Imaging AI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Medical Imaging AI Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Imaging AI Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Imaging AI Software Market, Segmentation by Type:

On-premise

Cloud-based

Others

Global Medical Imaging AI Software Market, Segmentation by Core Functional:

Detection & Triage

Segmentation

Quantification

Others

Global Medical Imaging AI Software Market, Segmentation by Imaging Modality:

CT AI

MRI AI

X-ray AI

Ultrasound AI

Others

Global Medical Imaging AI Software Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Siemens Healthineers

Tempus

Avicenna.AI

AZmed

GE Healthcare

Digital Diagnostics

HeartVista

Mediatrix

Nanox Imaging

Perimeter Medical Imaging AI

Shenzhen Keya Medical Technology

Beijing Anzhenyizhi Technology

Shukun Technology

InferVision

Deepwise

Huiying Medical Technology

United Imaging Intelligence

Philips Healthcare

Nanox

Riverain Technologies

Vuno, Inc.

Aidoc

Imagen Technologies

Digital Diagnostics, Inc.

HeartFlow

Harrison

Oxipit

InVivoAX

ZEISS

Aiforia

Key Questions Answered

1. How big is the global Medical Imaging AI Software market?
2. What is the demand of the global Medical Imaging AI Software market?
3. What is the year over year growth of the global Medical Imaging AI Software market?
4. What is the total value of the global Medical Imaging AI Software market?
5. Who are the Major Players in the global Medical Imaging AI Software market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Medical Imaging AI Software Introduction
- 1.2 World Medical Imaging AI Software Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Medical Imaging AI Software Total Market by Region (by Headquarter Location)
 - 1.3.1 World Medical Imaging AI Software Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Medical Imaging AI Software Revenue (2021-2032)
 - 1.3.3 China Based Company Medical Imaging AI Software Revenue (2021-2032)
 - 1.3.4 Europe Based Company Medical Imaging AI Software Revenue (2021-2032)
 - 1.3.5 Japan Based Company Medical Imaging AI Software Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Medical Imaging AI Software Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Medical Imaging AI Software Revenue (2021-2032)
 - 1.3.8 India Based Company Medical Imaging AI Software Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Medical Imaging AI Software Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Medical Imaging AI Software Consumption Value (2021-2032)
- 2.2 World Medical Imaging AI Software Consumption Value by Region
 - 2.2.1 World Medical Imaging AI Software Consumption Value by Region (2021-2026)
 - 2.2.2 World Medical Imaging AI Software Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Medical Imaging AI Software Consumption Value (2021-2032)
- 2.4 China Medical Imaging AI Software Consumption Value (2021-2032)
- 2.5 Europe Medical Imaging AI Software Consumption Value (2021-2032)
- 2.6 Japan Medical Imaging AI Software Consumption Value (2021-2032)
- 2.7 South Korea Medical Imaging AI Software Consumption Value (2021-2032)
- 2.8 ASEAN Medical Imaging AI Software Consumption Value (2021-2032)
- 2.9 India Medical Imaging AI Software Consumption Value (2021-2032)

3 WORLD MEDICAL IMAGING AI SOFTWARE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Medical Imaging AI Software Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Medical Imaging AI Software Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Medical Imaging AI Software in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Medical Imaging AI Software in 2025
- 3.3 Medical Imaging AI Software Company Evaluation Quadrant
- 3.4 Medical Imaging AI Software Market: Overall Company Footprint Analysis
 - 3.4.1 Medical Imaging AI Software Market: Region Footprint
 - 3.4.2 Medical Imaging AI Software Market: Company Product Type Footprint
 - 3.4.3 Medical Imaging AI Software Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Medical Imaging AI Software Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Medical Imaging AI Software Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Medical Imaging AI Software Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Medical Imaging AI Software Consumption Value Comparison
 - 4.2.1 United States VS China: Medical Imaging AI Software Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Medical Imaging AI Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Medical Imaging AI Software Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Medical Imaging AI Software Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Medical Imaging AI Software Revenue,

(2021-2026)

4.4 China Based Companies Medical Imaging AI Software Revenue and Market Share, 2021-2026

4.4.1 China Based Medical Imaging AI Software Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Medical Imaging AI Software Revenue, (2021-2026)

4.5 Rest of World Based Medical Imaging AI Software Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Medical Imaging AI Software Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Medical Imaging AI Software Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Medical Imaging AI Software Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 On-premise

5.2.2 Cloud-based

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Medical Imaging AI Software Market Size by Type (2021-2026)

5.3.2 World Medical Imaging AI Software Market Size by Type (2027-2032)

5.3.3 World Medical Imaging AI Software Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY CORE FUNCTIONAL

6.1 World Medical Imaging AI Software Market Size Overview by Core Functional: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Core Functional

6.2.1 Detection & Triage

6.2.2 Segmentation

6.2.3 Quantification

6.2.4 Others

6.3 Market Segment by Core Functional

6.3.1 World Medical Imaging AI Software Market Size by Core Functional (2021-2026)

6.3.2 World Medical Imaging AI Software Market Size by Core Functional (2027-2032)

6.3.3 World Medical Imaging AI Software Market Size Market Share by Core Functional (2027-2032)

7 MARKET ANALYSIS BY IMAGING MODALITY

7.1 World Medical Imaging AI Software Market Size Overview by Imaging Modality: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Imaging Modality

7.2.1 CT AI

7.2.2 MRI AI

7.2.3 X-ray AI

7.2.4 Ultrasound AI

7.2.5 Others

7.3 Market Segment by Imaging Modality

7.3.1 World Medical Imaging AI Software Market Size by Imaging Modality (2021-2026)

7.3.2 World Medical Imaging AI Software Market Size by Imaging Modality (2027-2032)

7.3.3 World Medical Imaging AI Software Market Size Market Share by Imaging Modality (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Medical Imaging AI Software Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.3 Market Segment by Application

8.3.1 World Medical Imaging AI Software Market Size by Application (2021-2026)

8.3.2 World Medical Imaging AI Software Market Size by Application (2027-2032)

8.3.3 World Medical Imaging AI Software Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Siemens Healthineers

9.1.1 Siemens Healthineers Details

9.1.2 Siemens Healthineers Major Business

- 9.1.3 Siemens Healthineers Medical Imaging AI Software Product and Services
- 9.1.4 Siemens Healthineers Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Siemens Healthineers Recent Developments/Updates
- 9.1.6 Siemens Healthineers Competitive Strengths & Weaknesses
- 9.2 Tempus
 - 9.2.1 Tempus Details
 - 9.2.2 Tempus Major Business
 - 9.2.3 Tempus Medical Imaging AI Software Product and Services
 - 9.2.4 Tempus Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Tempus Recent Developments/Updates
 - 9.2.6 Tempus Competitive Strengths & Weaknesses
- 9.3 Avicenna.AI
 - 9.3.1 Avicenna.AI Details
 - 9.3.2 Avicenna.AI Major Business
 - 9.3.3 Avicenna.AI Medical Imaging AI Software Product and Services
 - 9.3.4 Avicenna.AI Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Avicenna.AI Recent Developments/Updates
 - 9.3.6 Avicenna.AI Competitive Strengths & Weaknesses
- 9.4 AZmed
 - 9.4.1 AZmed Details
 - 9.4.2 AZmed Major Business
 - 9.4.3 AZmed Medical Imaging AI Software Product and Services
 - 9.4.4 AZmed Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 AZmed Recent Developments/Updates
 - 9.4.6 AZmed Competitive Strengths & Weaknesses
- 9.5 GE Healthcare
 - 9.5.1 GE Healthcare Details
 - 9.5.2 GE Healthcare Major Business
 - 9.5.3 GE Healthcare Medical Imaging AI Software Product and Services
 - 9.5.4 GE Healthcare Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 GE Healthcare Recent Developments/Updates
 - 9.5.6 GE Healthcare Competitive Strengths & Weaknesses
- 9.6 Digital Diagnostics
 - 9.6.1 Digital Diagnostics Details

- 9.6.2 Digital Diagnostics Major Business
- 9.6.3 Digital Diagnostics Medical Imaging AI Software Product and Services
- 9.6.4 Digital Diagnostics Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 Digital Diagnostics Recent Developments/Updates
- 9.6.6 Digital Diagnostics Competitive Strengths & Weaknesses
- 9.7 HeartVista
 - 9.7.1 HeartVista Details
 - 9.7.2 HeartVista Major Business
 - 9.7.3 HeartVista Medical Imaging AI Software Product and Services
 - 9.7.4 HeartVista Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 HeartVista Recent Developments/Updates
 - 9.7.6 HeartVista Competitive Strengths & Weaknesses
- 9.8 Mediaire
 - 9.8.1 Mediaire Details
 - 9.8.2 Mediaire Major Business
 - 9.8.3 Mediaire Medical Imaging AI Software Product and Services
 - 9.8.4 Mediaire Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Mediaire Recent Developments/Updates
 - 9.8.6 Mediaire Competitive Strengths & Weaknesses
- 9.9 Nanox Imaging
 - 9.9.1 Nanox Imaging Details
 - 9.9.2 Nanox Imaging Major Business
 - 9.9.3 Nanox Imaging Medical Imaging AI Software Product and Services
 - 9.9.4 Nanox Imaging Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Nanox Imaging Recent Developments/Updates
 - 9.9.6 Nanox Imaging Competitive Strengths & Weaknesses
- 9.10 Perimeter Medical Imaging AI
 - 9.10.1 Perimeter Medical Imaging AI Details
 - 9.10.2 Perimeter Medical Imaging AI Major Business
 - 9.10.3 Perimeter Medical Imaging AI Medical Imaging AI Software Product and Services
 - 9.10.4 Perimeter Medical Imaging AI Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Perimeter Medical Imaging AI Recent Developments/Updates
 - 9.10.6 Perimeter Medical Imaging AI Competitive Strengths & Weaknesses

9.11 Shenzhen Keya Medical Technology

9.11.1 Shenzhen Keya Medical Technology Details

9.11.2 Shenzhen Keya Medical Technology Major Business

9.11.3 Shenzhen Keya Medical Technology Medical Imaging AI Software Product and Services

9.11.4 Shenzhen Keya Medical Technology Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Shenzhen Keya Medical Technology Recent Developments/Updates

9.11.6 Shenzhen Keya Medical Technology Competitive Strengths & Weaknesses

9.12 Beijing Anzhenyizhi Technology

9.12.1 Beijing Anzhenyizhi Technology Details

9.12.2 Beijing Anzhenyizhi Technology Major Business

9.12.3 Beijing Anzhenyizhi Technology Medical Imaging AI Software Product and Services

9.12.4 Beijing Anzhenyizhi Technology Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Beijing Anzhenyizhi Technology Recent Developments/Updates

9.12.6 Beijing Anzhenyizhi Technology Competitive Strengths & Weaknesses

9.13 Shukun Technology

9.13.1 Shukun Technology Details

9.13.2 Shukun Technology Major Business

9.13.3 Shukun Technology Medical Imaging AI Software Product and Services

9.13.4 Shukun Technology Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Shukun Technology Recent Developments/Updates

9.13.6 Shukun Technology Competitive Strengths & Weaknesses

9.14 InferVision

9.14.1 InferVision Details

9.14.2 InferVision Major Business

9.14.3 InferVision Medical Imaging AI Software Product and Services

9.14.4 InferVision Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 InferVision Recent Developments/Updates

9.14.6 InferVision Competitive Strengths & Weaknesses

9.15 Deepwise

9.15.1 Deepwise Details

9.15.2 Deepwise Major Business

9.15.3 Deepwise Medical Imaging AI Software Product and Services

9.15.4 Deepwise Medical Imaging AI Software Revenue, Gross Margin and Market

Share (2021-2026)

9.15.5 Deepwise Recent Developments/Updates

9.15.6 Deepwise Competitive Strengths & Weaknesses

9.16 Huiying Medical Technology

9.16.1 Huiying Medical Technology Details

9.16.2 Huiying Medical Technology Major Business

9.16.3 Huiying Medical Technology Medical Imaging AI Software Product and Services

9.16.4 Huiying Medical Technology Medical Imaging AI Software Revenue, Gross

Margin and Market Share (2021-2026)

9.16.5 Huiying Medical Technology Recent Developments/Updates

9.16.6 Huiying Medical Technology Competitive Strengths & Weaknesses

9.17 United Imaging Intelligence

9.17.1 United Imaging Intelligence Details

9.17.2 United Imaging Intelligence Major Business

9.17.3 United Imaging Intelligence Medical Imaging AI Software Product and Services

9.17.4 United Imaging Intelligence Medical Imaging AI Software Revenue, Gross

Margin and Market Share (2021-2026)

9.17.5 United Imaging Intelligence Recent Developments/Updates

9.17.6 United Imaging Intelligence Competitive Strengths & Weaknesses

9.18 Philips Healthcare

9.18.1 Philips Healthcare Details

9.18.2 Philips Healthcare Major Business

9.18.3 Philips Healthcare Medical Imaging AI Software Product and Services

9.18.4 Philips Healthcare Medical Imaging AI Software Revenue, Gross Margin and

Market Share (2021-2026)

9.18.5 Philips Healthcare Recent Developments/Updates

9.18.6 Philips Healthcare Competitive Strengths & Weaknesses

9.19 Nanox

9.19.1 Nanox Details

9.19.2 Nanox Major Business

9.19.3 Nanox Medical Imaging AI Software Product and Services

9.19.4 Nanox Medical Imaging AI Software Revenue, Gross Margin and Market Share

(2021-2026)

9.19.5 Nanox Recent Developments/Updates

9.19.6 Nanox Competitive Strengths & Weaknesses

9.20 Riverain Technologies

9.20.1 Riverain Technologies Details

9.20.2 Riverain Technologies Major Business

9.20.3 Riverain Technologies Medical Imaging AI Software Product and Services

9.20.4 Riverain Technologies Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Riverain Technologies Recent Developments/Updates

9.20.6 Riverain Technologies Competitive Strengths & Weaknesses

9.21 Vuno, Inc.

9.21.1 Vuno, Inc. Details

9.21.2 Vuno, Inc. Major Business

9.21.3 Vuno, Inc. Medical Imaging AI Software Product and Services

9.21.4 Vuno, Inc. Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.21.5 Vuno, Inc. Recent Developments/Updates

9.21.6 Vuno, Inc. Competitive Strengths & Weaknesses

9.22 Aidoc

9.22.1 Aidoc Details

9.22.2 Aidoc Major Business

9.22.3 Aidoc Medical Imaging AI Software Product and Services

9.22.4 Aidoc Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.22.5 Aidoc Recent Developments/Updates

9.22.6 Aidoc Competitive Strengths & Weaknesses

9.23 Imagen Technologies

9.23.1 Imagen Technologies Details

9.23.2 Imagen Technologies Major Business

9.23.3 Imagen Technologies Medical Imaging AI Software Product and Services

9.23.4 Imagen Technologies Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.23.5 Imagen Technologies Recent Developments/Updates

9.23.6 Imagen Technologies Competitive Strengths & Weaknesses

9.24 Digital Diagnostics, Inc.

9.24.1 Digital Diagnostics, Inc. Details

9.24.2 Digital Diagnostics, Inc. Major Business

9.24.3 Digital Diagnostics, Inc. Medical Imaging AI Software Product and Services

9.24.4 Digital Diagnostics, Inc. Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)

9.24.5 Digital Diagnostics, Inc. Recent Developments/Updates

9.24.6 Digital Diagnostics, Inc. Competitive Strengths & Weaknesses

9.25 HeartFlow

9.25.1 HeartFlow Details

9.25.2 HeartFlow Major Business

- 9.25.3 HeartFlow Medical Imaging AI Software Product and Services
- 9.25.4 HeartFlow Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.25.5 HeartFlow Recent Developments/Updates
- 9.25.6 HeartFlow Competitive Strengths & Weaknesses
- 9.26 Harrison
 - 9.26.1 Harrison Details
 - 9.26.2 Harrison Major Business
 - 9.26.3 Harrison Medical Imaging AI Software Product and Services
 - 9.26.4 Harrison Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Harrison Recent Developments/Updates
 - 9.26.6 Harrison Competitive Strengths & Weaknesses
- 9.27 Oxipit
 - 9.27.1 Oxipit Details
 - 9.27.2 Oxipit Major Business
 - 9.27.3 Oxipit Medical Imaging AI Software Product and Services
 - 9.27.4 Oxipit Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Oxipit Recent Developments/Updates
 - 9.27.6 Oxipit Competitive Strengths & Weaknesses
- 9.28 InVivoAX
 - 9.28.1 InVivoAX Details
 - 9.28.2 InVivoAX Major Business
 - 9.28.3 InVivoAX Medical Imaging AI Software Product and Services
 - 9.28.4 InVivoAX Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.28.5 InVivoAX Recent Developments/Updates
 - 9.28.6 InVivoAX Competitive Strengths & Weaknesses
- 9.29 ZEISS
 - 9.29.1 ZEISS Details
 - 9.29.2 ZEISS Major Business
 - 9.29.3 ZEISS Medical Imaging AI Software Product and Services
 - 9.29.4 ZEISS Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.29.5 ZEISS Recent Developments/Updates
 - 9.29.6 ZEISS Competitive Strengths & Weaknesses
- 9.30 Aiforia
 - 9.30.1 Aiforia Details

- 9.30.2 Aiforia Major Business
- 9.30.3 Aiforia Medical Imaging AI Software Product and Services
- 9.30.4 Aiforia Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.30.5 Aiforia Recent Developments/Updates
- 9.30.6 Aiforia Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Medical Imaging AI Software Industry Chain
- 10.2 Medical Imaging AI Software Upstream Analysis
- 10.3 Medical Imaging AI Software Midstream Analysis
- 10.4 Medical Imaging AI Software Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Medical Imaging AI Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Medical Imaging AI Software Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Medical Imaging AI Software Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Medical Imaging AI Software Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Medical Imaging AI Software Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Medical Imaging AI Software Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Medical Imaging AI Software Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Medical Imaging AI Software Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Medical Imaging AI Software Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Medical Imaging AI Software Players in 2025

Table 12. World Medical Imaging AI Software Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Medical Imaging AI Software Company Evaluation Quadrant

Table 14. Head Office of Key Medical Imaging AI Software Players

Table 15. Medical Imaging AI Software Market: Company Product Type Footprint

Table 16. Medical Imaging AI Software Market: Company Product Application Footprint

Table 17. Medical Imaging AI Software Mergers & Acquisitions Activity

Table 18. United States VS China Medical Imaging AI Software Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Medical Imaging AI Software Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Medical Imaging AI Software Companies, Headquarters (States, Country)

Table 21. United States Based Companies Medical Imaging AI Software Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Medical Imaging AI Software Revenue Market Share (2021-2026)

Table 23. China Based Medical Imaging AI Software Companies, Headquarters (Province, Country)

Table 24. China Based Companies Medical Imaging AI Software Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Medical Imaging AI Software Revenue Market Share (2021-2026)

Table 26. Rest of World Based Medical Imaging AI Software Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Medical Imaging AI Software Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Medical Imaging AI Software Revenue Market Share (2021-2026)

Table 29. World Medical Imaging AI Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Medical Imaging AI Software Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Medical Imaging AI Software Market Size by Type (2027-2032) & (USD Million)

Table 32. World Medical Imaging AI Software Market Size by Core Functional, (USD Million), 2021 & 2025 & 2032

Table 33. World Medical Imaging AI Software Market Size Value by Core Functional (2021-2026) & (USD Million)

Table 34. World Medical Imaging AI Software Market Size by Core Functional (2027-2032) & (USD Million)

Table 35. World Medical Imaging AI Software Market Size by Imaging Modality, (USD Million), 2021 & 2025 & 2032

Table 36. World Medical Imaging AI Software Market Size Value by Imaging Modality (2021-2026) & (USD Million)

Table 37. World Medical Imaging AI Software Market Size by Imaging Modality (2027-2032) & (USD Million)

Table 38. World Medical Imaging AI Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Medical Imaging AI Software Market Size by Application (2021-2026) & (USD Million)

Table 40. World Medical Imaging AI Software Market Size by Application (2027-2032) & (USD Million)

Table 41. Siemens Healthineers Basic Information, Manufacturing Base and

Competitors

Table 42. Siemens Healthineers Major Business

Table 43. Siemens Healthineers Medical Imaging AI Software Product and Services

Table 44. Siemens Healthineers Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Siemens Healthineers Recent Developments/Updates

Table 46. Siemens Healthineers Competitive Strengths & Weaknesses

Table 47. Tempus Basic Information, Manufacturing Base and Competitors

Table 48. Tempus Major Business

Table 49. Tempus Medical Imaging AI Software Product and Services

Table 50. Tempus Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Tempus Recent Developments/Updates

Table 52. Tempus Competitive Strengths & Weaknesses

Table 53. Avicenna.AI Basic Information, Manufacturing Base and Competitors

Table 54. Avicenna.AI Major Business

Table 55. Avicenna.AI Medical Imaging AI Software Product and Services

Table 56. Avicenna.AI Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Avicenna.AI Recent Developments/Updates

Table 58. Avicenna.AI Competitive Strengths & Weaknesses

Table 59. AZmed Basic Information, Manufacturing Base and Competitors

Table 60. AZmed Major Business

Table 61. AZmed Medical Imaging AI Software Product and Services

Table 62. AZmed Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. AZmed Recent Developments/Updates

Table 64. AZmed Competitive Strengths & Weaknesses

Table 65. GE Healthcare Basic Information, Manufacturing Base and Competitors

Table 66. GE Healthcare Major Business

Table 67. GE Healthcare Medical Imaging AI Software Product and Services

Table 68. GE Healthcare Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. GE Healthcare Recent Developments/Updates

Table 70. GE Healthcare Competitive Strengths & Weaknesses

Table 71. Digital Diagnostics Basic Information, Manufacturing Base and Competitors

Table 72. Digital Diagnostics Major Business

Table 73. Digital Diagnostics Medical Imaging AI Software Product and Services

Table 74. Digital Diagnostics Medical Imaging AI Software Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 75. Digital Diagnostics Recent Developments/Updates

Table 76. Digital Diagnostics Competitive Strengths & Weaknesses

Table 77. HeartVista Basic Information, Manufacturing Base and Competitors

Table 78. HeartVista Major Business

Table 79. HeartVista Medical Imaging AI Software Product and Services

Table 80. HeartVista Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. HeartVista Recent Developments/Updates

Table 82. HeartVista Competitive Strengths & Weaknesses

Table 83. Mediaire Basic Information, Manufacturing Base and Competitors

Table 84. Mediaire Major Business

Table 85. Mediaire Medical Imaging AI Software Product and Services

Table 86. Mediaire Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Mediaire Recent Developments/Updates

Table 88. Mediaire Competitive Strengths & Weaknesses

Table 89. Nanox Imaging Basic Information, Manufacturing Base and Competitors

Table 90. Nanox Imaging Major Business

Table 91. Nanox Imaging Medical Imaging AI Software Product and Services

Table 92. Nanox Imaging Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Nanox Imaging Recent Developments/Updates

Table 94. Nanox Imaging Competitive Strengths & Weaknesses

Table 95. Perimeter Medical Imaging AI Basic Information, Manufacturing Base and Competitors

Table 96. Perimeter Medical Imaging AI Major Business

Table 97. Perimeter Medical Imaging AI Medical Imaging AI Software Product and Services

Table 98. Perimeter Medical Imaging AI Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Perimeter Medical Imaging AI Recent Developments/Updates

Table 100. Perimeter Medical Imaging AI Competitive Strengths & Weaknesses

Table 101. Shenzhen Keya Medical Technology Basic Information, Manufacturing Base and Competitors

Table 102. Shenzhen Keya Medical Technology Major Business

Table 103. Shenzhen Keya Medical Technology Medical Imaging AI Software Product and Services

Table 104. Shenzhen Keya Medical Technology Medical Imaging AI Software Revenue,

Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Shenzhen Keya Medical Technology Recent Developments/Updates

Table 106. Shenzhen Keya Medical Technology Competitive Strengths & Weaknesses

Table 107. Beijing Anzhenyizhi Technology Basic Information, Manufacturing Base and Competitors

Table 108. Beijing Anzhenyizhi Technology Major Business

Table 109. Beijing Anzhenyizhi Technology Medical Imaging AI Software Product and Services

Table 110. Beijing Anzhenyizhi Technology Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Beijing Anzhenyizhi Technology Recent Developments/Updates

Table 112. Beijing Anzhenyizhi Technology Competitive Strengths & Weaknesses

Table 113. Shukun Technology Basic Information, Manufacturing Base and Competitors

Table 114. Shukun Technology Major Business

Table 115. Shukun Technology Medical Imaging AI Software Product and Services

Table 116. Shukun Technology Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Shukun Technology Recent Developments/Updates

Table 118. Shukun Technology Competitive Strengths & Weaknesses

Table 119. InferVision Basic Information, Manufacturing Base and Competitors

Table 120. InferVision Major Business

Table 121. InferVision Medical Imaging AI Software Product and Services

Table 122. InferVision Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. InferVision Recent Developments/Updates

Table 124. InferVision Competitive Strengths & Weaknesses

Table 125. Deepwise Basic Information, Manufacturing Base and Competitors

Table 126. Deepwise Major Business

Table 127. Deepwise Medical Imaging AI Software Product and Services

Table 128. Deepwise Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Deepwise Recent Developments/Updates

Table 130. Deepwise Competitive Strengths & Weaknesses

Table 131. Huiying Medical Technology Basic Information, Manufacturing Base and Competitors

Table 132. Huiying Medical Technology Major Business

Table 133. Huiying Medical Technology Medical Imaging AI Software Product and Services

Table 134. Huiying Medical Technology Medical Imaging AI Software Revenue, Gross

Margin and Market Share (2021-2026) & (USD Million)

Table 135. Huiying Medical Technology Recent Developments/Updates

Table 136. Huiying Medical Technology Competitive Strengths & Weaknesses

Table 137. United Imaging Intelligence Basic Information, Manufacturing Base and Competitors

Table 138. United Imaging Intelligence Major Business

Table 139. United Imaging Intelligence Medical Imaging AI Software Product and Services

Table 140. United Imaging Intelligence Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. United Imaging Intelligence Recent Developments/Updates

Table 142. United Imaging Intelligence Competitive Strengths & Weaknesses

Table 143. Philips Healthcare Basic Information, Manufacturing Base and Competitors

Table 144. Philips Healthcare Major Business

Table 145. Philips Healthcare Medical Imaging AI Software Product and Services

Table 146. Philips Healthcare Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Philips Healthcare Recent Developments/Updates

Table 148. Philips Healthcare Competitive Strengths & Weaknesses

Table 149. Nanox Basic Information, Manufacturing Base and Competitors

Table 150. Nanox Major Business

Table 151. Nanox Medical Imaging AI Software Product and Services

Table 152. Nanox Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Nanox Recent Developments/Updates

Table 154. Nanox Competitive Strengths & Weaknesses

Table 155. Riverain Technologies Basic Information, Manufacturing Base and Competitors

Table 156. Riverain Technologies Major Business

Table 157. Riverain Technologies Medical Imaging AI Software Product and Services

Table 158. Riverain Technologies Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Riverain Technologies Recent Developments/Updates

Table 160. Riverain Technologies Competitive Strengths & Weaknesses

Table 161. Vuno, Inc. Basic Information, Manufacturing Base and Competitors

Table 162. Vuno, Inc. Major Business

Table 163. Vuno, Inc. Medical Imaging AI Software Product and Services

Table 164. Vuno, Inc. Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 165. Vuno, Inc. Recent Developments/Updates
- Table 166. Vuno, Inc. Competitive Strengths & Weaknesses
- Table 167. Aidoc Basic Information, Manufacturing Base and Competitors
- Table 168. Aidoc Major Business
- Table 169. Aidoc Medical Imaging AI Software Product and Services
- Table 170. Aidoc Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 171. Aidoc Recent Developments/Updates
- Table 172. Aidoc Competitive Strengths & Weaknesses
- Table 173. Imagen Technologies Basic Information, Manufacturing Base and Competitors
- Table 174. Imagen Technologies Major Business
- Table 175. Imagen Technologies Medical Imaging AI Software Product and Services
- Table 176. Imagen Technologies Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 177. Imagen Technologies Recent Developments/Updates
- Table 178. Imagen Technologies Competitive Strengths & Weaknesses
- Table 179. Digital Diagnostics, Inc. Basic Information, Manufacturing Base and Competitors
- Table 180. Digital Diagnostics, Inc. Major Business
- Table 181. Digital Diagnostics, Inc. Medical Imaging AI Software Product and Services
- Table 182. Digital Diagnostics, Inc. Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 183. Digital Diagnostics, Inc. Recent Developments/Updates
- Table 184. Digital Diagnostics, Inc. Competitive Strengths & Weaknesses
- Table 185. HeartFlow Basic Information, Manufacturing Base and Competitors
- Table 186. HeartFlow Major Business
- Table 187. HeartFlow Medical Imaging AI Software Product and Services
- Table 188. HeartFlow Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 189. HeartFlow Recent Developments/Updates
- Table 190. HeartFlow Competitive Strengths & Weaknesses
- Table 191. Harrison Basic Information, Manufacturing Base and Competitors
- Table 192. Harrison Major Business
- Table 193. Harrison Medical Imaging AI Software Product and Services
- Table 194. Harrison Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 195. Harrison Recent Developments/Updates
- Table 196. Harrison Competitive Strengths & Weaknesses

- Table 197. Oxipit Basic Information, Manufacturing Base and Competitors
- Table 198. Oxipit Major Business
- Table 199. Oxipit Medical Imaging AI Software Product and Services
- Table 200. Oxipit Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 201. Oxipit Recent Developments/Updates
- Table 202. Oxipit Competitive Strengths & Weaknesses
- Table 203. InVivoAX Basic Information, Manufacturing Base and Competitors
- Table 204. InVivoAX Major Business
- Table 205. InVivoAX Medical Imaging AI Software Product and Services
- Table 206. InVivoAX Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 207. InVivoAX Recent Developments/Updates
- Table 208. InVivoAX Competitive Strengths & Weaknesses
- Table 209. ZEISS Basic Information, Manufacturing Base and Competitors
- Table 210. ZEISS Major Business
- Table 211. ZEISS Medical Imaging AI Software Product and Services
- Table 212. ZEISS Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 213. ZEISS Recent Developments/Updates
- Table 214. ZEISS Competitive Strengths & Weaknesses
- Table 215. Aiforia Basic Information, Manufacturing Base and Competitors
- Table 216. Aiforia Major Business
- Table 217. Aiforia Medical Imaging AI Software Product and Services
- Table 218. Aiforia Medical Imaging AI Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 219. Aiforia Recent Developments/Updates
- Table 220. Aiforia Competitive Strengths & Weaknesses
- Table 221. Global Key Players of Medical Imaging AI Software Upstream (Raw Materials)
- Table 222. Global Medical Imaging AI Software Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Medical Imaging AI Software Picture

Figure 2. World Medical Imaging AI Software Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Medical Imaging AI Software Total Revenue (2021-2032) & (USD Million)

Figure 4. World Medical Imaging AI Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Medical Imaging AI Software Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Medical Imaging AI Software Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Medical Imaging AI Software Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Medical Imaging AI Software Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Medical Imaging AI Software Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Medical Imaging AI Software Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Medical Imaging AI Software Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Medical Imaging AI Software Revenue (2021-2032) & (USD Million)

Figure 13. Medical Imaging AI Software Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Medical Imaging AI Software Consumption Value (2021-2032) & (USD Million)

Figure 16. World Medical Imaging AI Software Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Medical Imaging AI Software Consumption Value (2021-2032) & (USD Million)

Figure 18. China Medical Imaging AI Software Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Medical Imaging AI Software Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Medical Imaging AI Software Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Medical Imaging AI Software Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Medical Imaging AI Software Consumption Value (2021-2032) & (USD Million)

Figure 23. India Medical Imaging AI Software Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Medical Imaging AI Software by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Medical Imaging AI Software Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Medical Imaging AI Software Markets in 2025

Figure 27. United States VS China: Medical Imaging AI Software Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Medical Imaging AI Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Medical Imaging AI Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Medical Imaging AI Software Market Size Market Share by Type in 2025

Figure 31. On-premise

Figure 32. Cloud-based

Figure 33. Others

Figure 34. World Medical Imaging AI Software Market Size Market Share by Type (2021-2032)

Figure 35. World Medical Imaging AI Software Market Size by Core Functional, (USD Million), 2021 & 2025 & 2032

Figure 36. World Medical Imaging AI Software Market Size Market Share by Core Functional in 2025

Figure 37. Detection & Triage

Figure 38. Segmentation

Figure 39. Quantification

Figure 40. Others

Figure 41. World Medical Imaging AI Software Market Size Market Share by Core Functional (2021-2032)

Figure 42. World Medical Imaging AI Software Market Size by Imaging Modality, (USD Million), 2021 & 2025 & 2032

Figure 43. World Medical Imaging AI Software Market Size Market Share by Imaging Modality in 2025

Figure 44. CT AI

Figure 45. MRI AI

Figure 46. X-ray AI

Figure 47. Ultrasound AI

Figure 48. Others

Figure 49. World Medical Imaging AI Software Market Size Market Share by Imaging Modality (2021-2032)

Figure 50. World Medical Imaging AI Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Medical Imaging AI Software Market Size Market Share by Application in 2025

Figure 52. Hospital

Figure 53. Clinic

Figure 54. World Medical Imaging AI Software Market Size Market Share by Application (2021-2032)

Figure 55. Medical Imaging AI Software Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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