

Global Medical Hyperspectral Imaging (MHSI) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Hyperspectral Imaging (MHSI) market size was valued at USD 19 million in 2023 and is forecast to a readjusted size of USD 43 million by 2030 with a CAGR of 12.7% during review period.

Medical Hyperspectral Imaging (MHSI) can also support surgeons by offering them information that's invisible to the naked eye – in real time. That medical hyperspectral image can be displayed on a screen. Or the hyperspectral information can be added as an overlay to the surgeon's perspective by means of augmented reality glasses. This help surgeon to identify which anatomical structures to preserve when removing sick tissues.

Americas has the largest global export quantity and manufacturers in Medical Hyperspectral Imaging (MHSI) market with about 44% market share in 2019, while the APAC is the second sales volume market for about 35% of the market and the number is still increasing.

In the industry, Headwall Photonics profits most in 2019 and recent years, while Resonon and IMEC ranked 2 and 3. The market share of them is 24.38%, 17.44% and 10.82% in 2019. The gap of market share is keep on enlarged due to different strategy.

Nowadays, there are three mainly types of Medical Hyperspectral Imaging (MHSI), including Visible + Near Infrared Light, Short-Wavelength Infrared and Other. And Visible + Near Infrared Light is the main type for Medical Hyperspectral Imaging (MHSI), and the Visible + Near Infrared Light reached a sales value of approximately 66.14% of global sales value.

Hyperspectral Imaging has a wide range of applications, the major applications including Diagnostic Centres, Hospitals, Research & Academic Centres

and Pharmaceutical & Biotechnology Companies, Pharmaceutical & Biotechnology Companies is the most important part, as the market share is nearly 42%.

The Global Info Research report includes an overview of the development of the Medical Hyperspectral Imaging (MHSI) industry chain, the market status of Diagnostic Centres (Visible + Near Infrared Light, Short-Wavelength Infrared), Hospitals (Visible + Near Infrared Light, Short-Wavelength Infrared), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Medical Hyperspectral Imaging (MHSI).

Regionally, the report analyzes the Medical Hyperspectral Imaging (MHSI) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Medical Hyperspectral Imaging (MHSI) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Medical Hyperspectral Imaging (MHSI) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Medical Hyperspectral Imaging (MHSI) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Visible + Near Infrared Light, Short-Wavelength Infrared).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Medical Hyperspectral Imaging (MHSI) market.

Regional Analysis: The report involves examining the Medical Hyperspectral Imaging (MHSI) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Medical Hyperspectral Imaging (MHSI) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Medical Hyperspectral Imaging (MHSI):

Company Analysis: Report covers individual Medical Hyperspectral Imaging (MHSI) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Medical Hyperspectral Imaging (MHSI) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Diagnostic Centres, Hospitals).

Technology Analysis: Report covers specific technologies relevant to Medical Hyperspectral Imaging (MHSI). It assesses the current state, advancements, and potential future developments in Medical Hyperspectral Imaging (MHSI) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Medical Hyperspectral Imaging (MHSI) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Medical Hyperspectral Imaging (MHSI) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Visible + Near Infrared Light

Short-Wavelength Infrared

Others

Market segment by Application

Diagnostic Centres

Hospitals

Research & Academic Centres

Pharmaceutical & Biotechnology Companies

Major players covered

Headwall Photonics

Resonon

IMEC

EVK DI Kerschhaggl

Cubert

Galileo

Specim

Gooch & Housego

Surface Optics

Norsk Elektro Optikk A/S

Wayho Technology

BaySpec

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Hyperspectral Imaging (MHSI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Hyperspectral Imaging (MHSI), with price, sales, revenue and global market share of Medical Hyperspectral Imaging (MHSI) from 2019 to 2024.

Chapter 3, the Medical Hyperspectral Imaging (MHSI) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Hyperspectral Imaging (MHSI) breakdown data are shown at the

regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Medical Hyperspectral Imaging (MHSI) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Hyperspectral Imaging (MHSI).

Chapter 14 and 15, to describe Medical Hyperspectral Imaging (MHSI) sales channel, distributors, customers, research findings and conclusion.

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