

Global Medical Hemostatic Gelatin Sponge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medical Hemostatic Gelatin Sponge market size is expected to reach \$ 1536 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Medical hemostatic gelatin sponge is a sterile, absorbable, porous biomaterial made from purified gelatin (typically derived from animal collagen) that is applied locally to control capillary, venous, or small-arterial bleeding during surgery or trauma care when conventional methods such as pressure, suturing, or cautery are impractical or insufficient. The sponge acts primarily as a mechanical hemostat: it rapidly absorbs blood, expands, and provides a matrix that supports platelet adhesion and clot formation, helping stabilize the developing thrombus. It can be cut to size, applied dry or moistened with sterile saline, and is often used in procedures across general surgery, orthopedics, neurosurgery, ENT, dental/oral surgery, and other fields.

The medical hemostatic gelatin sponge supply chain has three tiers. Upstream, qualified suppliers provide medical-grade gelatin/collagen derived from controlled animal sources (commonly porcine or bovine), along with process aids, sterile water, packaging materials (medical-grade pouches, trays, Tyvek®/film), and testing inputs for bioburden, endotoxin, and traceability. Midstream, device manufacturers transform gelatin into a porous sponge through solution preparation, foaming/porogen control, molding, freeze-drying, cutting and sizing, and sterilization (often ethylene oxide or irradiation), followed by rigorous quality control on pore uniformity, absorption, mechanical integrity, sterility assurance, and shelf-life stability; many also develop specialized formats (sheets, cubes, dental sizes) and validate performance with clinical and regulatory documentation. Downstream, products are sold via hospital tenders and distributor networks to operating rooms and procedure suites, where adoption depends on clinical

preference, compatibility with surgical workflows, evidence of effectiveness and safety, supply reliability, and reimbursement/procurement rules.

Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

This report studies the global Medical Hemostatic Gelatin Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Hemostatic Gelatin Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Hemostatic Gelatin Sponge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Hemostatic Gelatin Sponge total production and demand, 2021-2032, (K Units)

Global Medical Hemostatic Gelatin Sponge total production value, 2021-2032, (USD Million)

Global Medical Hemostatic Gelatin Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Hemostatic Gelatin Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Hemostatic Gelatin Sponge domestic production, consumption, key domestic manufacturers and share

Global Medical Hemostatic Gelatin Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Hemostatic Gelatin Sponge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Hemostatic Gelatin Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Hemostatic Gelatin Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Johnson & Johnson, B. Braun,

Gelita Medical, Cura Medical, Aegis Lifesciences, COLTENE, Dispotech, EUCARE Pharmaceuticals, BOENMED, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Hemostatic Gelatin Sponge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Hemostatic Gelatin Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Hemostatic Gelatin Sponge Market, Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

Global Medical Hemostatic Gelatin Sponge Market, Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

Global Medical Hemostatic Gelatin Sponge Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

Key Questions Answered:

1. How big is the global Medical Hemostatic Gelatin Sponge market?
2. What is the demand of the global Medical Hemostatic Gelatin Sponge market?
3. What is the year over year growth of the global Medical Hemostatic Gelatin Sponge market?
4. What is the production and production value of the global Medical Hemostatic Gelatin Sponge market?
5. Who are the key producers in the global Medical Hemostatic Gelatin Sponge market?
6. What are the growth factors driving the market demand?

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