

Global Medical Hemodialysis Catheter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8274B83EDF3EN.html>

Date: January 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G8274B83EDF3EN

Abstracts

The global Medical Hemodialysis Catheter market size is expected to reach \$ 535 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A Medical Hemodialysis Catheter is a sterile, purpose-built central venous access device used to establish an extracorporeal circuit for hemodialysis and related blood purification therapies. It is typically placed in large central veins—most commonly the internal jugular, subclavian, or femoral vein—and uses a dual-lumen (or multi-lumen) architecture to separate blood withdrawal and return, enabling the stable flow and circuit continuity required for dialysis. Its primary role is to address vascular access gaps when an arteriovenous fistula or graft cannot be created, has not matured, is temporarily dysfunctional, or when dialysis must be initiated urgently; in selected patients with poor vascular anatomy or contraindications to surgical access, it may also serve as a longer-term alternative access route. From a clinical safety standpoint, medical hemodialysis catheters emphasize sterile placement and maintenance, controlled flexibility and kink resistance, dependable flow performance, and risk reduction for thrombosis, fibrin-sheath-related dysfunction, and catheter-related infection; common forms include non-tunneled temporary catheters and tunneled cuffed catheters for longer dwell times, with varied tip and side-hole designs tailored to insertion site and flow needs. Historically, their evolution has tracked the expansion of dialysis, advances in interventional placement techniques, and tightening infection-control standards: improvements in medical polymers (notably polyurethane and silicone), image-guided access and standardized insertion protocols, tunneling and cuff fixation methods, and the development of anticoagulant/antimicrobial surface technologies and maintenance practices have progressively enhanced biocompatibility, imaging visibility, and long-term patency. Upstream inputs typically include medical-grade polyurethane or silicone tubing for the catheter body, radiopaque materials or marker stripes for fluoroscopic/X-

ray visualization, polyester cuffs or woven fabrics for tissue ingrowth in tunneled designs, engineering-plastic hubs/connectors and caps (e.g., luer fittings, clamps), placement accessories such as guidewires, needles, dilators, and introducer sheaths (commonly stainless steel/nitinol and polymers), and optional surface coating systems (hydrophilic, antithrombotic, antimicrobial, or antibiofilm modifications) that together support safe placement and durable clinical use. In 2025, the global production capacity of medical hemodialysis catheters is estimated at 15 million units, with sales reaching approximately 11.65 million units. The average selling price is about USD 31.6 per unit, and manufacturers typically achieve gross margins in the range of 25% to 35%. The medical hemodialysis catheter market is characterized by stable clinical demand alongside tighter quality control and an ongoing shift toward higher-value offerings. Catheters remain indispensable for urgent dialysis initiation, inpatient starts, critical care blood purification, access troubleshooting, and patients with limited options for surgical access, yet provider tolerance for catheter-related bloodstream infection, thrombosis/occlusion, and functional failure has decreased markedly. As a result, competition is moving from basic supply availability to demonstrable risk-control capability and end-to-end clinical support. Hospitals and dialysis providers increasingly prioritize evidence, product consistency, traceability, and lot stability, and they are more likely to standardize catheter use within bundled pathways that include insertion accessories, fixation solutions, dressings and antisepsis systems, lock/flush consumables, and clearly defined nursing protocols. As dialysis delivery consolidates and vascular-access teams gain influence, suppliers are expected to provide structured training, competency support, and responsive field service to secure long-term formulary positions and sustained utilization. Future development will focus on stronger anti-infective and anti-thrombotic performance and on creating a more standardized, auditable procedural ecosystem. On the product side, materials and structural designs will continue to balance softness and kink resistance with stable flow performance, while tip and side-hole geometries increasingly target reduced recirculation, lower fibrin-sheath formation, and mitigation of wall-suction risk. Surface engineering is expected to further emphasize reducing protein adsorption and bacterial adhesion and lowering biofilm formation without adding operational complexity, thereby improving long-term patency. Operationally, ?procedure-ready? packaging will become more common, bundling the catheter with insertion components, sterile-field accessories, fixation and dressing elements, maintenance consumables, and clear work instructions?aligned with broader adoption of ultrasound guidance, pathway-based training, and quality audits to reduce inter-operator variability. Digital documentation will also deepen, linking indication, insertion details, maintenance practices, complications, and removal reasons into a closed-loop dataset that supports infection prevention programs and continuous quality improvement, extending supplier

value from ?devices? to ?outcome-oriented workflow solutions.?

Growth drivers stem from persistent clinical need and stronger governance around safety and infection prevention. The urgency of dialysis initiation and the ongoing demand from inpatient and ICU blood purification provide a durable base. Meanwhile, heightened requirements for healthcare-associated infection control, device safety, and adverse-event governance support adoption of higher-performing catheter designs and more comprehensive maintenance ecosystems. The maturation of vascular-access specialization, expansion of interventional teams, and broader use of ultrasound-guided placement and standardized nursing practices further improve the feasibility of high-quality insertion and upkeep. Key barriers are risk exposure and cost constraints: complications carry significant clinical, economic, and reputational consequences, making providers cautious and lengthening evaluation cycles for new products or supplier switches. Regional differences in lock-solution strategies, acceptance of antimicrobial/antithrombotic coatings, and bundled pathway preferences complicate standardization and scale. Finally, procurement price pressure can compress premiums for higher-value designs, forcing manufacturers to substantiate value through real-world evidence, clinical data, and service capability that demonstrates lower total cost and more controllable risk. Overall, the market is likely to keep upgrading toward evidence-led, fully supported solutions, with competition increasingly centered on complication reduction and end-to-end operational excellence.

This report studies the global Medical Hemodialysis Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medical Hemodialysis Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medical Hemodialysis Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medical Hemodialysis Catheter total production and demand, 2021-2032, (K Units)

Global Medical Hemodialysis Catheter total production value, 2021-2032, (USD Million)

Global Medical Hemodialysis Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medical Hemodialysis Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medical Hemodialysis Catheter domestic production, consumption, key domestic manufacturers and share

Global Medical Hemodialysis Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medical Hemodialysis Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medical Hemodialysis Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medical Hemodialysis Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Becton Dickinson, Merit Medical, Teleflex, ICU Medical, Nipro tab, Kawasumi Laboratories, Mozarc Medical, B. Braun, Medical Components (MedComp), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medical Hemodialysis Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medical Hemodialysis Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medical Hemodialysis Catheter Market, Segmentation by Type:

Long-Term Hemodialysis Catheters

Short-Term Hemodialysis Catheters

Global Medical Hemodialysis Catheter Market, Segmentation by Lumen Configuration:

Single-Lumen Catheter

Double-Lumen Catheter

Triple-Lumen Catheter

Global Medical Hemodialysis Catheter Market, Segmentation by Insertion Site:

Internal Jugular Catheter

Subclavian Catheter

Femoral Catheter

Upper-Extremity Catheter

Translumbar Catheter

Global Medical Hemodialysis Catheter Market, Segmentation by Application:

Hospital

Clinic

Dialysis Center

Others

Companies Profiled:

Medtronic

Becton Dickinson

Merit Medical

Teleflex

ICU Medical

Nipro tab

Kawasumi Laboratories

Mozarc Medical

B. Braun

Medical Components (MedComp)

Foshan Special Medical

SWS Hemodialysis Care

Weigao

Sanxin Medical

Key Questions Answered:

1. How big is the global Medical Hemodialysis Catheter market?
2. What is the demand of the global Medical Hemodialysis Catheter market?
3. What is the year over year growth of the global Medical Hemodialysis Catheter market?
4. What is the production and production value of the global Medical Hemodialysis Catheter market?
5. Who are the key producers in the global Medical Hemodialysis Catheter market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Medical Hemodialysis Catheter Introduction
- 1.2 World Medical Hemodialysis Catheter Supply & Forecast
 - 1.2.1 World Medical Hemodialysis Catheter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Medical Hemodialysis Catheter Production (2021-2032)
 - 1.2.3 World Medical Hemodialysis Catheter Pricing Trends (2021-2032)
- 1.3 World Medical Hemodialysis Catheter Production by Region (Based on Production Site)
 - 1.3.1 World Medical Hemodialysis Catheter Production Value by Region (2021-2032)
 - 1.3.2 World Medical Hemodialysis Catheter Production by Region (2021-2032)
 - 1.3.3 World Medical Hemodialysis Catheter Average Price by Region (2021-2032)
 - 1.3.4 North America Medical Hemodialysis Catheter Production (2021-2032)
 - 1.3.5 Europe Medical Hemodialysis Catheter Production (2021-2032)
 - 1.3.6 China Medical Hemodialysis Catheter Production (2021-2032)
 - 1.3.7 Japan Medical Hemodialysis Catheter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Medical Hemodialysis Catheter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Medical Hemodialysis Catheter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Medical Hemodialysis Catheter Demand (2021-2032)
- 2.2 World Medical Hemodialysis Catheter Consumption by Region
 - 2.2.1 World Medical Hemodialysis Catheter Consumption by Region (2021-2026)
 - 2.2.2 World Medical Hemodialysis Catheter Consumption Forecast by Region (2027-2032)
- 2.3 United States Medical Hemodialysis Catheter Consumption (2021-2032)
- 2.4 China Medical Hemodialysis Catheter Consumption (2021-2032)
- 2.5 Europe Medical Hemodialysis Catheter Consumption (2021-2032)
- 2.6 Japan Medical Hemodialysis Catheter Consumption (2021-2032)
- 2.7 South Korea Medical Hemodialysis Catheter Consumption (2021-2032)
- 2.8 ASEAN Medical Hemodialysis Catheter Consumption (2021-2032)
- 2.9 India Medical Hemodialysis Catheter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Medical Hemodialysis Catheter Production Value by Manufacturer (2021-2026)
- 3.2 World Medical Hemodialysis Catheter Production by Manufacturer (2021-2026)
- 3.3 World Medical Hemodialysis Catheter Average Price by Manufacturer (2021-2026)
- 3.4 Medical Hemodialysis Catheter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Medical Hemodialysis Catheter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Medical Hemodialysis Catheter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Medical Hemodialysis Catheter in 2025
- 3.6 Medical Hemodialysis Catheter Market: Overall Company Footprint Analysis
 - 3.6.1 Medical Hemodialysis Catheter Market: Region Footprint
 - 3.6.2 Medical Hemodialysis Catheter Market: Company Product Type Footprint
 - 3.6.3 Medical Hemodialysis Catheter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Medical Hemodialysis Catheter Production Value Comparison
 - 4.1.1 United States VS China: Medical Hemodialysis Catheter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Medical Hemodialysis Catheter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Medical Hemodialysis Catheter Production Comparison
 - 4.2.1 United States VS China: Medical Hemodialysis Catheter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Medical Hemodialysis Catheter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Medical Hemodialysis Catheter Consumption Comparison
 - 4.3.1 United States VS China: Medical Hemodialysis Catheter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Medical Hemodialysis Catheter Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Medical Hemodialysis Catheter Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Medical Hemodialysis Catheter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Medical Hemodialysis Catheter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Medical Hemodialysis Catheter Production (2021-2026)

4.5 China Based Medical Hemodialysis Catheter Manufacturers and Market Share

4.5.1 China Based Medical Hemodialysis Catheter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Medical Hemodialysis Catheter Production Value (2021-2026)

4.5.3 China Based Manufacturers Medical Hemodialysis Catheter Production (2021-2026)

4.6 Rest of World Based Medical Hemodialysis Catheter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Medical Hemodialysis Catheter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Medical Hemodialysis Catheter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Medical Hemodialysis Catheter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Medical Hemodialysis Catheter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Long-Term Hemodialysis Catheters

5.2.2 Short-Term Hemodialysis Catheters

5.3 Market Segment by Type

5.3.1 World Medical Hemodialysis Catheter Production by Type (2021-2032)

5.3.2 World Medical Hemodialysis Catheter Production Value by Type (2021-2032)

5.3.3 World Medical Hemodialysis Catheter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LUMEN CONFIGURATION

6.1 World Medical Hemodialysis Catheter Market Size Overview by Lumen

Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Lumen Configuration

6.2.1 Single-Lumen Catheter

6.2.2 Double-Lumen Catheter

6.2.3 Triple-Lumen Catheter

6.3 Market Segment by Lumen Configuration

6.3.1 World Medical Hemodialysis Catheter Production by Lumen Configuration (2021-2032)

6.3.2 World Medical Hemodialysis Catheter Production Value by Lumen Configuration (2021-2032)

6.3.3 World Medical Hemodialysis Catheter Average Price by Lumen Configuration (2021-2032)

7 MARKET ANALYSIS BY INSERTION SITE

7.1 World Medical Hemodialysis Catheter Market Size Overview by Insertion Site: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Insertion Site

7.2.1 Internal Jugular Catheter

7.2.2 Subclavian Catheter

7.2.3 Femoral Catheter

7.2.4 Upper-Extremity Catheter

7.2.5 Translumbar Catheter

7.3 Market Segment by Insertion Site

7.3.1 World Medical Hemodialysis Catheter Production by Insertion Site (2021-2032)

7.3.2 World Medical Hemodialysis Catheter Production Value by Insertion Site (2021-2032)

7.3.3 World Medical Hemodialysis Catheter Average Price by Insertion Site (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Medical Hemodialysis Catheter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Dialysis Center

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Medical Hemodialysis Catheter Production by Application (2021-2032)

8.3.2 World Medical Hemodialysis Catheter Production Value by Application (2021-2032)

8.3.3 World Medical Hemodialysis Catheter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Medtronic

9.1.1 Medtronic Details

9.1.2 Medtronic Major Business

9.1.3 Medtronic Medical Hemodialysis Catheter Product and Services

9.1.4 Medtronic Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Medtronic Recent Developments/Updates

9.1.6 Medtronic Competitive Strengths & Weaknesses

9.2 Becton Dickinson

9.2.1 Becton Dickinson Details

9.2.2 Becton Dickinson Major Business

9.2.3 Becton Dickinson Medical Hemodialysis Catheter Product and Services

9.2.4 Becton Dickinson Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Becton Dickinson Recent Developments/Updates

9.2.6 Becton Dickinson Competitive Strengths & Weaknesses

9.3 Merit Medical

9.3.1 Merit Medical Details

9.3.2 Merit Medical Major Business

9.3.3 Merit Medical Medical Hemodialysis Catheter Product and Services

9.3.4 Merit Medical Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Merit Medical Recent Developments/Updates

9.3.6 Merit Medical Competitive Strengths & Weaknesses

9.4 Teleflex

9.4.1 Teleflex Details

9.4.2 Teleflex Major Business

9.4.3 Teleflex Medical Hemodialysis Catheter Product and Services

9.4.4 Teleflex Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Teleflex Recent Developments/Updates

- 9.4.6 Teleflex Competitive Strengths & Weaknesses
- 9.5 ICU Medical
 - 9.5.1 ICU Medical Details
 - 9.5.2 ICU Medical Major Business
 - 9.5.3 ICU Medical Medical Hemodialysis Catheter Product and Services
 - 9.5.4 ICU Medical Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ICU Medical Recent Developments/Updates
 - 9.5.6 ICU Medical Competitive Strengths & Weaknesses
- 9.6 Nipro tab
 - 9.6.1 Nipro tab Details
 - 9.6.2 Nipro tab Major Business
 - 9.6.3 Nipro tab Medical Hemodialysis Catheter Product and Services
 - 9.6.4 Nipro tab Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Nipro tab Recent Developments/Updates
 - 9.6.6 Nipro tab Competitive Strengths & Weaknesses
- 9.7 Kawasumi Laboratories
 - 9.7.1 Kawasumi Laboratories Details
 - 9.7.2 Kawasumi Laboratories Major Business
 - 9.7.3 Kawasumi Laboratories Medical Hemodialysis Catheter Product and Services
 - 9.7.4 Kawasumi Laboratories Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Kawasumi Laboratories Recent Developments/Updates
 - 9.7.6 Kawasumi Laboratories Competitive Strengths & Weaknesses
- 9.8 Mozarc Medical
 - 9.8.1 Mozarc Medical Details
 - 9.8.2 Mozarc Medical Major Business
 - 9.8.3 Mozarc Medical Medical Hemodialysis Catheter Product and Services
 - 9.8.4 Mozarc Medical Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Mozarc Medical Recent Developments/Updates
 - 9.8.6 Mozarc Medical Competitive Strengths & Weaknesses
- 9.9 B. Braun
 - 9.9.1 B. Braun Details
 - 9.9.2 B. Braun Major Business
 - 9.9.3 B. Braun Medical Hemodialysis Catheter Product and Services
 - 9.9.4 B. Braun Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.9.5 B. Braun Recent Developments/Updates
- 9.9.6 B. Braun Competitive Strengths & Weaknesses
- 9.10 Medical Components (MedComp)
 - 9.10.1 Medical Components (MedComp) Details
 - 9.10.2 Medical Components (MedComp) Major Business
 - 9.10.3 Medical Components (MedComp) Medical Hemodialysis Catheter Product and Services
 - 9.10.4 Medical Components (MedComp) Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Medical Components (MedComp) Recent Developments/Updates
 - 9.10.6 Medical Components (MedComp) Competitive Strengths & Weaknesses
- 9.11 Foshan Special Medical
 - 9.11.1 Foshan Special Medical Details
 - 9.11.2 Foshan Special Medical Major Business
 - 9.11.3 Foshan Special Medical Medical Hemodialysis Catheter Product and Services
 - 9.11.4 Foshan Special Medical Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Foshan Special Medical Recent Developments/Updates
 - 9.11.6 Foshan Special Medical Competitive Strengths & Weaknesses
- 9.12 SWS Hemodialysis Care
 - 9.12.1 SWS Hemodialysis Care Details
 - 9.12.2 SWS Hemodialysis Care Major Business
 - 9.12.3 SWS Hemodialysis Care Medical Hemodialysis Catheter Product and Services
 - 9.12.4 SWS Hemodialysis Care Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 SWS Hemodialysis Care Recent Developments/Updates
 - 9.12.6 SWS Hemodialysis Care Competitive Strengths & Weaknesses
- 9.13 Weigao
 - 9.13.1 Weigao Details
 - 9.13.2 Weigao Major Business
 - 9.13.3 Weigao Medical Hemodialysis Catheter Product and Services
 - 9.13.4 Weigao Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Weigao Recent Developments/Updates
 - 9.13.6 Weigao Competitive Strengths & Weaknesses
- 9.14 Sanxin Medical
 - 9.14.1 Sanxin Medical Details
 - 9.14.2 Sanxin Medical Major Business
 - 9.14.3 Sanxin Medical Medical Hemodialysis Catheter Product and Services

9.14.4 Sanxin Medical Medical Hemodialysis Catheter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Sanxin Medical Recent Developments/Updates

9.14.6 Sanxin Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Medical Hemodialysis Catheter Industry Chain

10.2 Medical Hemodialysis Catheter Upstream Analysis

10.2.1 Medical Hemodialysis Catheter Core Raw Materials

10.2.2 Main Manufacturers of Medical Hemodialysis Catheter Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Medical Hemodialysis Catheter Production Mode

10.6 Medical Hemodialysis Catheter Procurement Model

10.7 Medical Hemodialysis Catheter Industry Sales Model and Sales Channels

10.7.1 Medical Hemodialysis Catheter Sales Model

10.7.2 Medical Hemodialysis Catheter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Medical Hemodialysis Catheter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Medical Hemodialysis Catheter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Medical Hemodialysis Catheter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Medical Hemodialysis Catheter Production Value Market Share by Region (2021-2026)

Table 5. World Medical Hemodialysis Catheter Production Value Market Share by Region (2027-2032)

Table 6. World Medical Hemodialysis Catheter Production by Region (2021-2026) & (K Units)

Table 7. World Medical Hemodialysis Catheter Production by Region (2027-2032) & (K Units)

Table 8. World Medical Hemodialysis Catheter Production Market Share by Region (2021-2026)

Table 9. World Medical Hemodialysis Catheter Production Market Share by Region (2027-2032)

Table 10. World Medical Hemodialysis Catheter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Medical Hemodialysis Catheter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Medical Hemodialysis Catheter Major Market Trends

Table 13. World Medical Hemodialysis Catheter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Medical Hemodialysis Catheter Consumption by Region (2021-2026) & (K Units)

Table 15. World Medical Hemodialysis Catheter Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Medical Hemodialysis Catheter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Medical Hemodialysis Catheter Producers in 2025

Table 18. World Medical Hemodialysis Catheter Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Medical Hemodialysis Catheter Producers in 2025

Table 20. World Medical Hemodialysis Catheter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Medical Hemodialysis Catheter Company Evaluation Quadrant

Table 22. World Medical Hemodialysis Catheter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Medical Hemodialysis Catheter Production Site of Key Manufacturer

Table 24. Medical Hemodialysis Catheter Market: Company Product Type Footprint

Table 25. Medical Hemodialysis Catheter Market: Company Product Application Footprint

Table 26. Medical Hemodialysis Catheter Competitive Factors

Table 27. Medical Hemodialysis Catheter New Entrant and Capacity Expansion Plans

Table 28. Medical Hemodialysis Catheter Mergers & Acquisitions Activity

Table 29. United States VS China Medical Hemodialysis Catheter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Medical Hemodialysis Catheter Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Medical Hemodialysis Catheter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Medical Hemodialysis Catheter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Medical Hemodialysis Catheter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Medical Hemodialysis Catheter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Medical Hemodialysis Catheter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Medical Hemodialysis Catheter Production Market Share (2021-2026)

Table 37. China Based Medical Hemodialysis Catheter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Medical Hemodialysis Catheter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Medical Hemodialysis Catheter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Medical Hemodialysis Catheter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Medical Hemodialysis Catheter Production Market Share (2021-2026)

Table 42. Rest of World Based Medical Hemodialysis Catheter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Medical Hemodialysis Catheter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Medical Hemodialysis Catheter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Medical Hemodialysis Catheter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Medical Hemodialysis Catheter Production Market Share (2021-2026)

Table 47. World Medical Hemodialysis Catheter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Medical Hemodialysis Catheter Production by Type (2021-2026) & (K Units)

Table 49. World Medical Hemodialysis Catheter Production by Type (2027-2032) & (K Units)

Table 50. World Medical Hemodialysis Catheter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Medical Hemodialysis Catheter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Medical Hemodialysis Catheter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Medical Hemodialysis Catheter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Medical Hemodialysis Catheter Production Value by Lumen Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Medical Hemodialysis Catheter Production by Lumen Configuration (2021-2026) & (K Units)

Table 56. World Medical Hemodialysis Catheter Production by Lumen Configuration (2027-2032) & (K Units)

Table 57. World Medical Hemodialysis Catheter Production Value by Lumen Configuration (2021-2026) & (USD Million)

Table 58. World Medical Hemodialysis Catheter Production Value by Lumen Configuration (2027-2032) & (USD Million)

Table 59. World Medical Hemodialysis Catheter Average Price by Lumen Configuration (2021-2026) & (US\$/Unit)

Table 60. World Medical Hemodialysis Catheter Average Price by Lumen Configuration

(2027-2032) & (US\$/Unit)

Table 61. World Medical Hemodialysis Catheter Production Value by Insertion Site, (USD Million), 2021 & 2025 & 2032

Table 62. World Medical Hemodialysis Catheter Production by Insertion Site (2021-2026) & (K Units)

Table 63. World Medical Hemodialysis Catheter Production by Insertion Site (2027-2032) & (K Units)

Table 64. World Medical Hemodialysis Catheter Production Value by Insertion Site (2021-2026) & (USD Million)

Table 65. World Medical Hemodialysis Catheter Production Value by Insertion Site (2027-2032) & (USD Million)

Table 66. World Medical Hemodialysis Catheter Average Price by Insertion Site (2021-2026) & (US\$/Unit)

Table 67. World Medical Hemodialysis Catheter Average Price by Insertion Site (2027-2032) & (US\$/Unit)

Table 68. World Medical Hemodialysis Catheter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Medical Hemodialysis Catheter Production by Application (2021-2026) & (K Units)

Table 70. World Medical Hemodialysis Catheter Production by Application (2027-2032) & (K Units)

Table 71. World Medical Hemodialysis Catheter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Medical Hemodialysis Catheter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Medical Hemodialysis Catheter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Medical Hemodialysis Catheter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Medtronic Basic Information, Manufacturing Base and Competitors

Table 76. Medtronic Major Business

Table 77. Medtronic Medical Hemodialysis Catheter Product and Services

Table 78. Medtronic Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Medtronic Recent Developments/Updates

Table 80. Medtronic Competitive Strengths & Weaknesses

Table 81. Becton Dickinson Basic Information, Manufacturing Base and Competitors

Table 82. Becton Dickinson Major Business

- Table 83. Becton Dickinson Medical Hemodialysis Catheter Product and Services
- Table 84. Becton Dickinson Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Becton Dickinson Recent Developments/Updates
- Table 86. Becton Dickinson Competitive Strengths & Weaknesses
- Table 87. Merit Medical Basic Information, Manufacturing Base and Competitors
- Table 88. Merit Medical Major Business
- Table 89. Merit Medical Medical Hemodialysis Catheter Product and Services
- Table 90. Merit Medical Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Merit Medical Recent Developments/Updates
- Table 92. Merit Medical Competitive Strengths & Weaknesses
- Table 93. Teleflex Basic Information, Manufacturing Base and Competitors
- Table 94. Teleflex Major Business
- Table 95. Teleflex Medical Hemodialysis Catheter Product and Services
- Table 96. Teleflex Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Teleflex Recent Developments/Updates
- Table 98. Teleflex Competitive Strengths & Weaknesses
- Table 99. ICU Medical Basic Information, Manufacturing Base and Competitors
- Table 100. ICU Medical Major Business
- Table 101. ICU Medical Medical Hemodialysis Catheter Product and Services
- Table 102. ICU Medical Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ICU Medical Recent Developments/Updates
- Table 104. ICU Medical Competitive Strengths & Weaknesses
- Table 105. Nipro tab Basic Information, Manufacturing Base and Competitors
- Table 106. Nipro tab Major Business
- Table 107. Nipro tab Medical Hemodialysis Catheter Product and Services
- Table 108. Nipro tab Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Nipro tab Recent Developments/Updates
- Table 110. Nipro tab Competitive Strengths & Weaknesses
- Table 111. Kawasumi Laboratories Basic Information, Manufacturing Base and

Competitors

Table 112. Kawasumi Laboratories Major Business

Table 113. Kawasumi Laboratories Medical Hemodialysis Catheter Product and Services

Table 114. Kawasumi Laboratories Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Kawasumi Laboratories Recent Developments/Updates

Table 116. Kawasumi Laboratories Competitive Strengths & Weaknesses

Table 117. Mozarc Medical Basic Information, Manufacturing Base and Competitors

Table 118. Mozarc Medical Major Business

Table 119. Mozarc Medical Medical Hemodialysis Catheter Product and Services

Table 120. Mozarc Medical Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Mozarc Medical Recent Developments/Updates

Table 122. Mozarc Medical Competitive Strengths & Weaknesses

Table 123. B. Braun Basic Information, Manufacturing Base and Competitors

Table 124. B. Braun Major Business

Table 125. B. Braun Medical Hemodialysis Catheter Product and Services

Table 126. B. Braun Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. B. Braun Recent Developments/Updates

Table 128. B. Braun Competitive Strengths & Weaknesses

Table 129. Medical Components (MedComp) Basic Information, Manufacturing Base and Competitors

Table 130. Medical Components (MedComp) Major Business

Table 131. Medical Components (MedComp) Medical Hemodialysis Catheter Product and Services

Table 132. Medical Components (MedComp) Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Medical Components (MedComp) Recent Developments/Updates

Table 134. Medical Components (MedComp) Competitive Strengths & Weaknesses

Table 135. Foshan Special Medical Basic Information, Manufacturing Base and Competitors

Table 136. Foshan Special Medical Major Business

Table 137. Foshan Special Medical Medical Hemodialysis Catheter Product and

Services

Table 138. Foshan Special Medical Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Foshan Special Medical Recent Developments/Updates

Table 140. Foshan Special Medical Competitive Strengths & Weaknesses

Table 141. SWS Hemodialysis Care Basic Information, Manufacturing Base and Competitors

Table 142. SWS Hemodialysis Care Major Business

Table 143. SWS Hemodialysis Care Medical Hemodialysis Catheter Product and Services

Table 144. SWS Hemodialysis Care Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. SWS Hemodialysis Care Recent Developments/Updates

Table 146. SWS Hemodialysis Care Competitive Strengths & Weaknesses

Table 147. Weigao Basic Information, Manufacturing Base and Competitors

Table 148. Weigao Major Business

Table 149. Weigao Medical Hemodialysis Catheter Product and Services

Table 150. Weigao Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Weigao Recent Developments/Updates

Table 152. Weigao Competitive Strengths & Weaknesses

Table 153. Sanxin Medical Basic Information, Manufacturing Base and Competitors

Table 154. Sanxin Medical Major Business

Table 155. Sanxin Medical Medical Hemodialysis Catheter Product and Services

Table 156. Sanxin Medical Medical Hemodialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sanxin Medical Recent Developments/Updates

Table 158. Sanxin Medical Competitive Strengths & Weaknesses

Table 159. Global Key Players of Medical Hemodialysis Catheter Upstream (Raw Materials)

Table 160. Global Medical Hemodialysis Catheter Typical Customers

Table 161. Medical Hemodialysis Catheter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Medical Hemodialysis Catheter Picture

Figure 2. World Medical Hemodialysis Catheter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Medical Hemodialysis Catheter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Medical Hemodialysis Catheter Production (2021-2032) & (K Units)

Figure 5. World Medical Hemodialysis Catheter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Medical Hemodialysis Catheter Production Value Market Share by Region (2021-2032)

Figure 7. World Medical Hemodialysis Catheter Production Market Share by Region (2021-2032)

Figure 8. North America Medical Hemodialysis Catheter Production (2021-2032) & (K Units)

Figure 9. Europe Medical Hemodialysis Catheter Production (2021-2032) & (K Units)

Figure 10. China Medical Hemodialysis Catheter Production (2021-2032) & (K Units)

Figure 11. Japan Medical Hemodialysis Catheter Production (2021-2032) & (K Units)

Figure 12. Medical Hemodialysis Catheter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Medical Hemodialysis Catheter Consumption (2021-2032) & (K Units)

Figure 15. World Medical Hemodialysis Catheter Consumption Market Share by Region (2021-2032)

Figure 16. United States Medical Hemodialysis Catheter Consumption (2021-2032) & (K Units)

Figure 17. China Medical Hemodialysis Catheter Consumption (2021-2032) & (K Units)

Figure 18. Europe Medical Hemodialysis Catheter Consumption (2021-2032) & (K Units)

Figure 19. Japan Medical Hemodialysis Catheter Consumption (2021-2032) & (K Units)

Figure 20. South Korea Medical Hemodialysis Catheter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Medical Hemodialysis Catheter Consumption (2021-2032) & (K Units)

Figure 22. India Medical Hemodialysis Catheter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Medical Hemodialysis Catheter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Medical Hemodialysis Catheter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Medical Hemodialysis Catheter Markets in 2025

Figure 26. United States VS China: Medical Hemodialysis Catheter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Medical Hemodialysis Catheter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Medical Hemodialysis Catheter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Medical Hemodialysis Catheter Production Market Share 2025

Figure 30. China Based Manufacturers Medical Hemodialysis Catheter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Medical Hemodialysis Catheter Production Market Share 2025

Figure 32. World Medical Hemodialysis Catheter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Medical Hemodialysis Catheter Production Value Market Share by Type in 2025

Figure 34. Long-Term Hemodialysis Catheters

Figure 35. Short-Term Hemodialysis Catheters

Figure 36. World Medical Hemodialysis Catheter Production Market Share by Type (2021-2032)

Figure 37. World Medical Hemodialysis Catheter Production Value Market Share by Type (2021-2032)

Figure 38. World Medical Hemodialysis Catheter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Medical Hemodialysis Catheter Production Value by Lumen Configuration, (USD Million), 2021 & 2025 & 2032

Figure 40. World Medical Hemodialysis Catheter Production Value Market Share by Lumen Configuration in 2025

Figure 41. Single-Lumen Catheter

Figure 42. Double-Lumen Catheter

Figure 43. Triple-Lumen Catheter

Figure 44. World Medical Hemodialysis Catheter Production Market Share by Lumen Configuration (2021-2032)

Figure 45. World Medical Hemodialysis Catheter Production Value Market Share by Lumen Configuration (2021-2032)

Figure 46. World Medical Hemodialysis Catheter Average Price by Lumen Configuration (2021-2032) & (US\$/Unit)

Figure 47. World Medical Hemodialysis Catheter Production Value by Insertion Site, (USD Million), 2021 & 2025 & 2032

Figure 48. World Medical Hemodialysis Catheter Production Value Market Share by Insertion Site in 2025

Figure 49. Internal Jugular Catheter

Figure 50. Subclavian Catheter

Figure 51. Femoral Catheter

Figure 52. Upper-Extremity Catheter

Figure 53. Translumbar Catheter

Figure 54. World Medical Hemodialysis Catheter Production Market Share by Insertion Site (2021-2032)

Figure 55. World Medical Hemodialysis Catheter Production Value Market Share by Insertion Site (2021-2032)

Figure 56. World Medical Hemodialysis Catheter Average Price by Insertion Site (2021-2032) & (US\$/Unit)

Figure 57. World Medical Hemodialysis Catheter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Medical Hemodialysis Catheter Production Value Market Share by Application in 2025

Figure 59. Hospital

Figure 60. Clinic

Figure 61. Dialysis Center

Figure 62. Others

Figure 63. World Medical Hemodialysis Catheter Production Market Share by Application (2021-2032)

Figure 64. World Medical Hemodialysis Catheter Production Value Market Share by Application (2021-2032)

Figure 65. World Medical Hemodialysis Catheter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Medical Hemodialysis Catheter Industry Chain

Figure 67. Medical Hemodialysis Catheter Procurement Model

Figure 68. Medical Hemodialysis Catheter Sales Model

Figure 69. Medical Hemodialysis Catheter Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Medical Hemodialysis Catheter Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8274B83EDF3EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8274B83EDF3EN.html>